

QATAR CINEMA & FILM DISTRIBUTION COMPANY INVESTOR INFORMATION GUIDE Q1 2025

Presentation Of The Financial Information Of Qatar Cinema And Film Distribution Company
For The Period From 1 January 2025 To 31 March 2025



Real estate portfolio

The company owns a distinguished real estate portfolio, which is a group of properties fully leased to Qatar Airways, in addition to other properties that are also fully leased.

Company's stock portfolio

The company owns a securities portfolio on the Qatar Stock Exchange market, which is a diversified and liquid-able portfolio, and helps the company to have the financial ability to seize quick opportunities in case it needs any investment liquidity.

Company's main activity

The main activity of the company is the operation and management of cinemas, and the company has a distinguished number of Cinemas in lively and crowded commercial complexes, in addition to a new cinema theatre in the cultural district of Katara

The company relies on multiple revenue resources to ensure the continuity and sustainability of its operations.

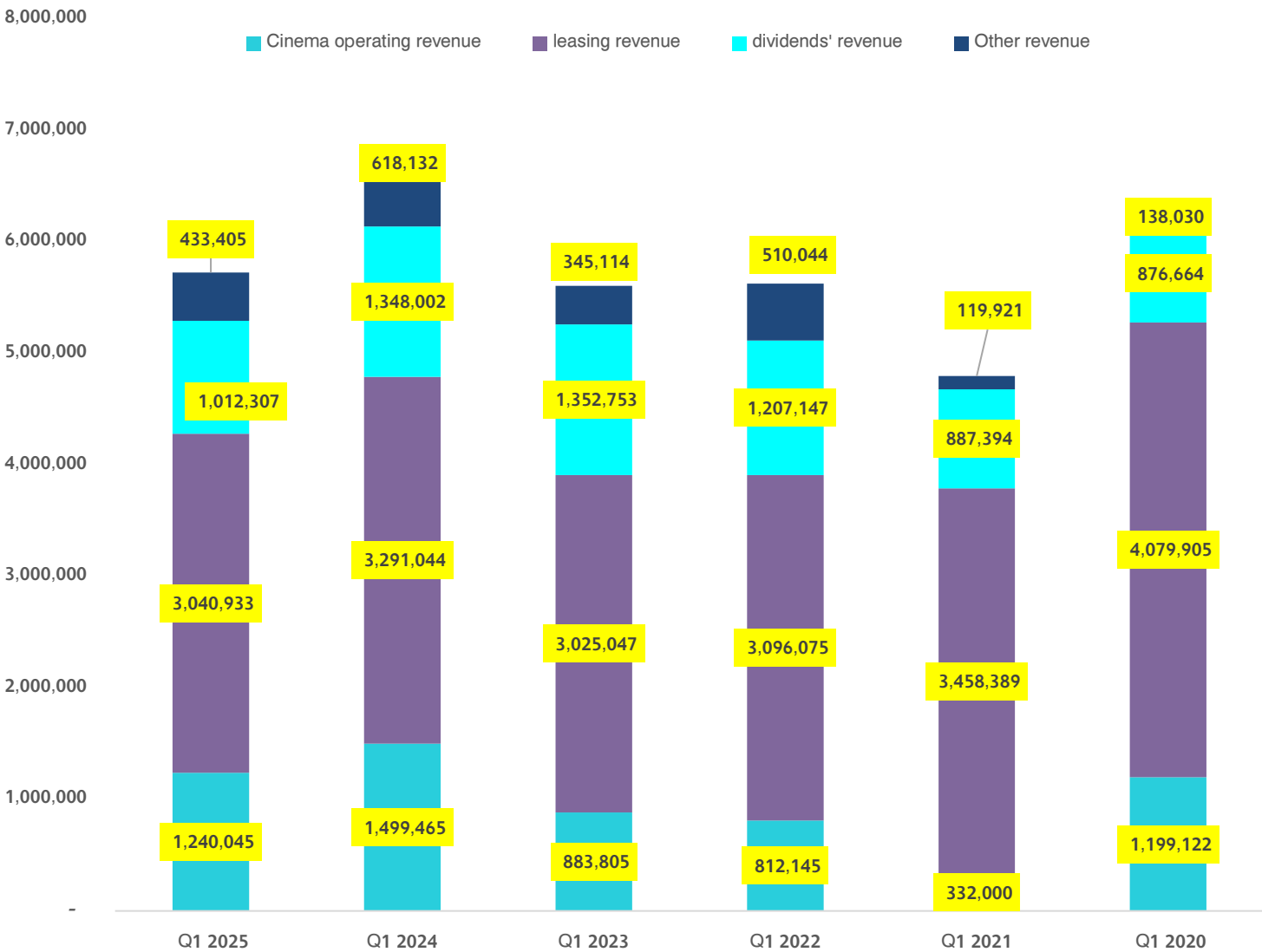
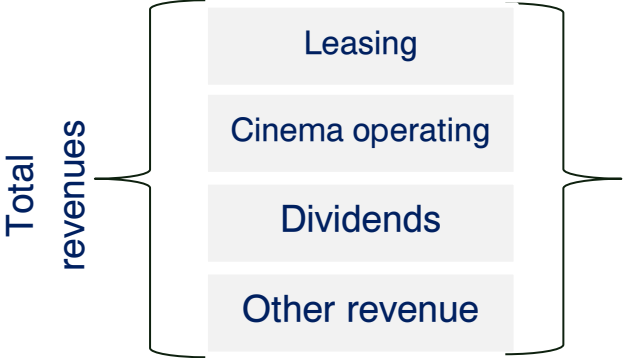
The company relies on 4 sources to generate revenues:

- ✓ The main activity specialized in operating and managing cinemas.
- ✓ the company owns a combination of distinguishing real estate assets which fully leased to credible companies and institutions.
- ✓ The stocks' portfolio in the stock market, which is capable of immediate liquidation.
- ✓ Other revenues.

REVENUES AND PROFITABILITY

Revenues are generated from diverse sources to avoid the risks of relying on income from a single source.

The company's total revenues reached 5.7 million QR approximately by the end of Q1 2025, Revenues were generated from various sources to avoid the risks of relying on a single income source. Leasing revenue represents 53% of the total revenues, which represents the largest share of the company's income. Then Cinema's operating revenue represents 21.7% of the total revenues, followed by dividends' revenue which represent 17.7%. Finally other revenues represents 7.6%. The periodic revenues decreased by 15.2% approximately in comparison with Q1 2024.

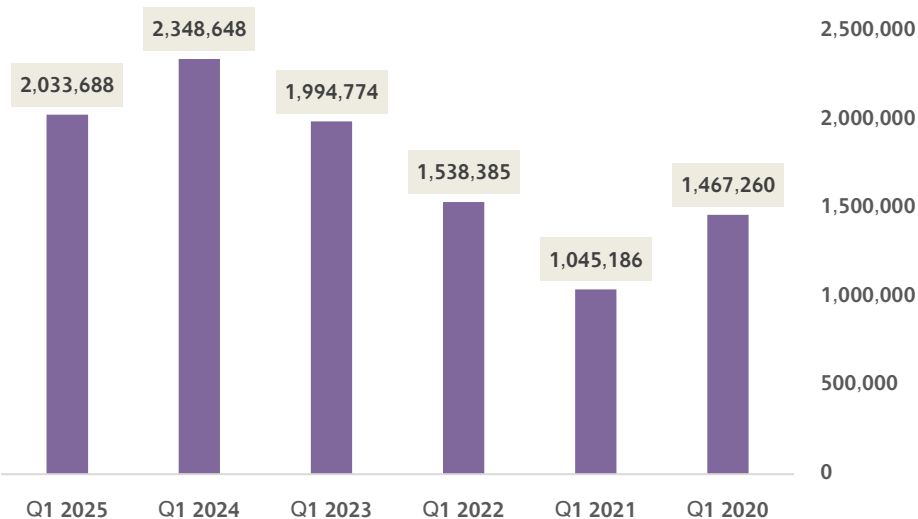


REVENUES AND PROFITABILITY

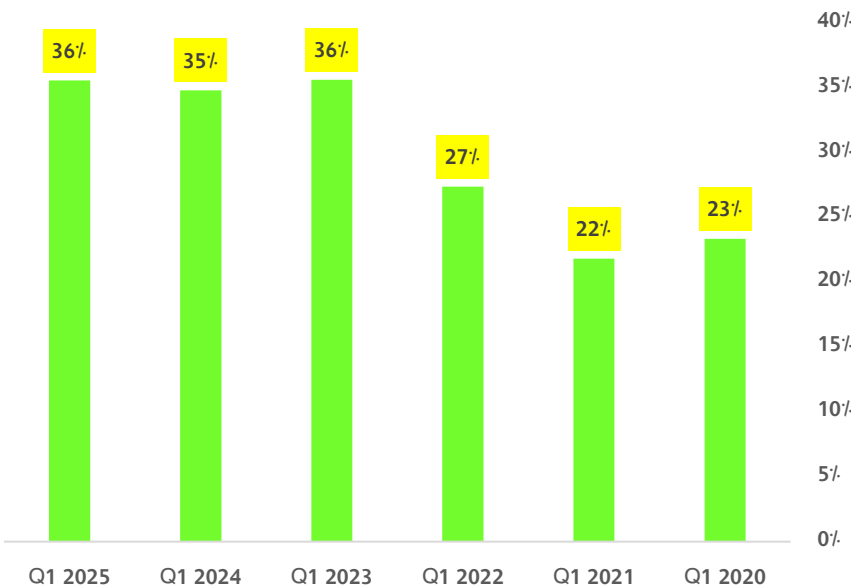
2.03
Million QAR
Net Profit

% 36
Achieved Net
profit margin in
Q1 2025

Net Profit by QAR



Profit Margin (%)



Company's net profit in Q1 2025 decreased by approximately 13.4% compared to the same period in 2024, reaching around 2.03 million QAR, with a profit margin of approximately 36%. This decline is mainly attributed to a 17.3% drop in cinematic revenues, a 24.9% decrease in dividends revenues, a 29.9% reduction in other revenues, and a 7.6% decline in real estate activity revenues.

