

# INVESTOR INFORMATION GUIDE 2024

Presentation Of The Financial Statements  
For The Period From 1 January 2024 To 31 December 2024



The company owns a distinguished real estate portfolio, which is a group of properties fully leased to Qatar Airways, in addition to other properties that are also fully leased.

The company owns a securities portfolio on the Qatar Stock Exchange market, which is a diversified and liquid-able portfolio, and helps the company to have the financial ability to seize quick opportunities in case it needs any investment liquidity.

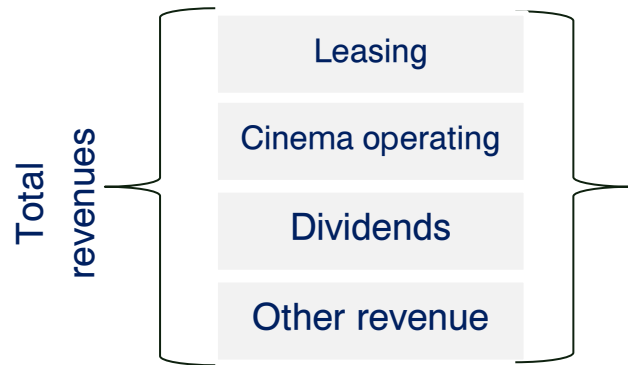
The main activity of the company is the operation and management of cinemas, and the company has a distinguished number of Cinemas in lively and crowded commercial complexes, in addition to a new cinema theatre in the cultural district of Katara

- The company relies on the revenue generation process from several sources to ensure continuity and sustainability in its operations, the strategy followed by the company has proven its great success in facing the changes that may suddenly occur in the world.
- The company relies on 4 sources to generate revenues:
  - ✓ The main activity specialized in operating and managing cinemas.
  - ✓ The real estate activity, the company owns a combination of distinguishing real estate assets which fully leased to credible companies and institutions.
  - ✓ The stocks' portfolio dividends, which is capable of immediate liquidation.
  - ✓ Other revenue.

# REVENUES AND PROFITABILITY

The company's total revenues reached **22.97** million QR approximately by the end of **2024**, Revenues were generated from various sources to avoid the risks of relying on a single income source.

- Leasing revenue represents **55%** of the total revenues, which represents the largest share of the company's income.
- Cinema's operating revenue represents **27%** of the total revenues.
- followed by other revenues and dividends' revenue represent **18%**. The periodic revenues increased by **8%** in comparison with **2023**.

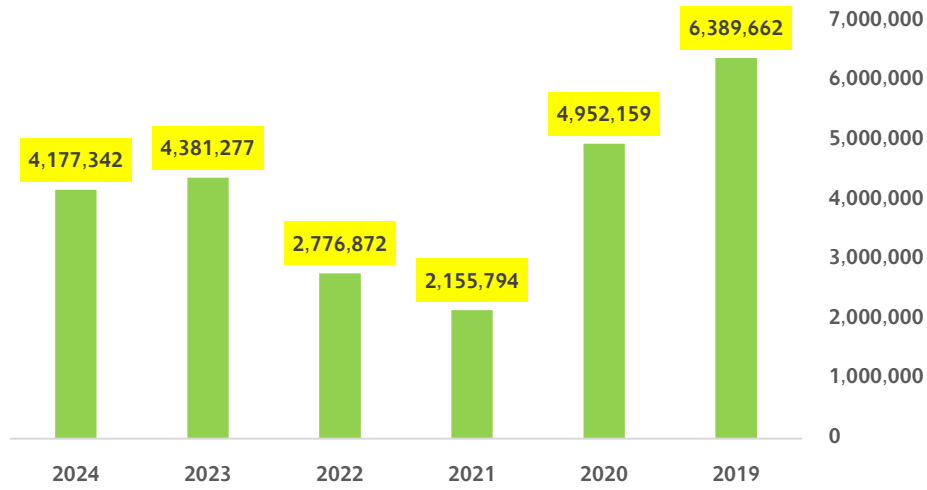


Revenues came from various sources to avoid the risks of relying on a single source income.



# REVENUES AND PROFITABILITY

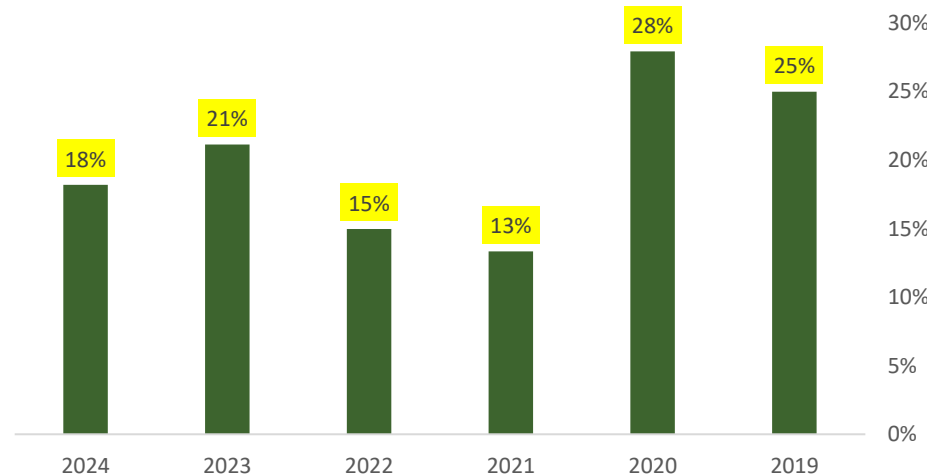
Net Profit by QR



18%  
Achieved Net  
profit margin  
in 2024

4.17  
Million QR Net  
Profit

Profit Margin (%)



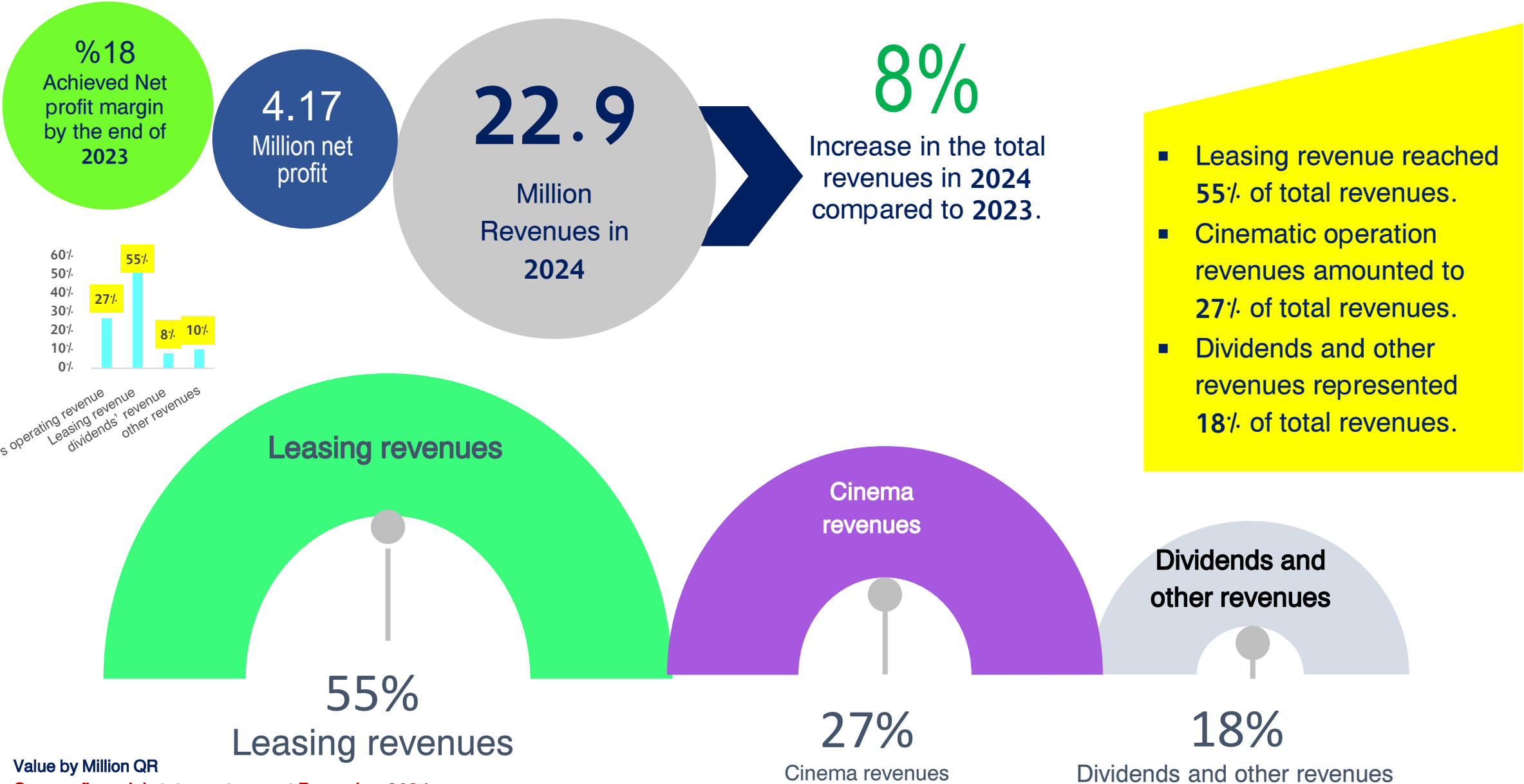
The company's net profit decreased 4.6% at the end of 2024 compared to 2023, achieving approximately 4.17 million QR \* net profit with an approximate profit margin rate of 18%. This net profit decrease is due to an increase in administrative and general expenses of approximately 10% and a decrease in real estate activity revenues by 3.5%.