REVENUE DIVERSIFICATION SUPPORTS SUSTAINABLE GROWTH

Dividends and other revenues

%25

Dividends and other
revenues

Cinematic revenue

%22

Cinematic revenue

Leasing revenue

%53

Leasing
revenue

5.7

Million QAR
Revenues in Q1
2025

2.03

Million QAR
Net Profit

%36

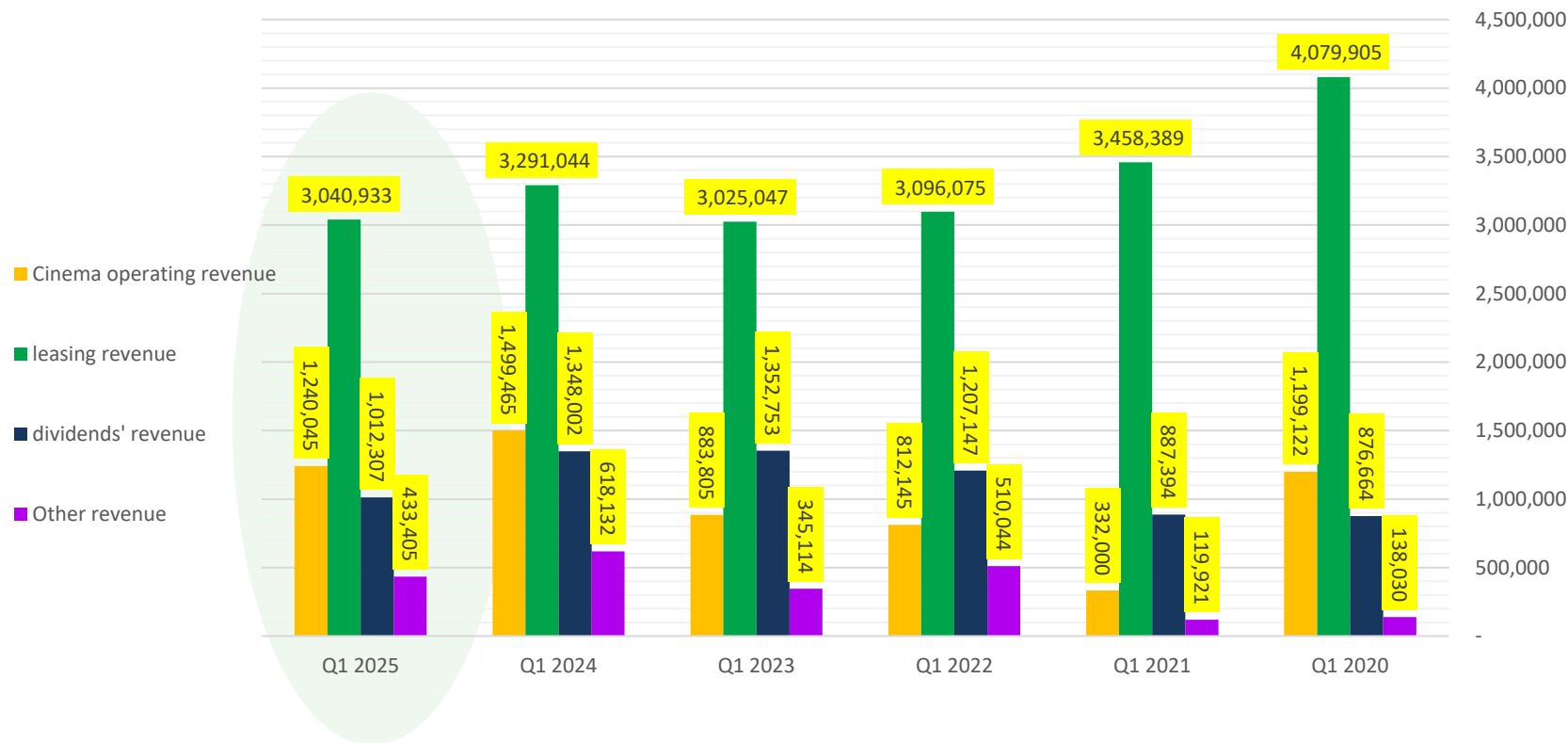
Achieved
Profit margin
in Q1 2025

%15.2

Decrease in the total
revenues in Q1 2025
compared to Q1 2024

- Leasing revenue reached 53% of total revenues.
- Cinematic operation revenues amounted to 22% of total revenues.
- Dividends and other revenues represented 25% of total revenues.

LEASING REVENUES SUSTAINABILITY

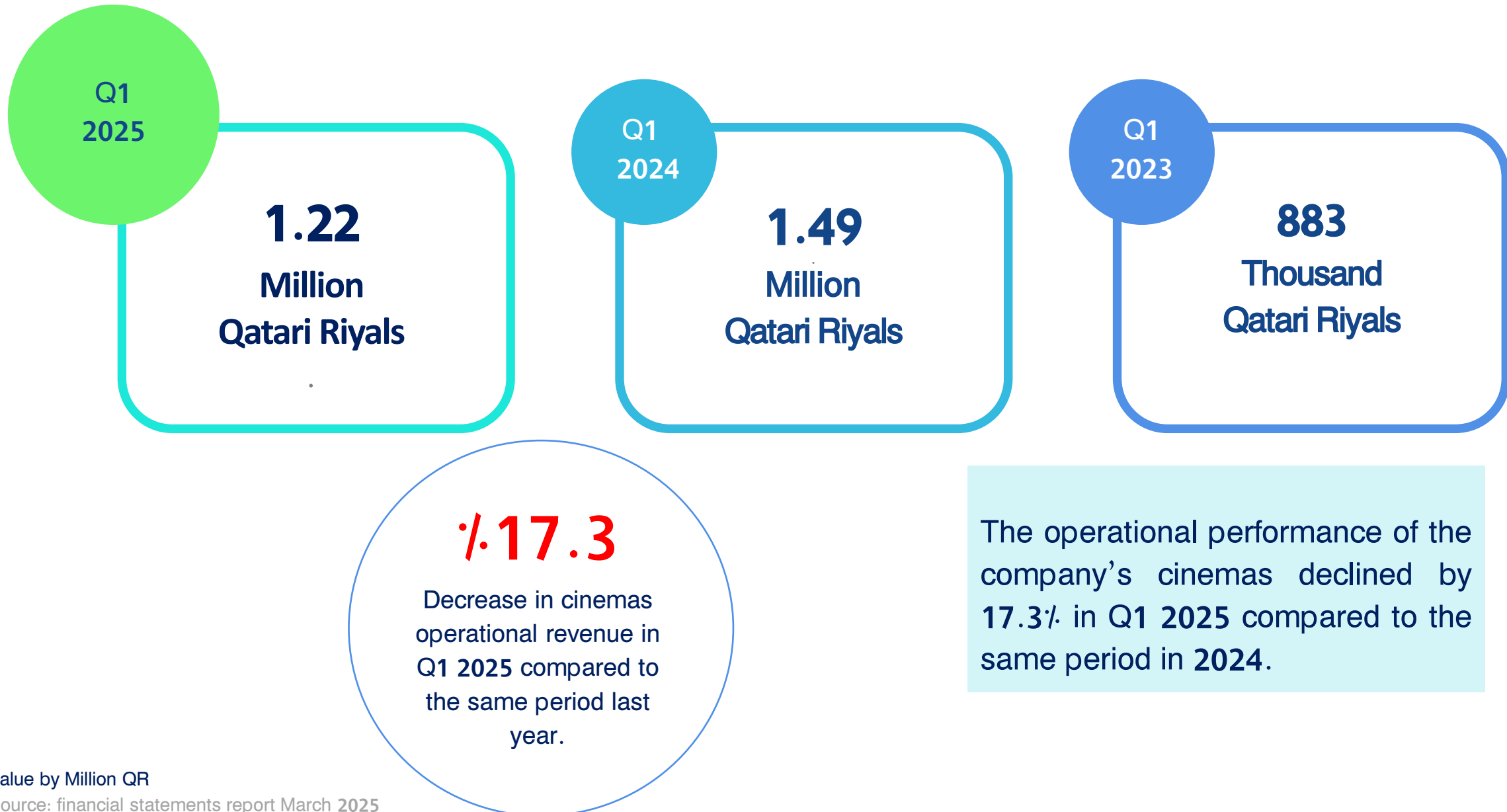


15.2%

Decrease in the total
revenues till the end of
Q1 2025 compared to
Q1 2024

"Despite the challenges currently facing the real estate sector, the company has managed to generate sustainable revenue from its leased properties, enhancing its financial performance by the end of Q1 2025. Notably, Leasing income declined by 7.6% in Q1 2025 compared to the same period in 2024.