Value by Million QR

Source: financial statements report December 2024

\*Net profit margin = net profit / Total revenue

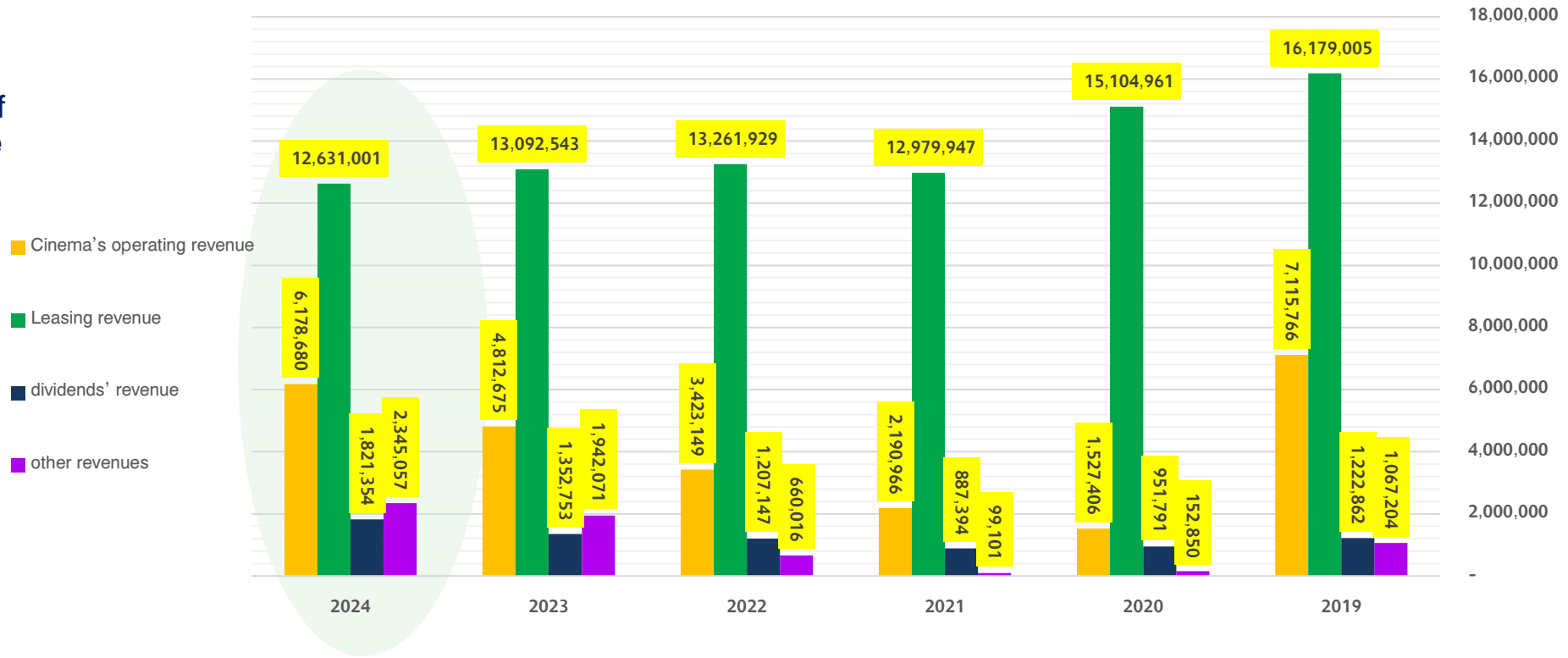
# REVENUE DIVERSIFICATION SUPPORTS SUSTAINABLE GROWTH



# LEASING REVENUES SUSTAINABILITY

8%

Increase in the total revenues till the end of **2024** compared to the same period of **2023**.



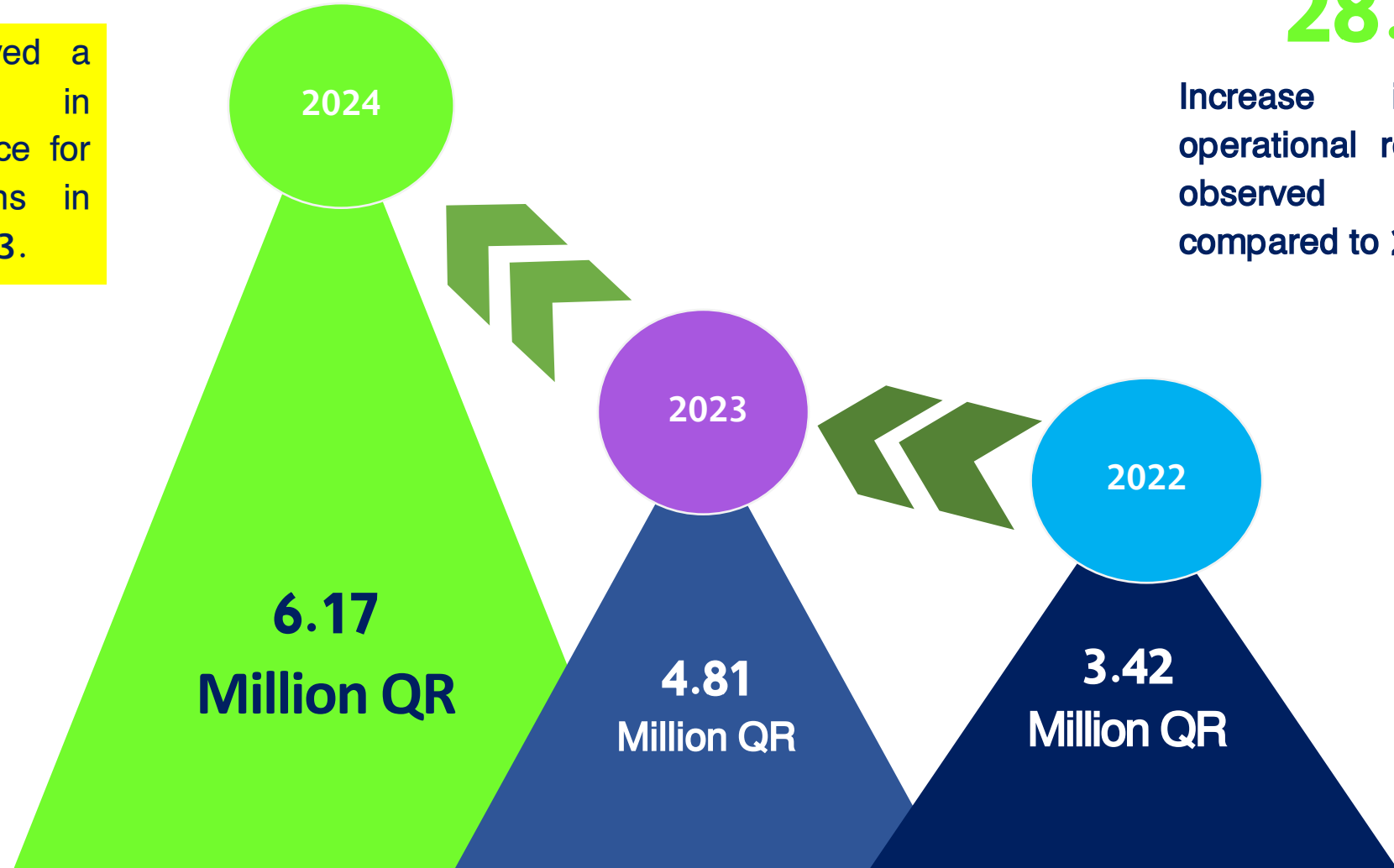
"Despite the challenges currently facing the real estate sector, the company has managed to generate sustainable revenue from its leased properties, enhancing its financial performance by the end of **2024**. Notably, rental income declined by 3.5% in **2024** compared to the same period in **2023**. However, cinema operations revenue saw an increase of approximately 28.3% by the end of **2024** compared to the same period in the previous year, **2023**. Rental income remains the largest revenue contributor, which is paid in advance, providing the company with a stable financial position."

# CINEMA OPERATING REVENUE

The company achieved a 28.3% increase in operational performance for its cinema operations in 2024 compared to 2023.

**28.3%**

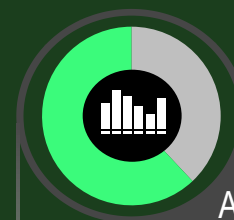
Increase in cinema operational revenues was observed in 2024 compared to 2023.





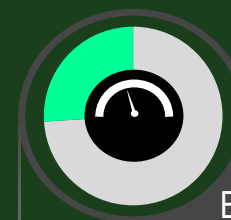
Comparing  
revenues  
2024 with  
previous  
years.

in  
the  
2



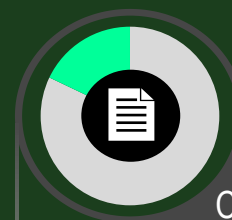
55%

Real estate  
leasing  
revenue



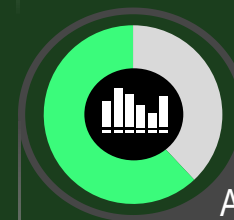
27%

Cinematic  
Operational  
revenue



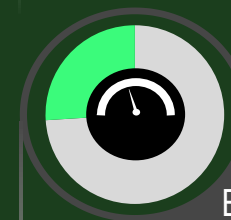
18%

Investment  
and other  
revenues



63%

Real estate  
leasing  
revenue



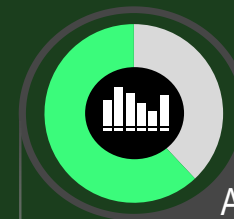
23%

Cinematic  
Operational  
revenue



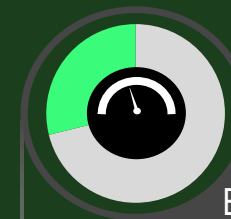
14%

Investment  
and other  
revenues



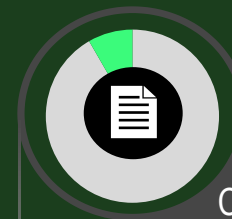
71%

Real estate  
leasing  
revenue



18%

Cinematic  
Operational  
revenue



11%

Investment  
and other  
revenues

Value by Million QR

Source: financial statements report December 2024



Total Revenues  
during 2024 in million  
QR.