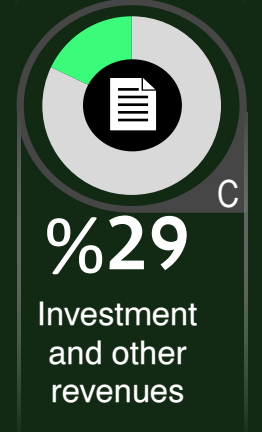
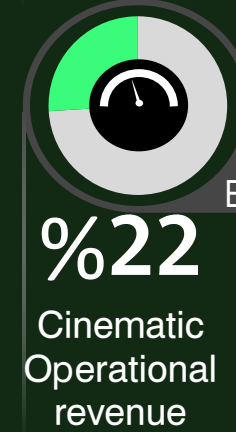
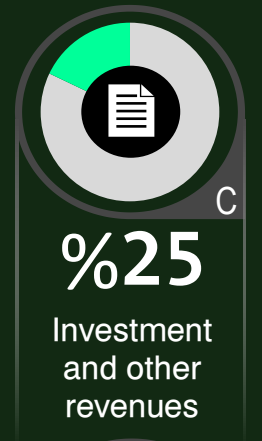
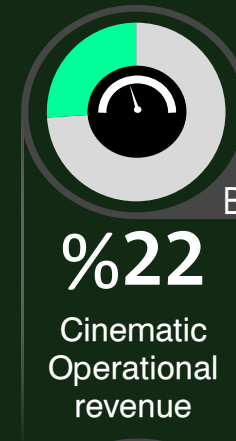
CINEMA OPERATING REVENUE



Value by Million QR

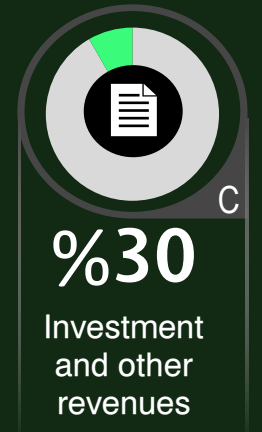
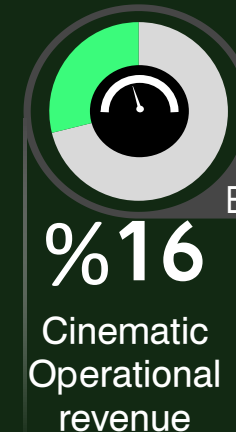
Source: financial statements report March 2025

Comparing revenues
in Q1 2025 with
same period in the
previous 2 years.



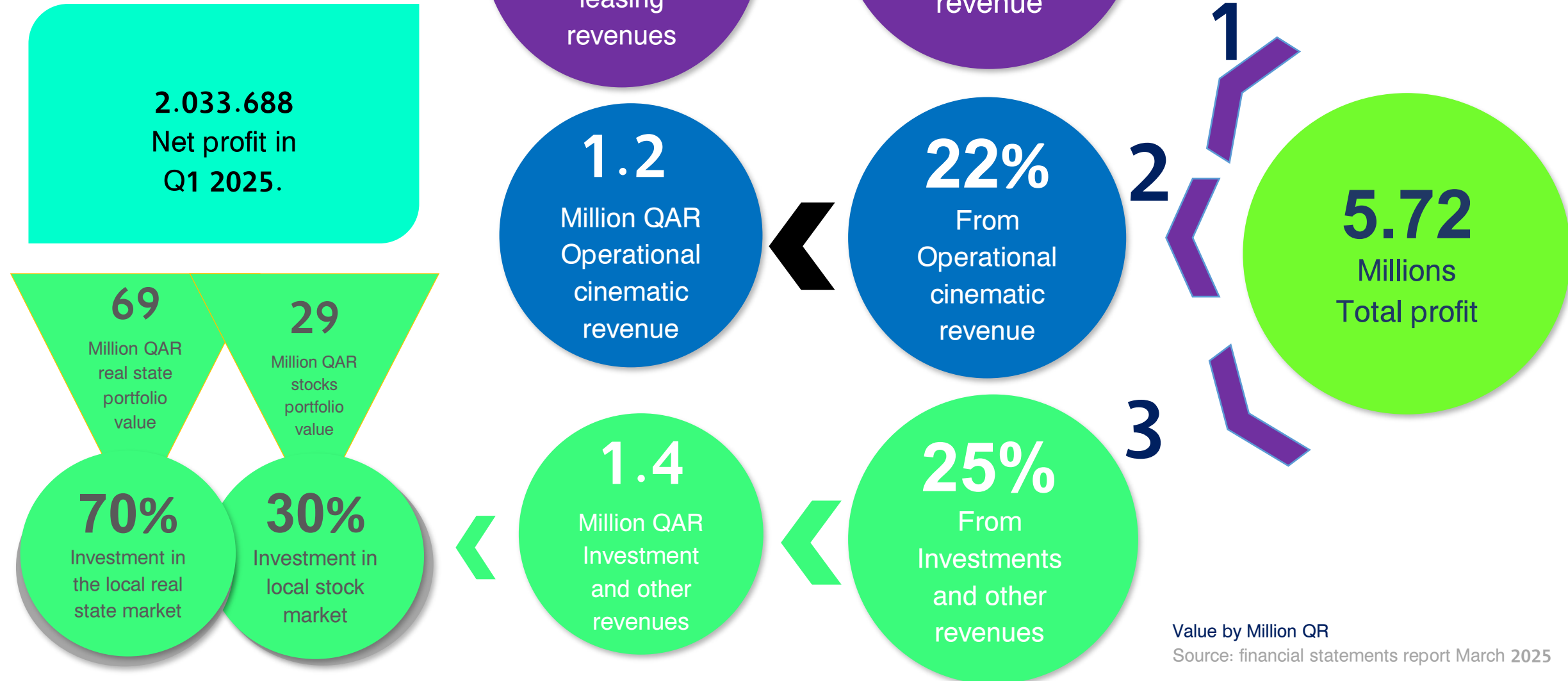
%15.2

Decrease in the total
revenues in Q1 2025
compared to Q1
2024.



Revenues in Q1 2025 in million QAR.

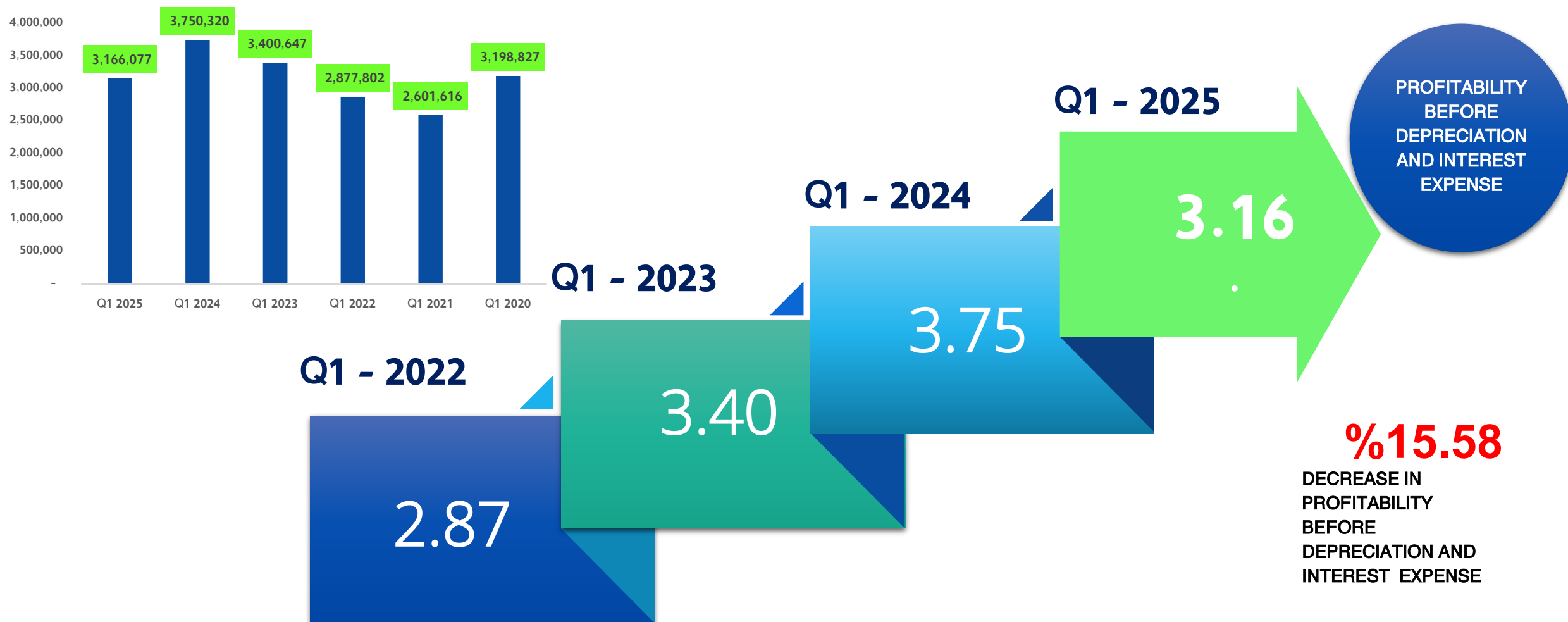
2.033.688
Net profit in
Q1 2025.



Value by Million QR

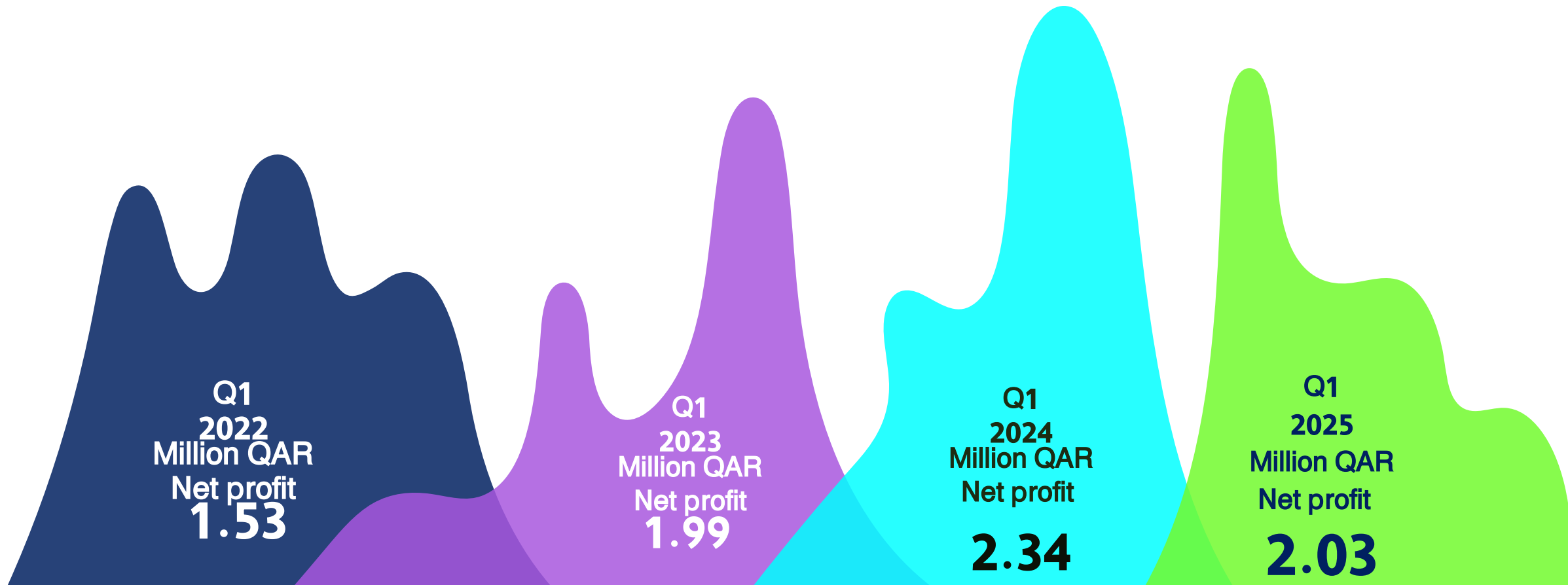
Source: financial statements report March 2025

PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE

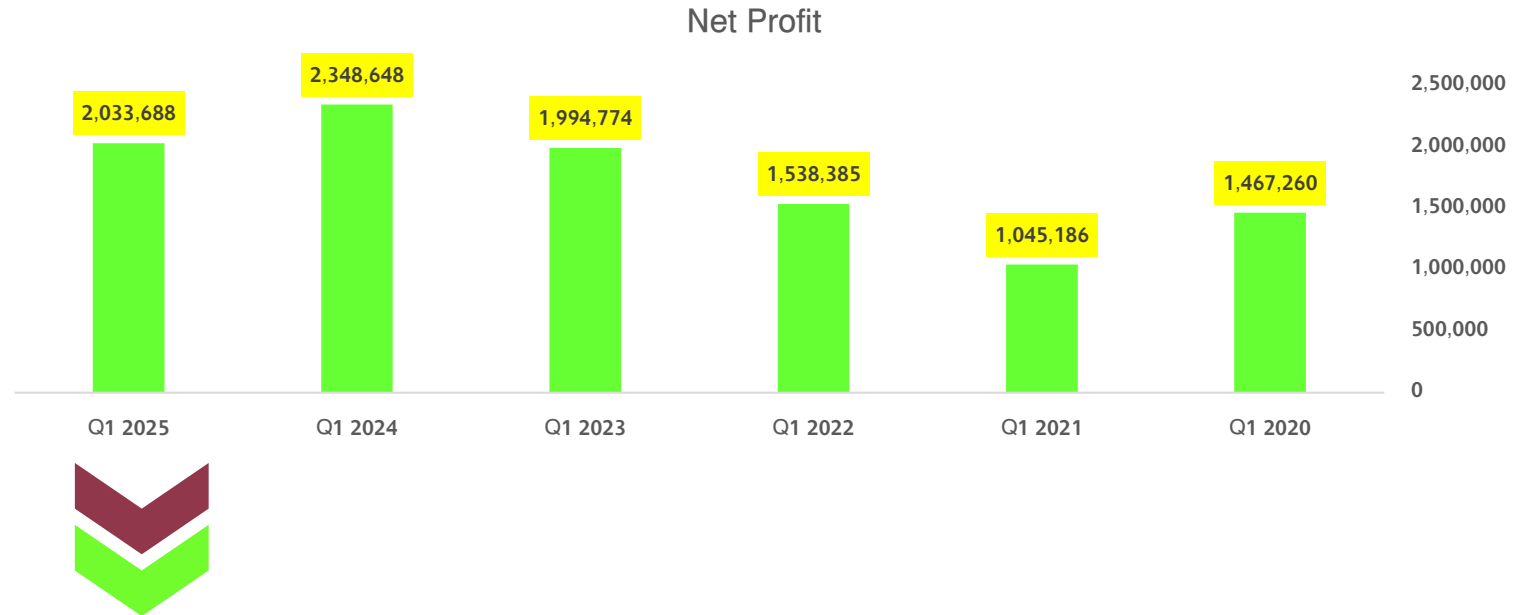
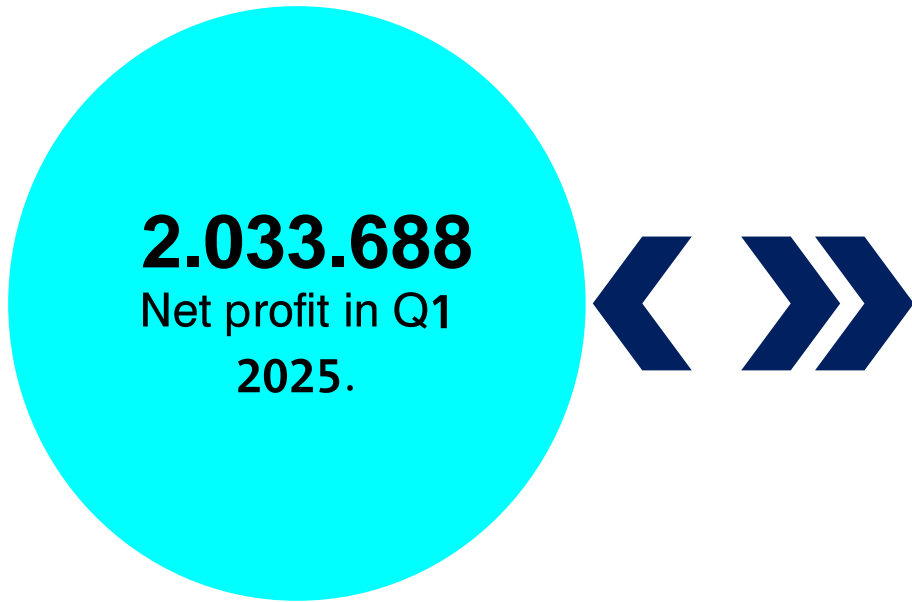


Net profit before interest and depreciation decreased by approximately 15.58% at the end of Q1 2025 compared to the Q1 of 2024, achieving a net profit before interest and depreciation of approximately 3.16 million QAR.