1

**55%**  
From Real  
state leasing  
revenue

**12.6**  
Million QR  
Real estate  
leasing  
revenues

2

**27%**  
From  
Operational  
cinematic  
revenue

**6.1**  
Million QR  
Operational  
cinematic  
revenue

3

**18%**  
From  
Investments  
and other  
revenues

**4.1**  
Million QR  
Investment  
and other  
revenues

**22.9**  
Millions  
Total profit

**4.177.342**  
QR  
Net profit in  
2024.

**70**

Million QR  
real state  
portfolio  
value

**31**

Million QR  
stocks  
portfolio  
value

**69%**

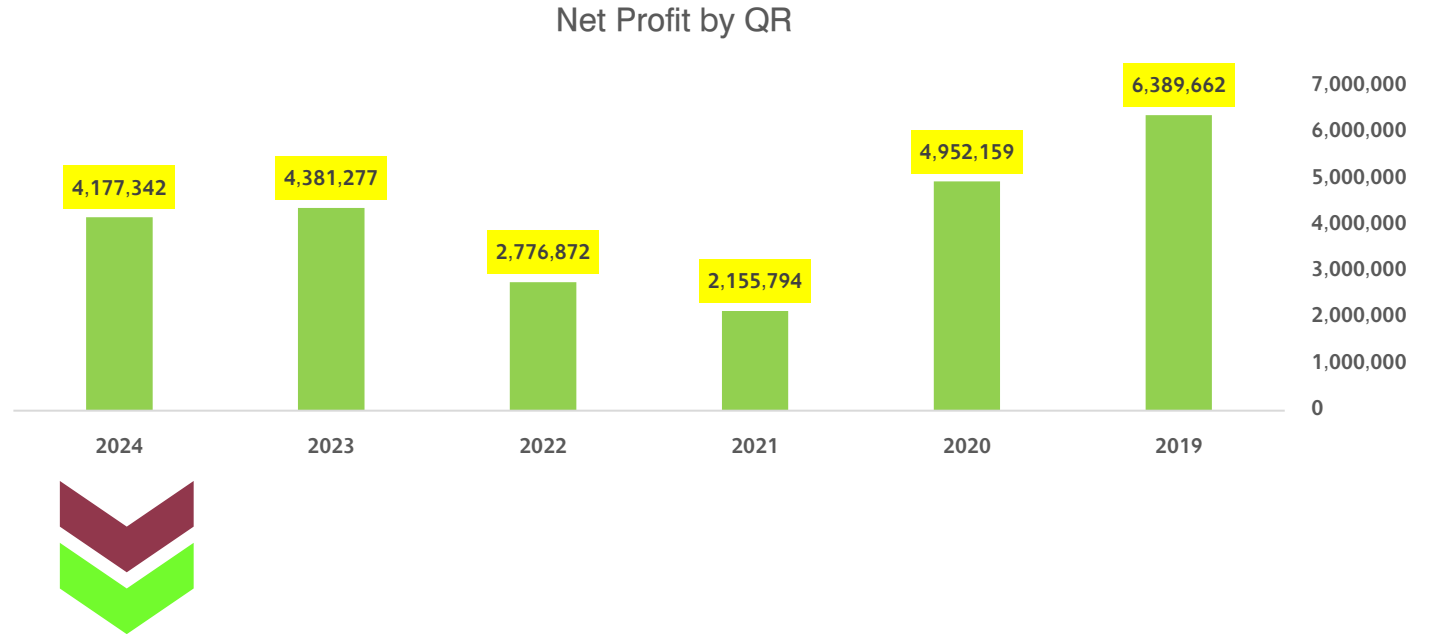
Investment in  
the local real  
state market

**31%**

Investment in  
local stock  
market

Value by Million QR

Source: financial statements report in December 2024

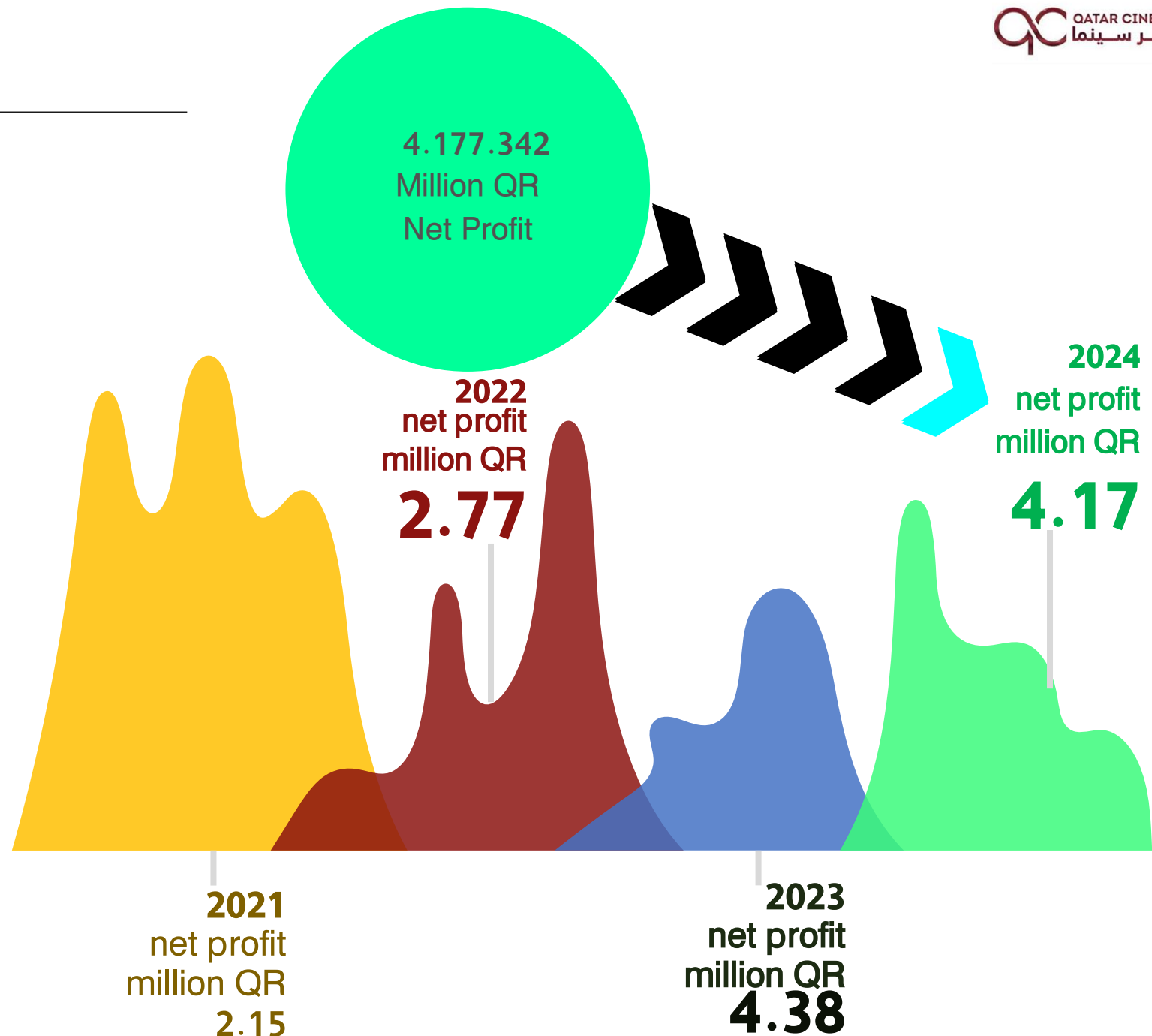


- Net profit decreased in **2024** by almost **4.6%** compared to **2023**, achieving approximately **4.17** million QR net profit with approximately **18%** profit margin.
- This Net profit decrease is due to the decrease in real estate leasing revenue by **3.5%** and the increase of administrative and general expenses by **10%** approximately.

## NET PROFIT

Net profit decreased in **2024** by almost **4.6%** compared to the same period in **2023**, achieving approximately **4.17** million QR net profit with a **18%** profit margin. The net profit decrease is due to the following:

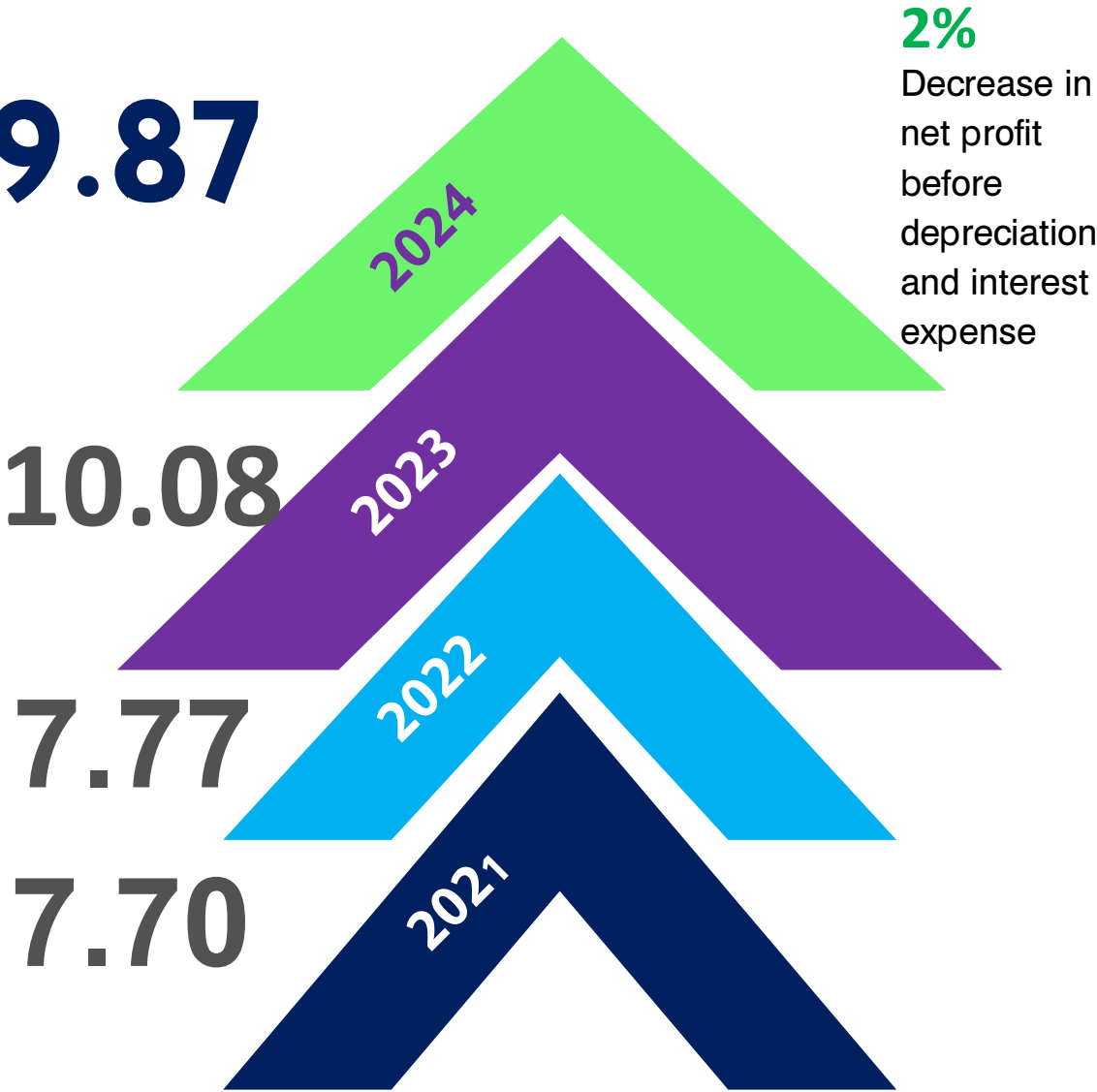
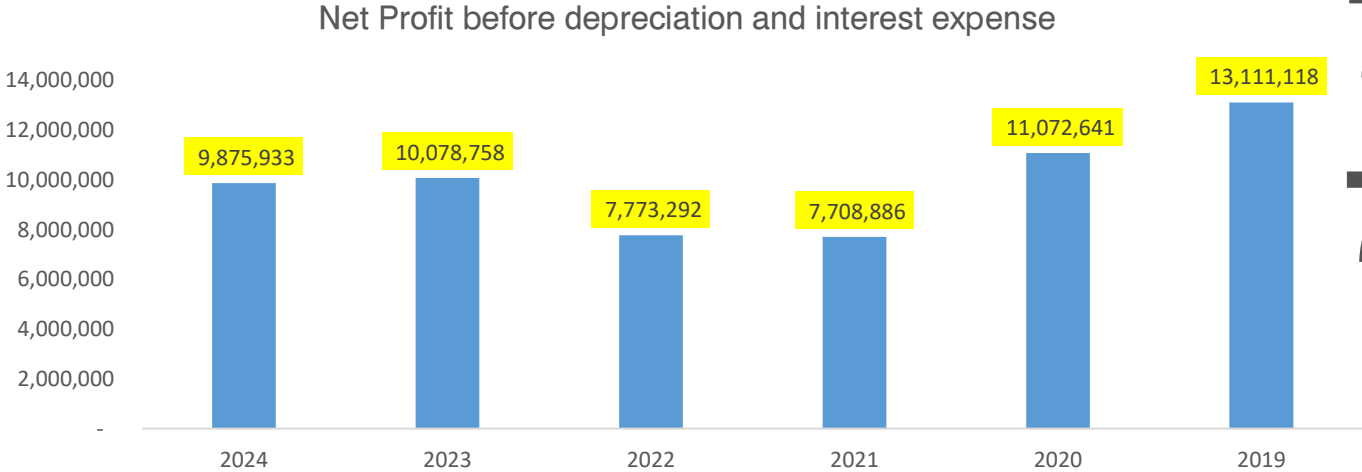
- The increase in administrative and general expenses by **10%** approximately.
- The decrease in Real estate leasing revenue by **3.5%**.



# PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE



"The net profit before depreciation and interest deduction decreased by approximately 2% by the end of 2024 compared to 2023, reaching a net profit before depreciation and interest deduction of approximately 9.87 million QR."



# PROFITABILITY BEFORE DEPRECIATION AND INTEREST

Profit before depreciation and interest expense in 2024



9.87



"The net profit before depreciation and interest deduction decreased by approximately 2% by the end of 2024 compared to 2023, reaching a net profit before depreciation and interest deduction of approximately 9.87 million QR."