NET PROFIT

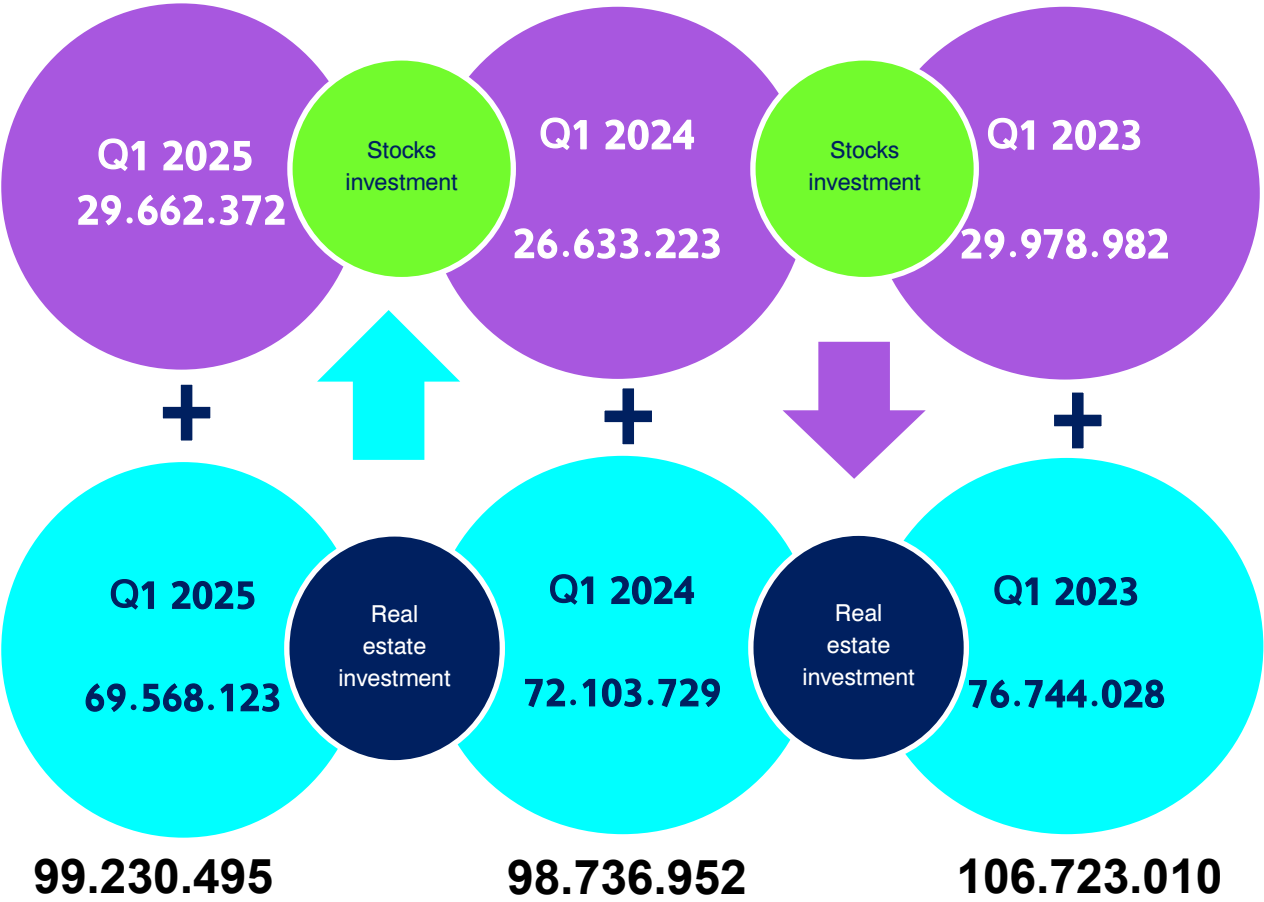


Net profit for Q1 2025 decreased by approximately 13.4% compared to the first quarter of 2024, achieving a net profit of approximately 2.03 million QAR, with a profit margin of 36%.



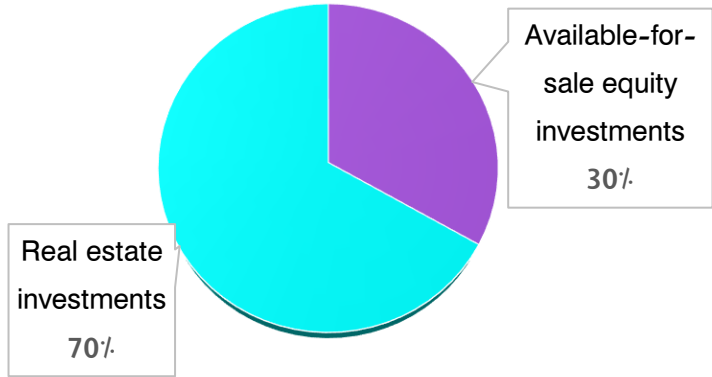
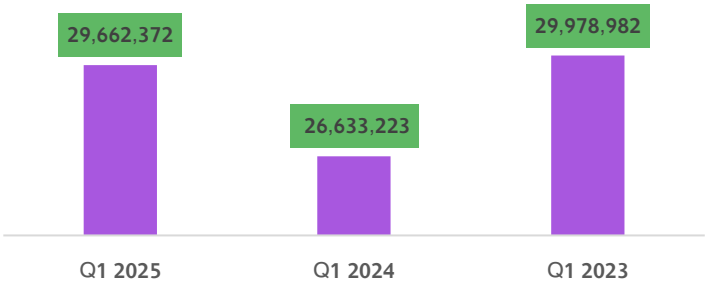
- Net profit decreased in Q1 2025 by almost 13.4% compared to Q1 2024, achieving approximately 2.03 million QAR net profit with approximately 36% profit margin.
- This Net profit decrease is due to the decrease in cinematic operational revenue by 17.3%, also decrease in dividends revenue by 24.9% in addition in other revenues by 29.8% and finally the decrease in real estate leasing revenue by 7.6%.

INVESTMENTS AND INCOME DIVERSIFICATION

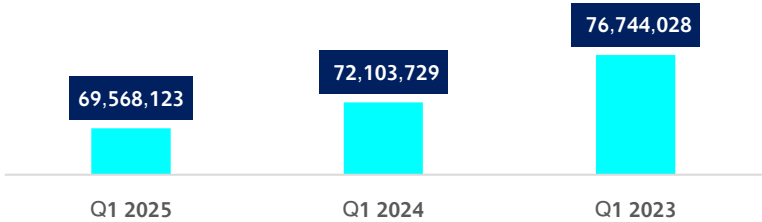


The total Investments amount to approximately 99.2 million QR, distributed between 30% for available-for-sale equity investments and 70% for real estate investments.