9.87

2024

10.08

2023

7.77

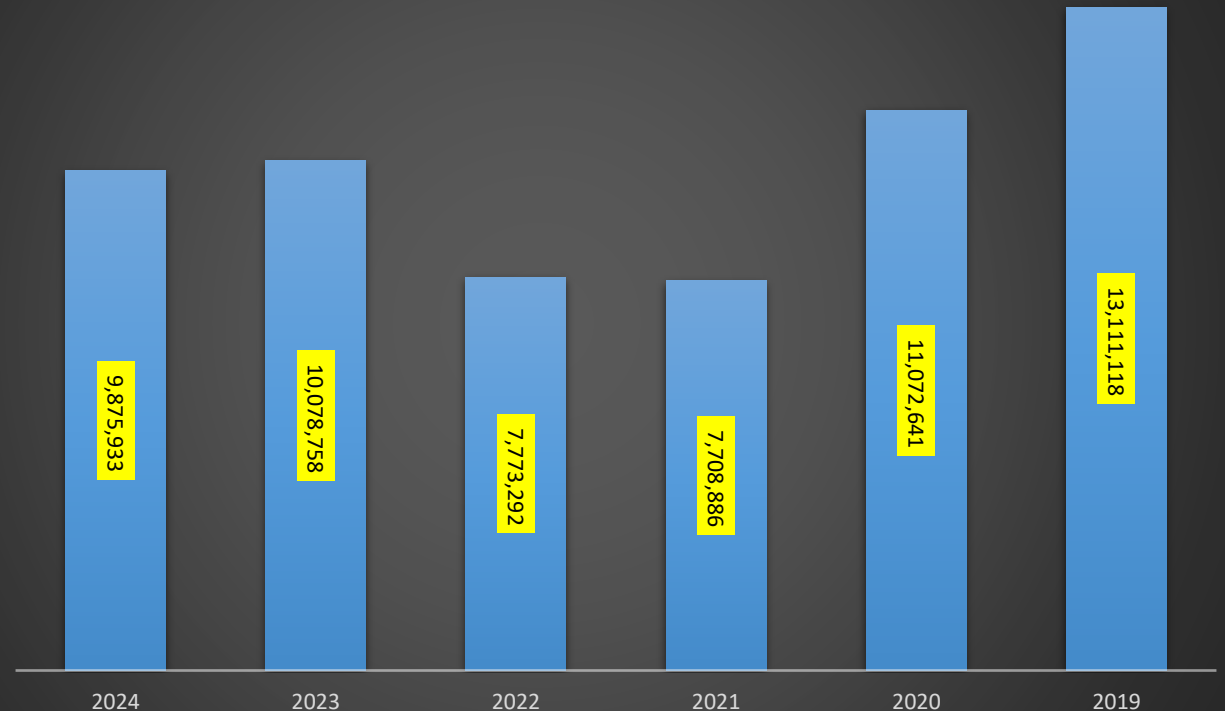
2022

7.70

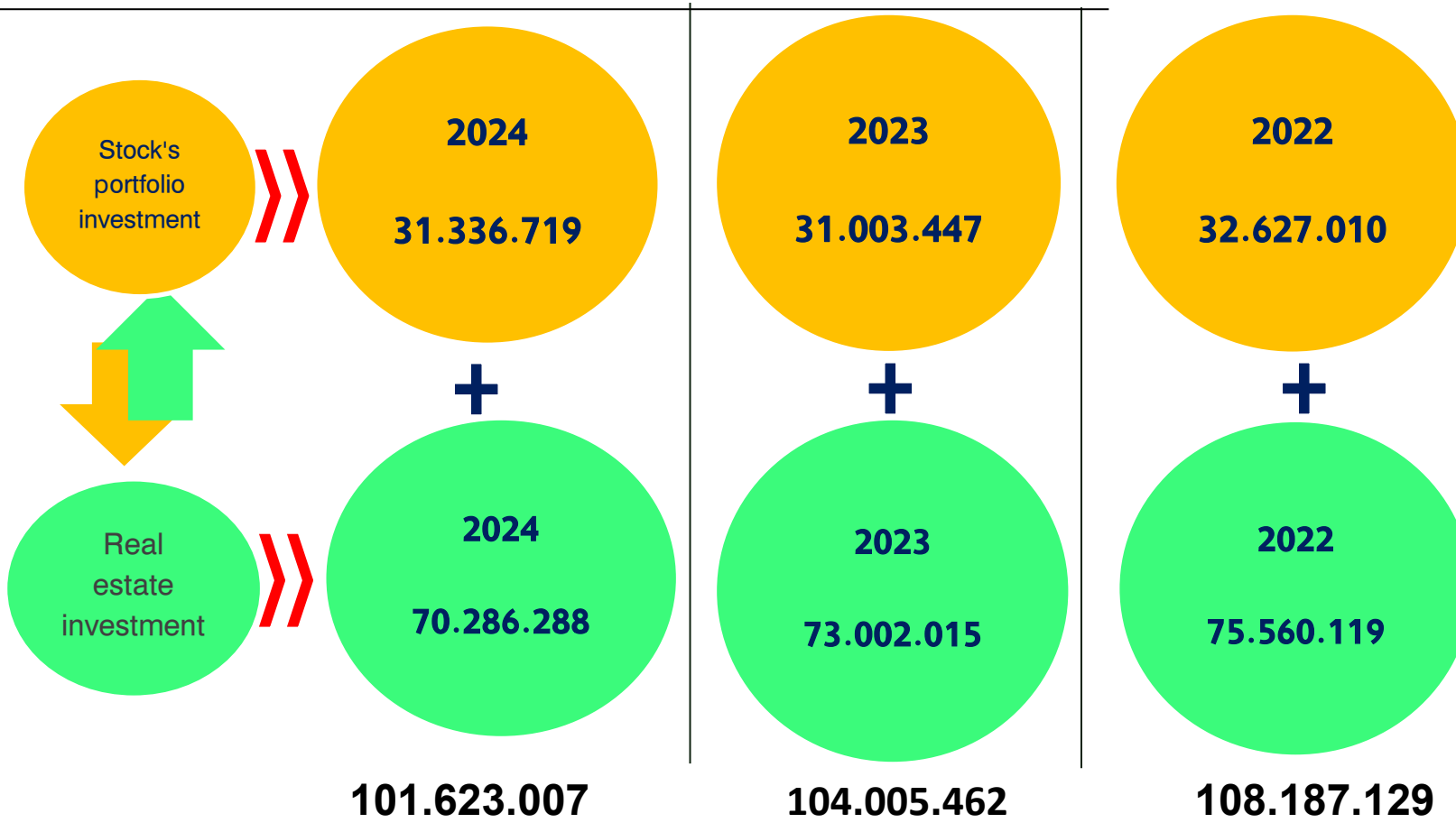
2021

Value by Million QR

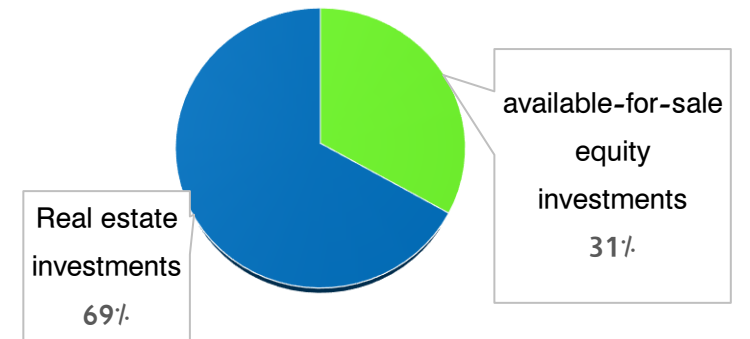
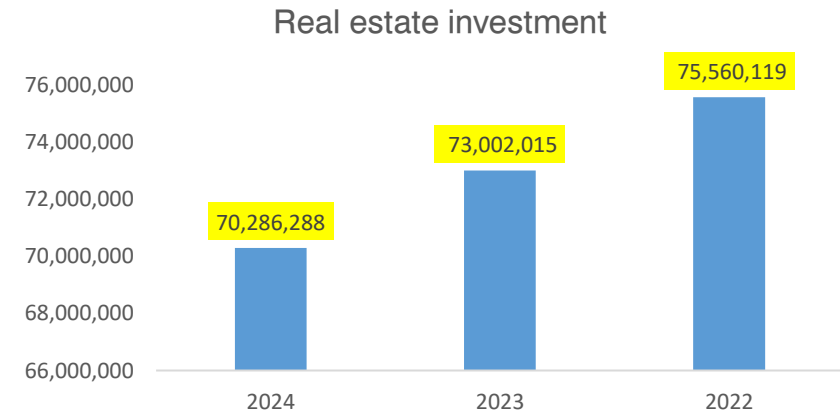
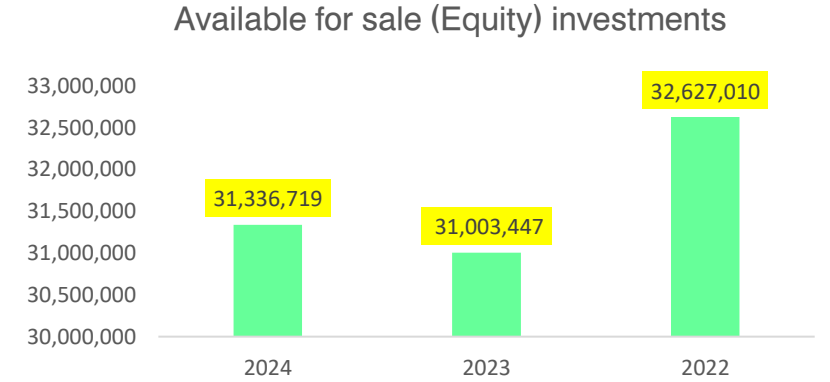
Source: financial statements report December 2024



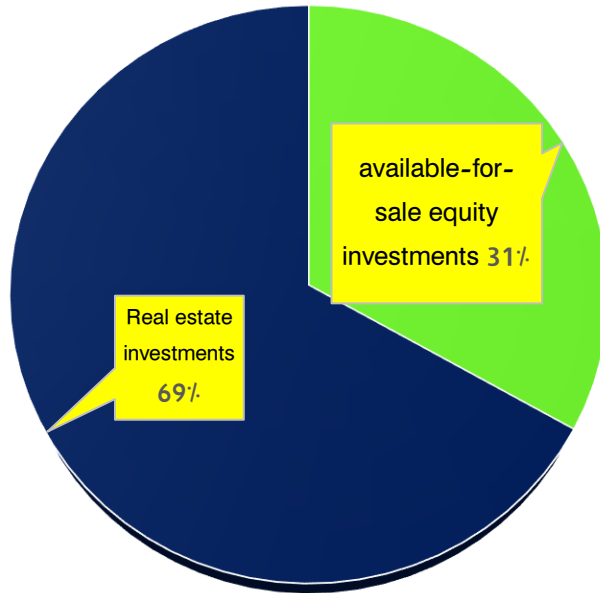
# INVESTMENTS AND INCOME DIVERSIFICATION



The total Investments amount to approximately **101.6** million QR, distributed between **31%** for available-for-sale equity investments and **69%** for real estate investments.

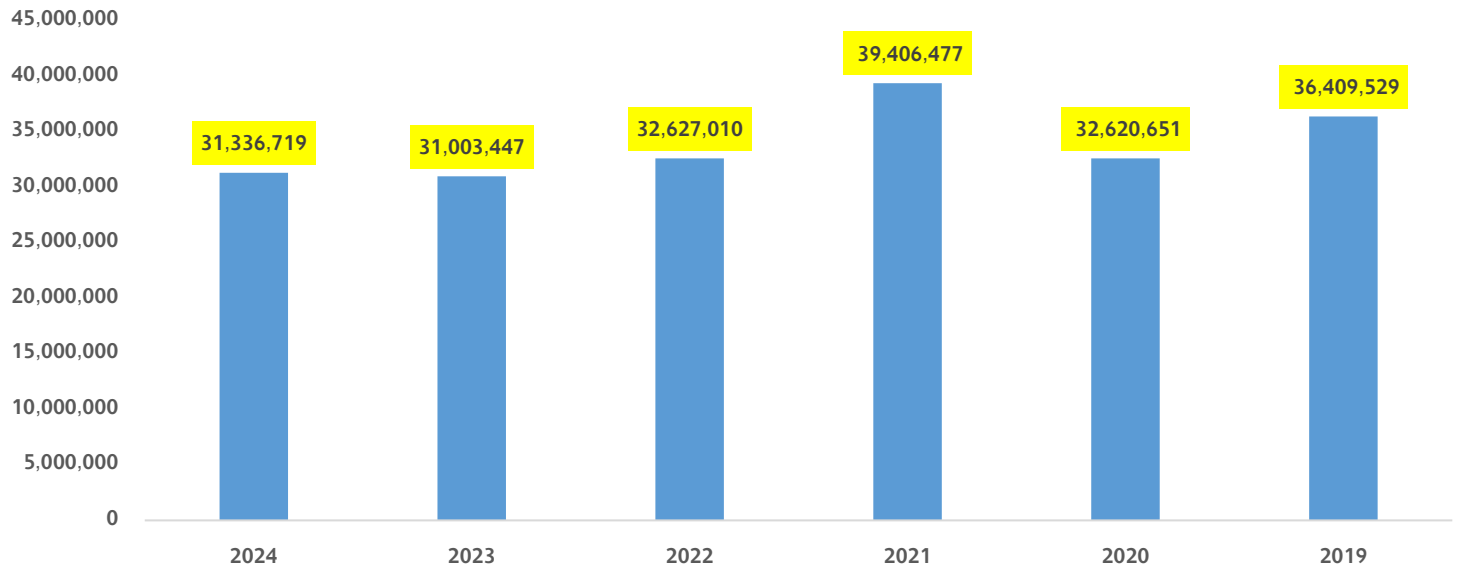


# INVESTMENTS DIVERSIFICATION



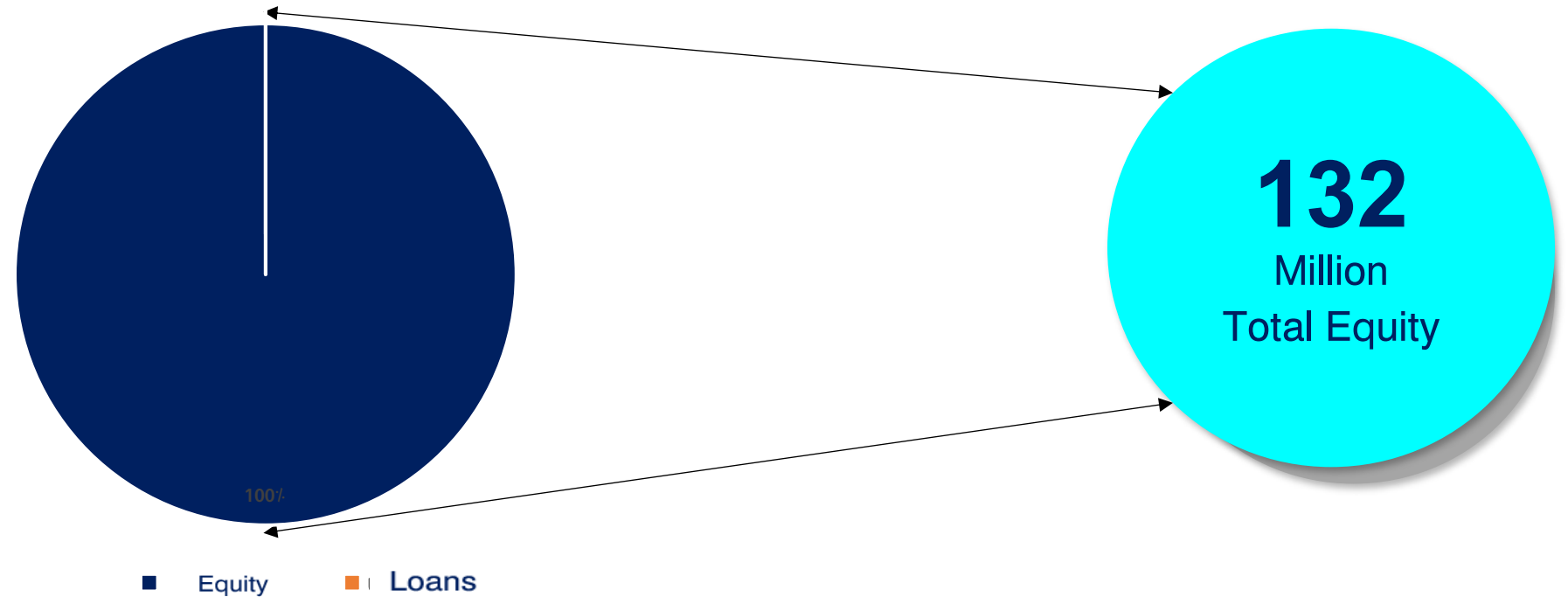
- Investment activities and other revenues contribute **67%** to the company's total revenues approximately.
- Stock market investments account for **31%** of total investments, amounting to approximately **31** million riyals by the end of **2024**.
- The net value of real estate sector investments holds the largest share, representing **69%** of total investments, valued at **70** million riyals.

Available-for-sale equity investments by QR





## FUNDING STRUCTURE AND INTEREST EXPENSE

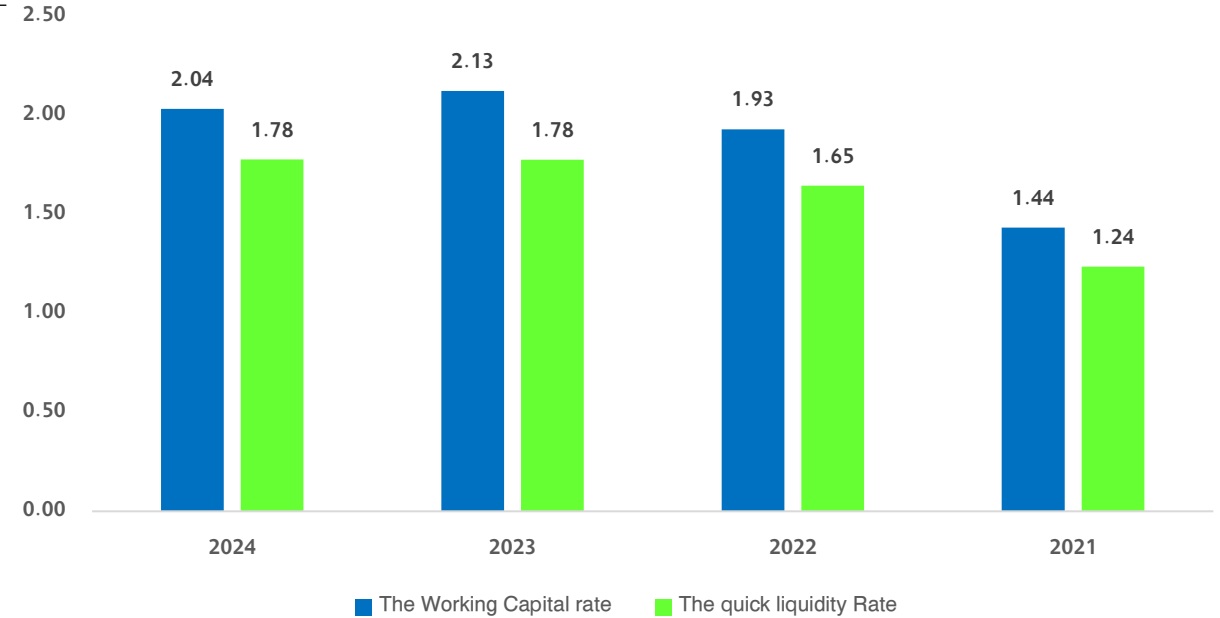


- The Company has paid all its debts in the first half of **2022**.
- The company finances its assets through equity and other liabilities.

## LIQUIDITY AND CASH

**2.04** The Working Capital Rate

**1.78** The Quick Liquidity Rate



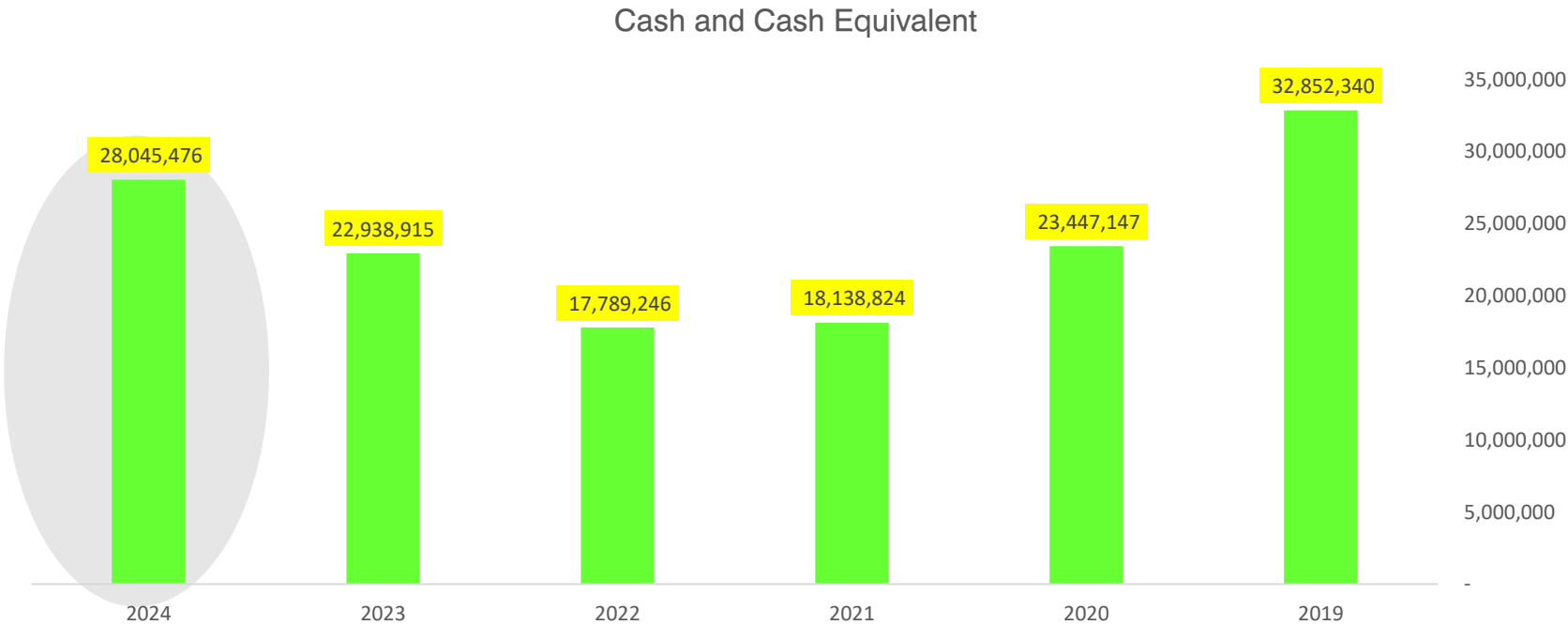
The Working Capital rate (Current Assets/Current Liabilities) stood at **2.04** in 2024, which means that the Company can pay its short-term liability 2.04 times through its current assets. The quick liquidity Rate (cash/current liabilities) stood at **1.78** times for the same period, which means that the Company can repay its short-term liabilities by 1.78 through liquid cash.

Clarification :

The Working Capital Rate: The Company's ability to pay its short-term liability through its current assets.

The quick liquidity Rate: The company's ability to pay its short-term liability through its cash.

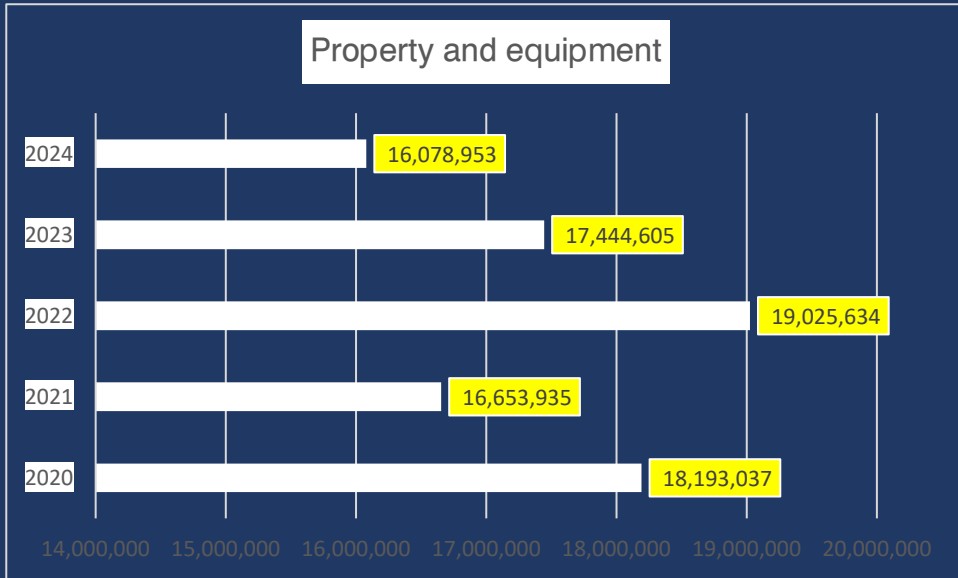
**22.26%**  
increase in liquidity by  
the end of December  
2024.



- The company's liquidity value reached **28.05** Million QR which means increase by **22.26%** (5.11 million QR) at the end of December **2024**, compared to the same period in the previous year **2023** (22.94 Million QR).