Available for sale (Equity) investments

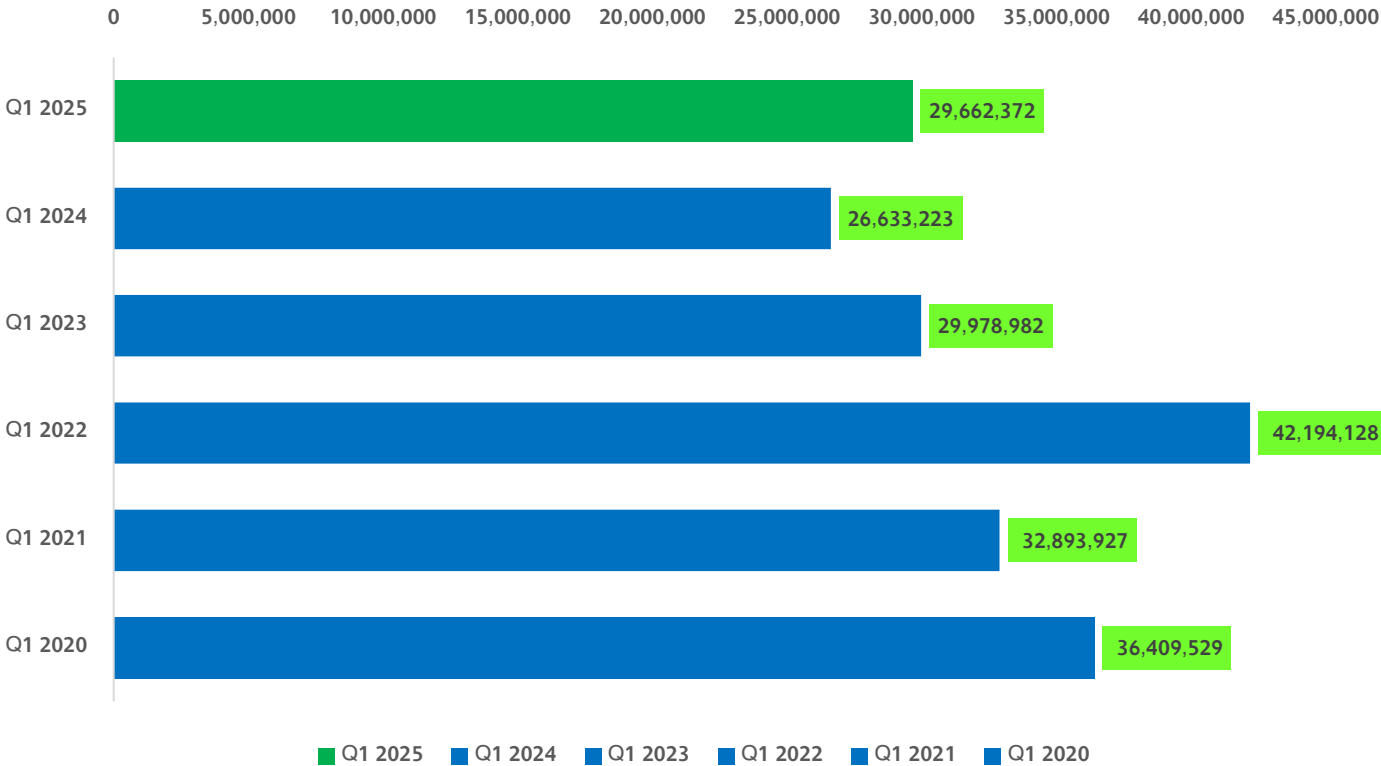


Real estate investments

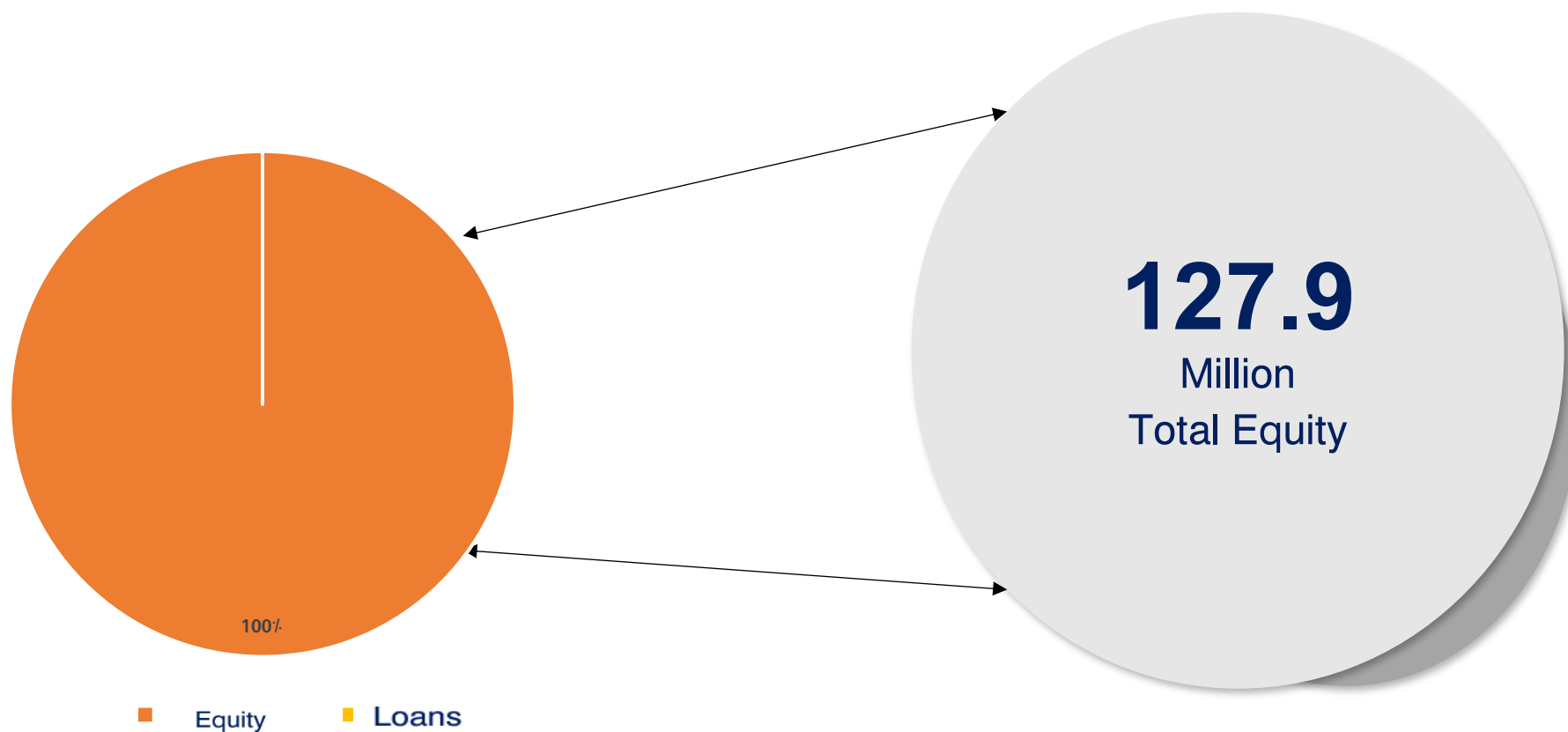




- Investment activities and other revenues generate 78% of the company's revenue.
- Stock market investments constitute 30% of total investments, valued at approximately QAR 29.6 million in the first quarter of 2025.
- The net value of investments in the real estate sector constitutes the largest share, representing 70% of total investments, valued at QAR 569 million.



FUNDING STRUCTURE AND INTEREST EXPENSE

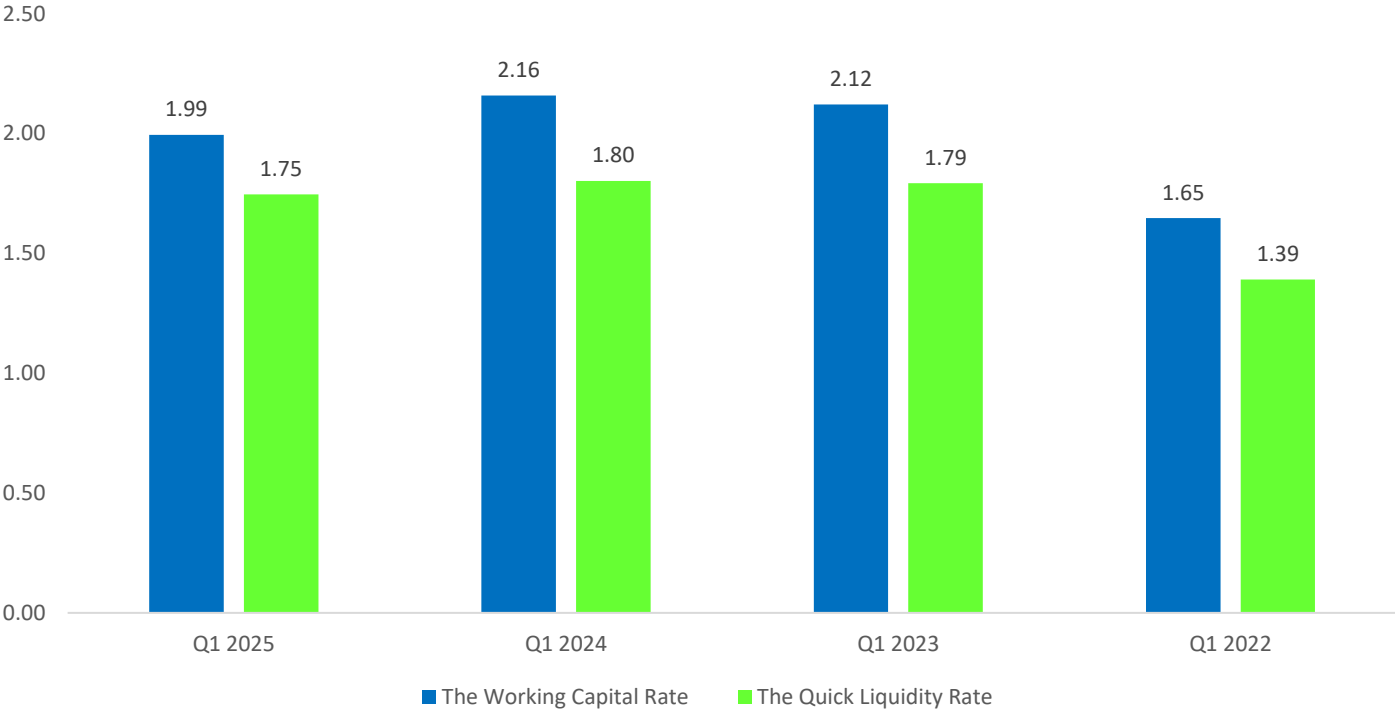


- The Company has paid all its debts in the first half of 2022.
- The company finances its assets through equity and other liabilities.

1.99 The Working Capital Rate

1.75 The Quick Liquidity Rate

The Working Capital rate(Current Assets/Current Liabilities) stood at **1.99** in Q1 2025, which means that the Company can pay its short-term liability **1.99** times through its current assets. The quick liquidity Rate (cash/current liabilities) stood at **1.75** times for the same period, which means that the Company can repay its short-term liabilities by **1.75** through liquid cash.



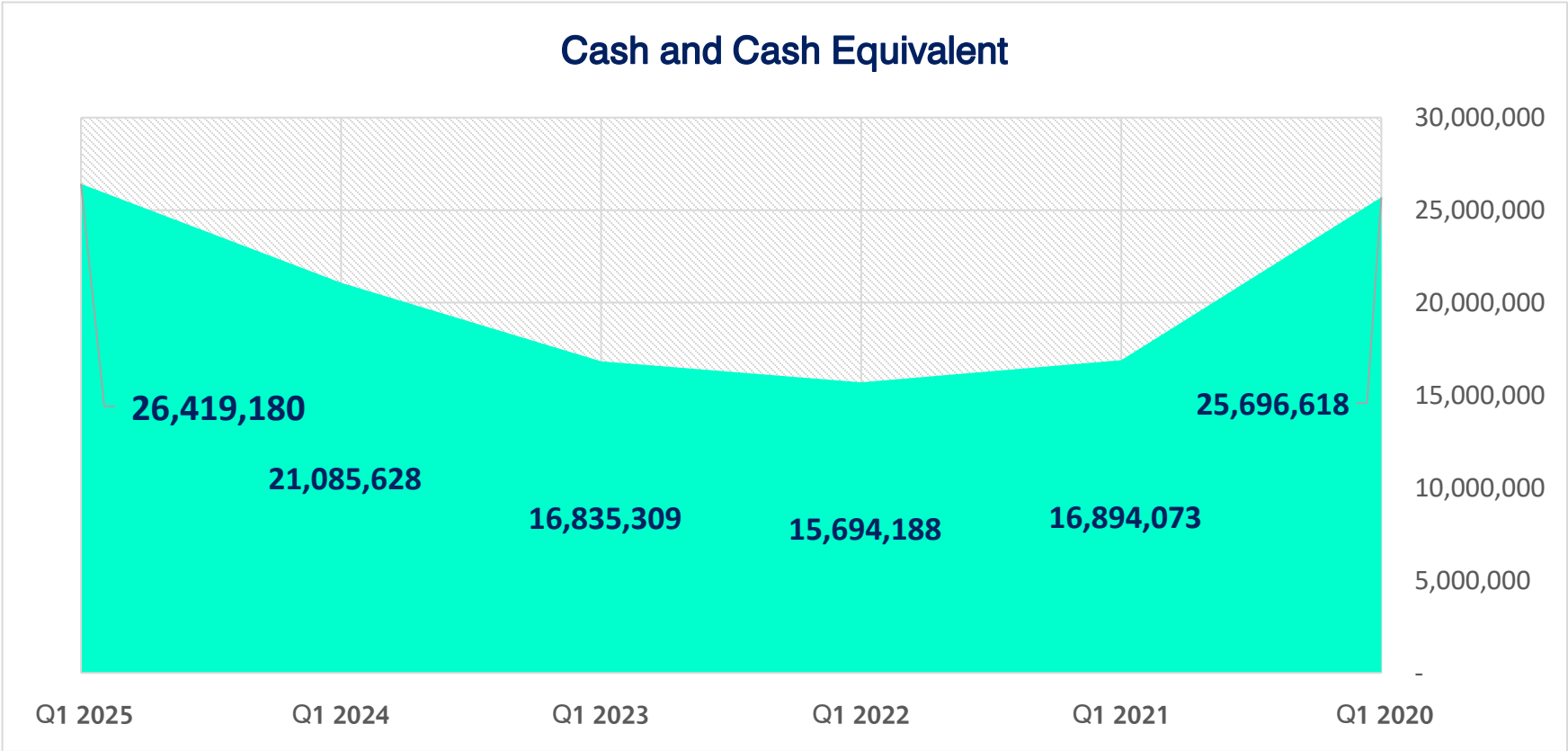
Clarification :
The Working Capital Rate: The Company’s ability to pay its short-term liability through its current assets.
The quick liquidity Rate: The company’s ability to pay its short-term liability through its cash.

25.3%

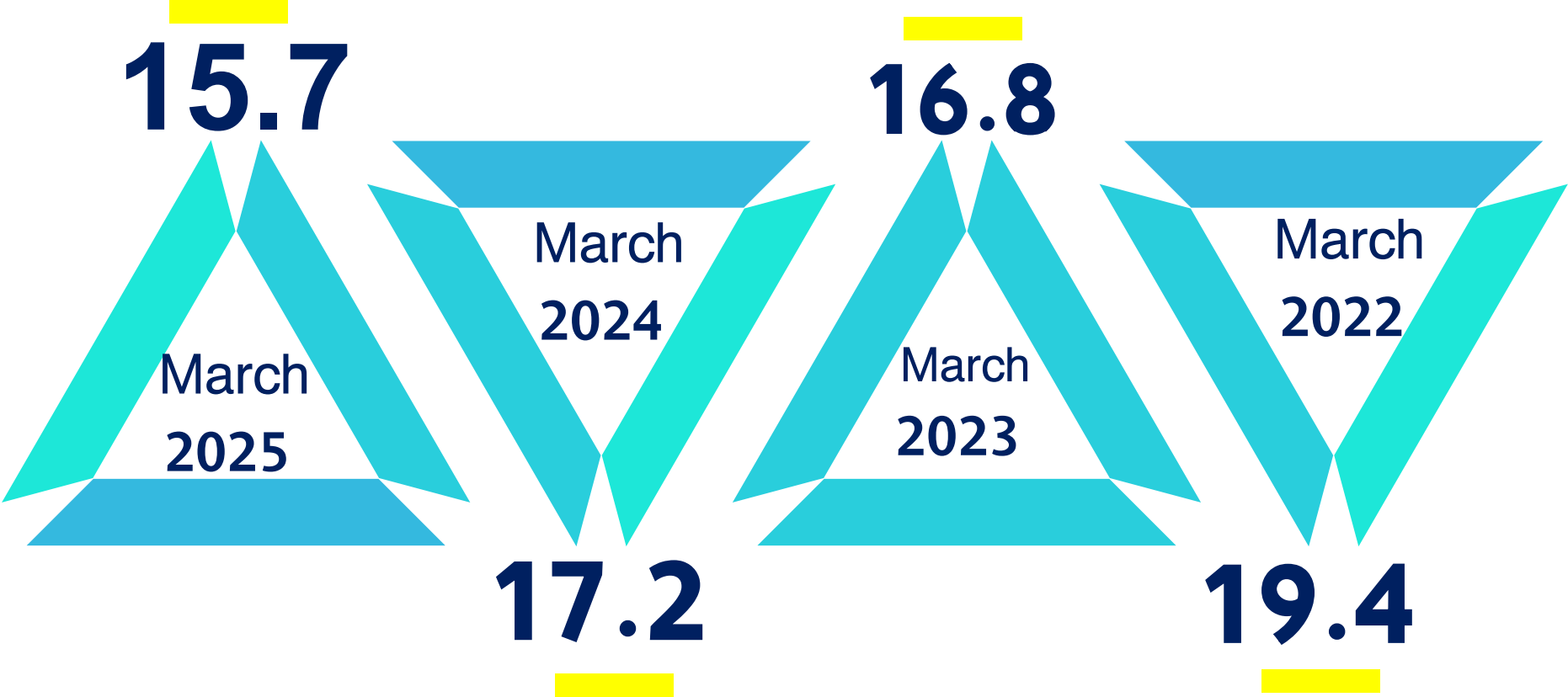
Increase in liquidity by the end of Q1 2025 compared to Q1 2024

The company's liquidity increased by 5.3 million riyals in the first quarter of 2025, representing a 25.3% increase compared to the first quarter of the previous year, 2024, as the cash balance in the first quarter of 2025 reached

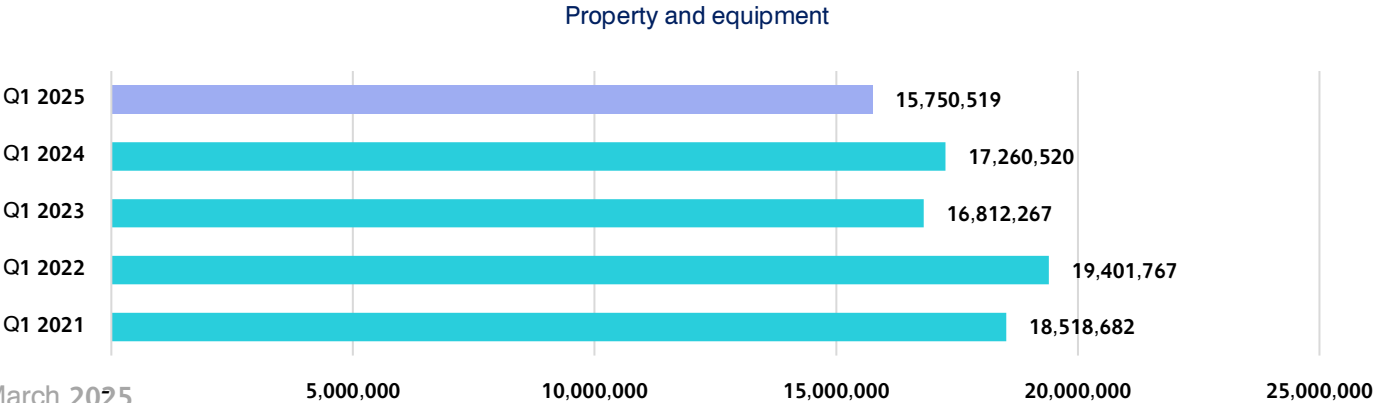
26.419.180
Qatari Riyals



Property and equipment

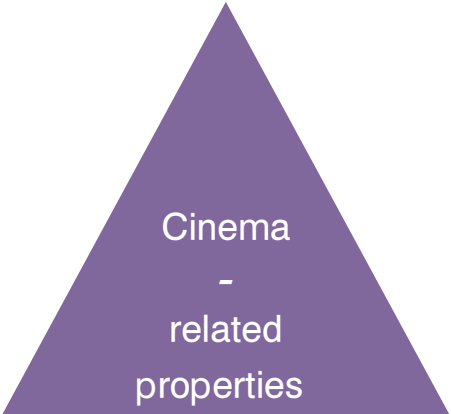


The value of property and equipment in the first quarter of 2025 amounted to QAR 15.7 million, reflecting a decrease of approximately 8.7% due to quarterly depreciation charges applied to property and equipment.