Source: financial statements report December 2024

## Property and equipment



8.8-%

Decrease  
in Property  
and  
equipment  
value

16

17.4

19

16.6

December  
2024

December  
2023

December  
2022

December  
2021

"The reduction in the value of properties and equipment is attributed to the annual depreciation deduction, reflecting the value allocated for usage."

Value by Million QR

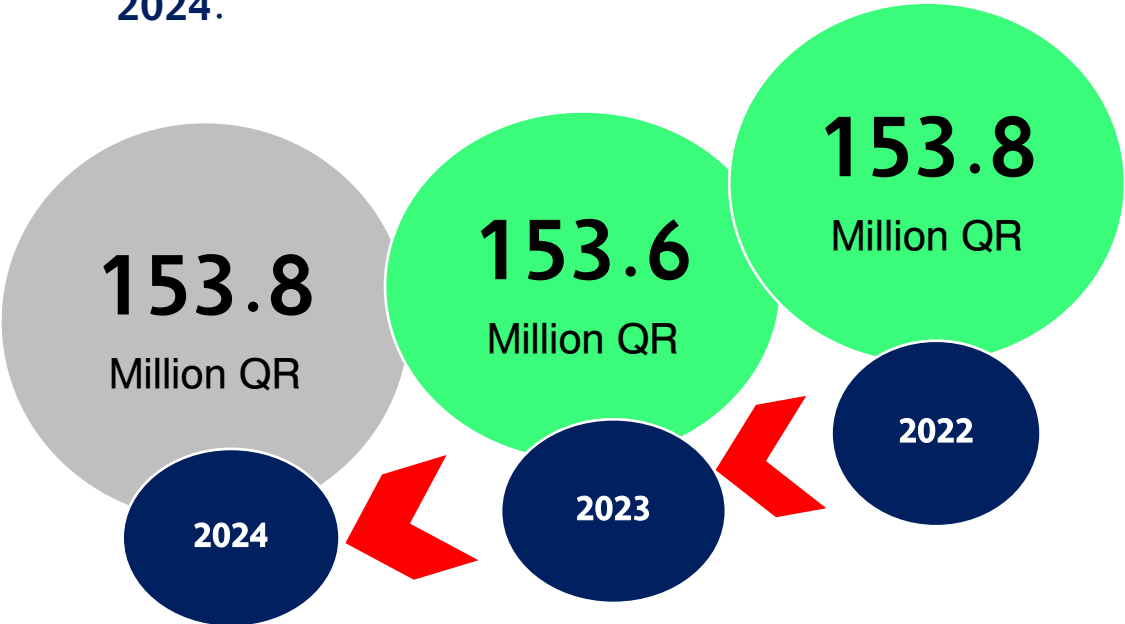
Source: financial statements report in December 2024

# ASSETS IN DECEMBER 2024

Increase in assets in comparison with 2024.

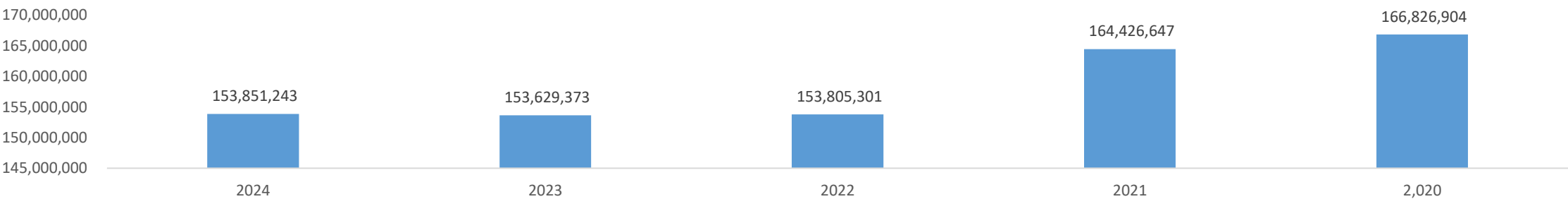
0.15%

153.8 million Qatari riyals approximately is The Value of assets in December 2024, with 0.15% increase compared to 2023.



0.2 Million QR increase by the end of 2024 compared to 2023

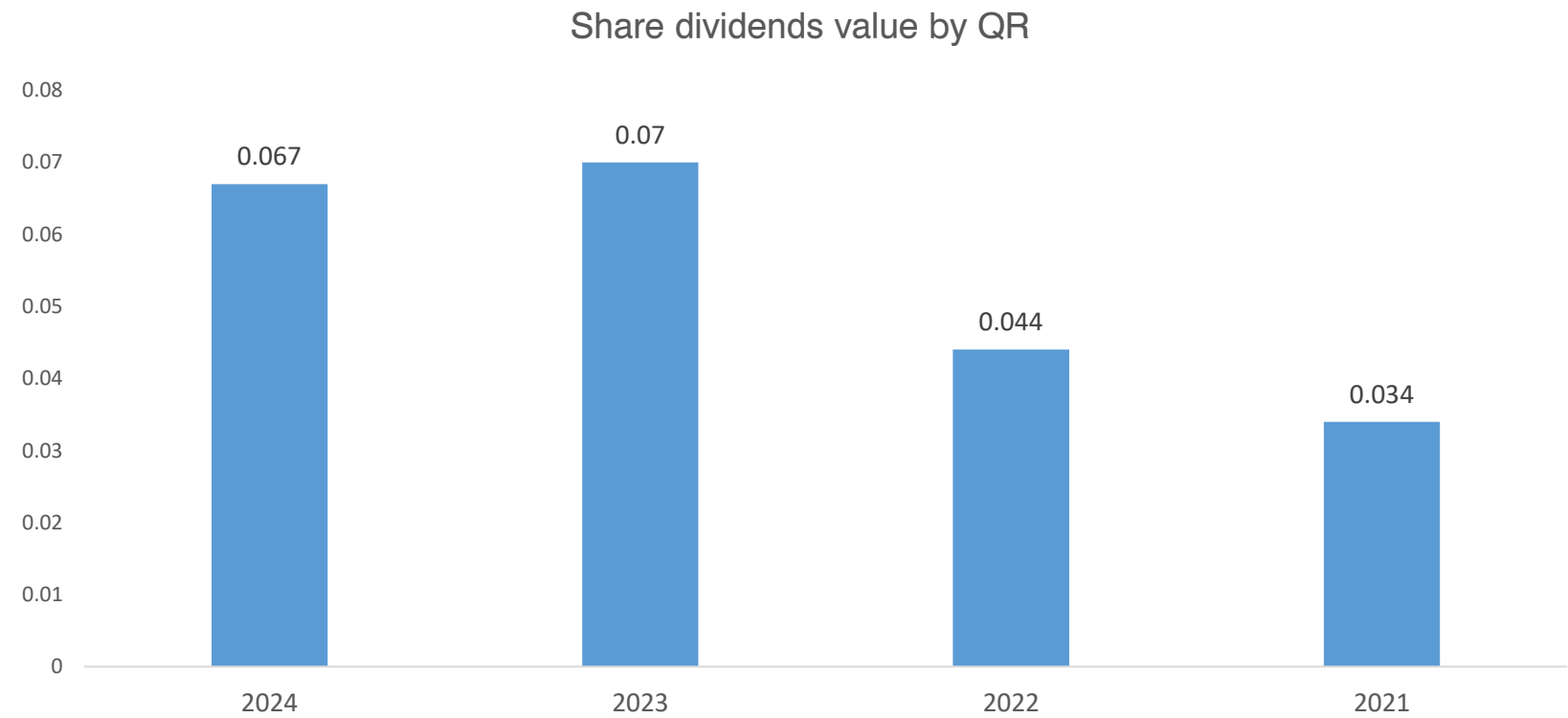
Assets Value by QR



Value by Million QR

Source: financial statements report December 2024

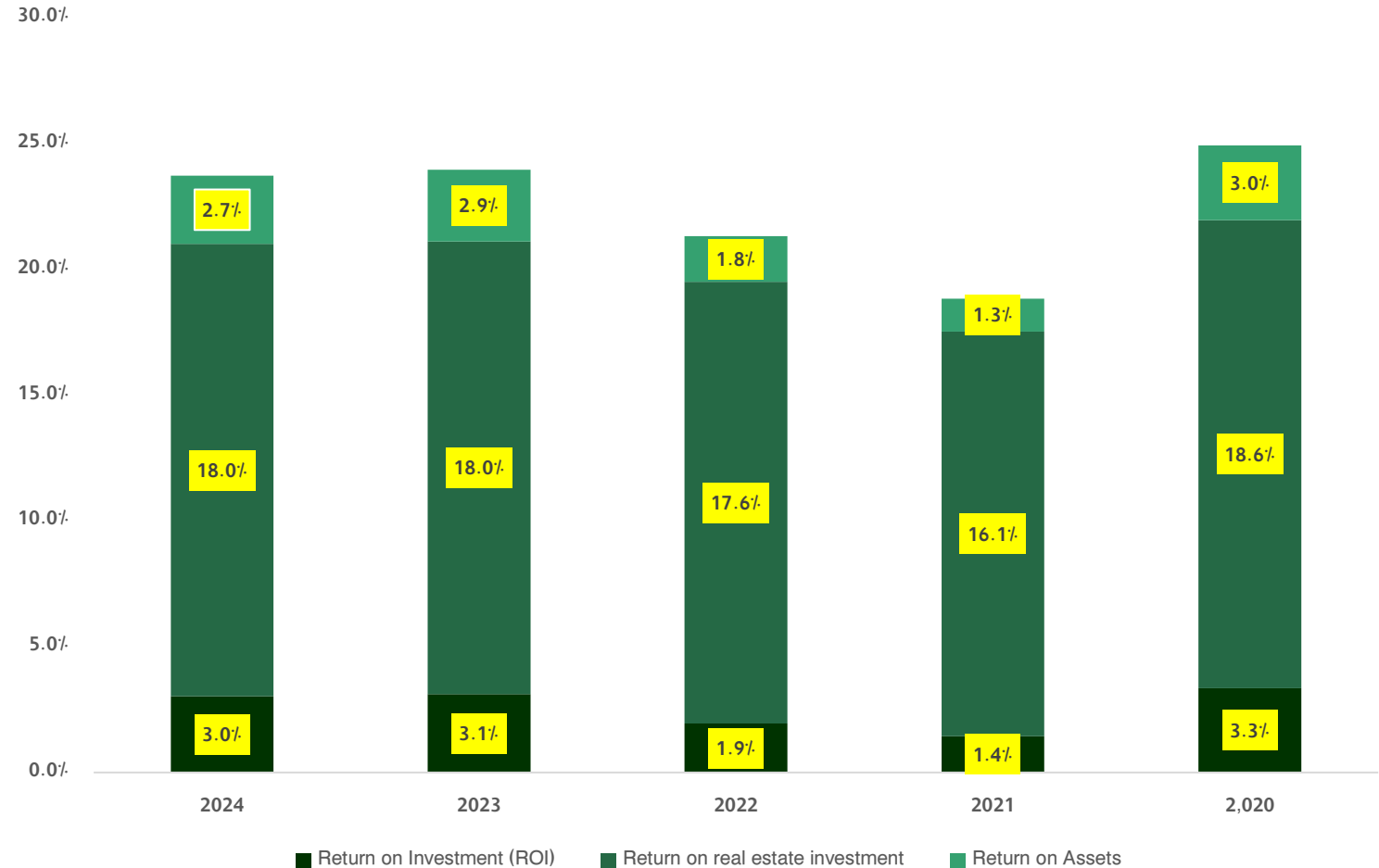
Capital  
62,807,950  
Million QR



"By the end of 2024, the earnings per share (EPS) stood at 0.067 Qatari riyals, compared to 0.070 Qatari riyals in 2023."

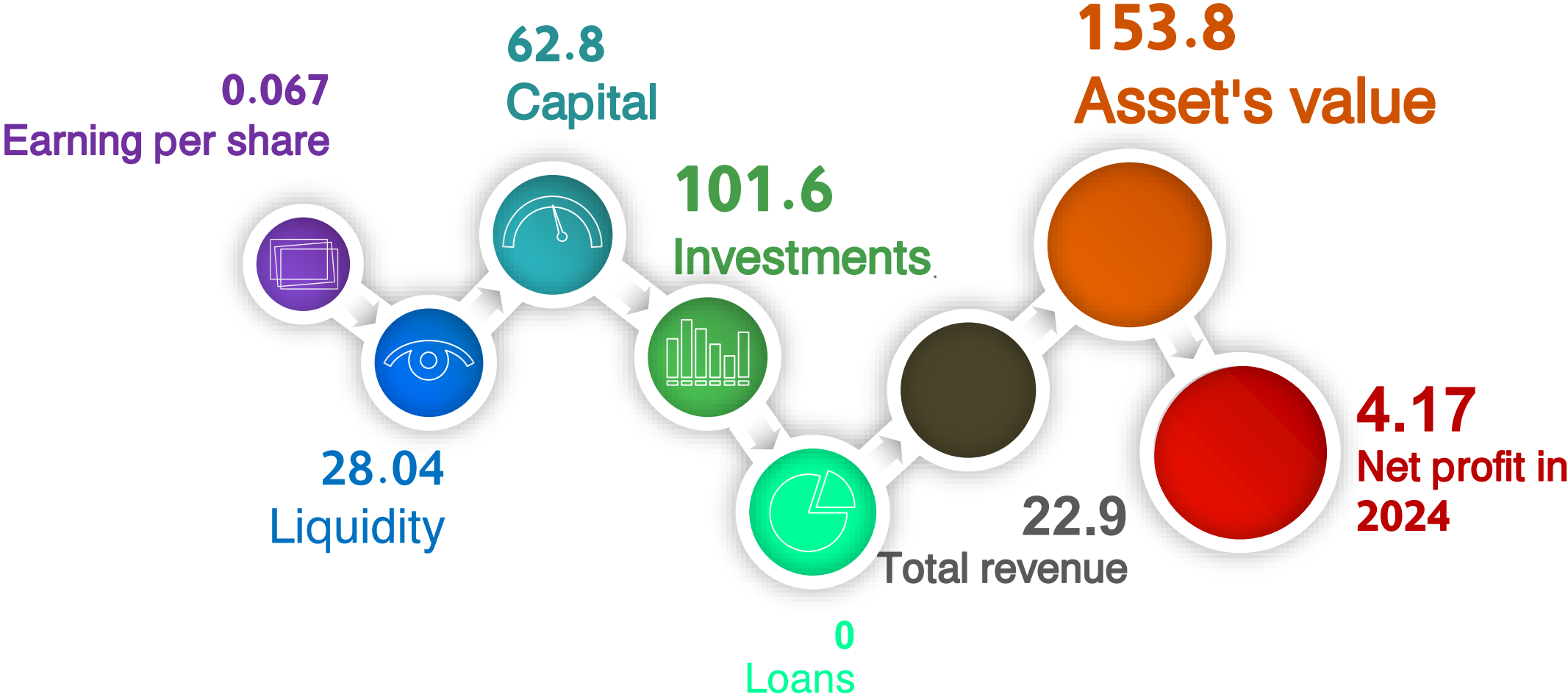
## RETURN ON INVESTMENT

- "Real estate investment returns are considered the most profitable type of returns for the company, achieving approximately **18%** by the end of **2024**. The real estate sector remains the most revenue-generating investment.
- The company's overall return on investment (ROI) stood at **3%** by the end of **2024**.
- Additionally, the total return on assets (ROA) reached **2.7%** by the end of **2024**."







# QATAR CINEMA AND FILM DISTRIBUTION







Value by Million QR

Source: financial statements report December 2024

**1**  **23rd January 2024:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st December 2023 on 10/02/2024.

**2**  **4th February 2024:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Annual 2023 will be held on 15/02/2024 at 12:00 PM , Doha Time.

**3**  **10th February 2024 :** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the twelve-month period ending 31st December 2023 . The financial statements revealed a Net Profit of QR 4,381,277 in comparison to Net Profit QR 2,776,872 for the same period of the previous year.  
The Earnings per share(EPS) amounted to QR 0.070 as of 31st December 2023 versus Earnings per share(EPS) QR 0.044 for the same period in 2022.  
Board of Directors' proposal to distribute cash dividends to the shareholders at a rate of 7% for the year 2023 from the nominal value of the share i.e. (0.07) Qatari Riyal per share.

- 4**  **11th February 2024:** Qatar Cinema & Film Distribution Co. announces that the General Assembly Meeting AGM will be held on **03/03/2024**, Royal Plaza Cinema, Cinema Hall (3), Royal Plaza Commercial Complex, Al-Sad Street and **06:30 PM**. In case of not completing the legal quorum, the second meeting will be held on **11/03/2024**, Royal Plaza Cinema, Cinema Hall (3), Royal Plaza Commercial Complex, Al-Sad Street and **09:30 PM**.
- 5**  **4th March 2024:** Qatar Cinema & Film Distribution Co. announces the results of the AGM. The meeting was held on **03/03/2024**.
- 6**  **4th April 2024:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st March 2024 on **29/04/2024**.

**7** **24th April 2024:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2024 will be held on **05/05/2024** at **12:00 PM** , Doha Time.

**8** **29th April 2024:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the three-month period ending **31st March 2024** . The financial statements revealed a Net Profit of **QR 2,348,648** in comparison to Net Profit **QR 1,994,774** for the same period of the previous year. The Earnings per Share(EPS) amounted to **QR 0.037** as of **31st March , 2024** versus Earnings per Share(EPS) **QR 0.032** for the same period in **2023** .

**9** **12th May 2024:** Qatar Cinema Company and Qatar Museums have initiated preliminary negotiations and discussions to establish joint collaboration framework aimed at achieving the goals of both parties. This includes the rehabilitation and revitalization of the Doha Cinema and Gulf Cinema building located in the Najma area on the third ring road. Qatar Museums aims to provide a media and cultural experience via (Cinémathèque Qatar), within the premises of the Gulf and Doha Cinema building in accordance with the vision and standards of Qatar Museums. Additionally, the joint collaboration aims to promote tourism and culture, showcase the historical and architectural value of the cinema complex, and host regular and annual events to benefit both parties and support the commercial revenues of the project.


**10** **11th July 2024:** Qatar Museums has entered into a Memorandum of Understanding (MoU) with Qatar Cinema Co. which aims to revitalise the historic Gulf Cinema Complex, once a vibrant cultural hub frequented by locals and expats alike. The partnership seeks to bring new life to the complex, which originally opened to the public in **1972** as Doha's first cinema.

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**11** **29th July 2024:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 30th June 2024 on **12/08/2024**.

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**12** **1st August 2024:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Semi-Annual **2024** will be held on **15/08/2024** at **12:00 PM** , Doha Time.

**13**  **12th August 2024:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the six-month period ending 30th June 2024. The financial statements revealed a Net Profit of QR 2,998,356 in comparison to Net Profit QR 3,159,875 for the same period of the previous year. The Earnings per share(EPS) amounted to QR 0.048 as of 30th June 2024 versus Earnings per share(EPS) QR 0.050 for the same period in 2023.

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**14**  **13th October 2024:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 30th September 2024 on 30/10/2024.

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**15**  **17th October 2024:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for Quarter 3 2024 will be held on 03/11/2024 at 02:00 PM, Doha Time.

16

**30th October 2024:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the nine months ending 30<sup>th</sup> September 2024. The financial statements revealed a Net Profit of QR 4,162,030 in comparison to a Net Profit of QR 4,053,958 for the same period of the previous year. The Earnings per Share(EPS) amounted to QR 0.066 as of 30<sup>th</sup> September 2024 versus the Earnings per Share(EPS) of QR 0.065 for the same period in 2023.



Thank You

**Qatar Cinema Company**  
**Doha- Qatar**

Cinema Signal,

P.O Box: 1970 Doha, Qatar

Office: +974 4471620

Fax: +974 44671511