Value by Million QR

Source: financial statements report March 2025





Assets

149.2



Assets

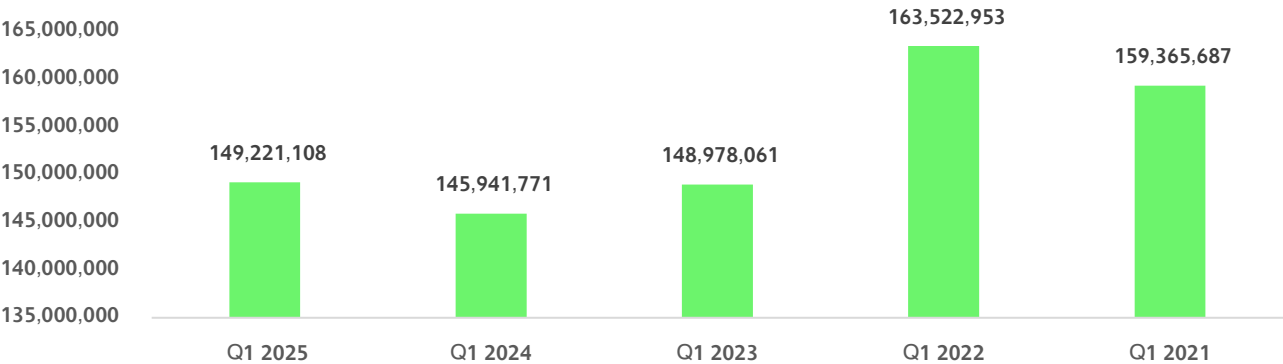
145.9



Assets

148.9

Assets Value by QAR



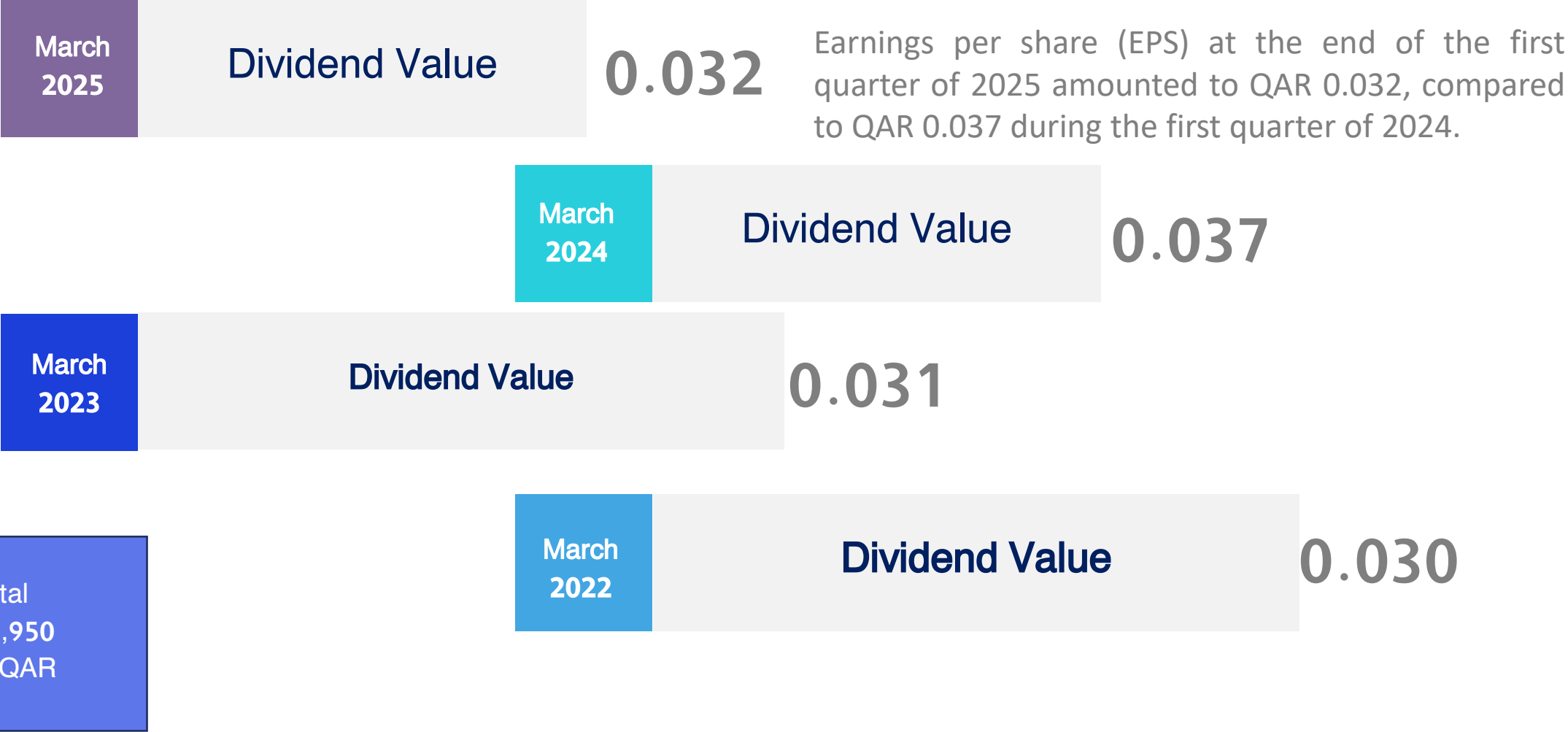
149.2

million Qatari riyals approximately is The Value of assets in March 2025, with 2.26% increase compared to March 2024.

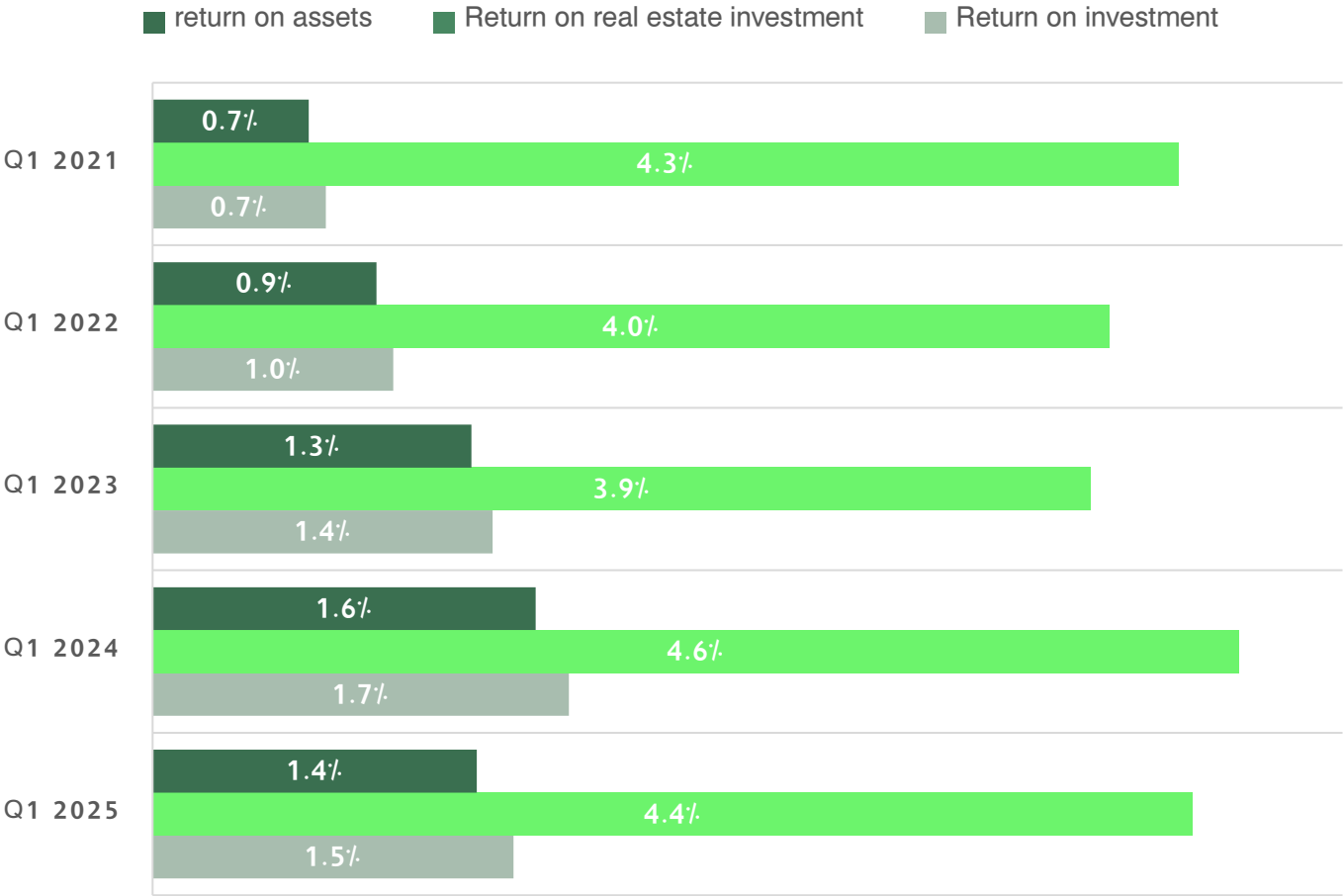
3.3

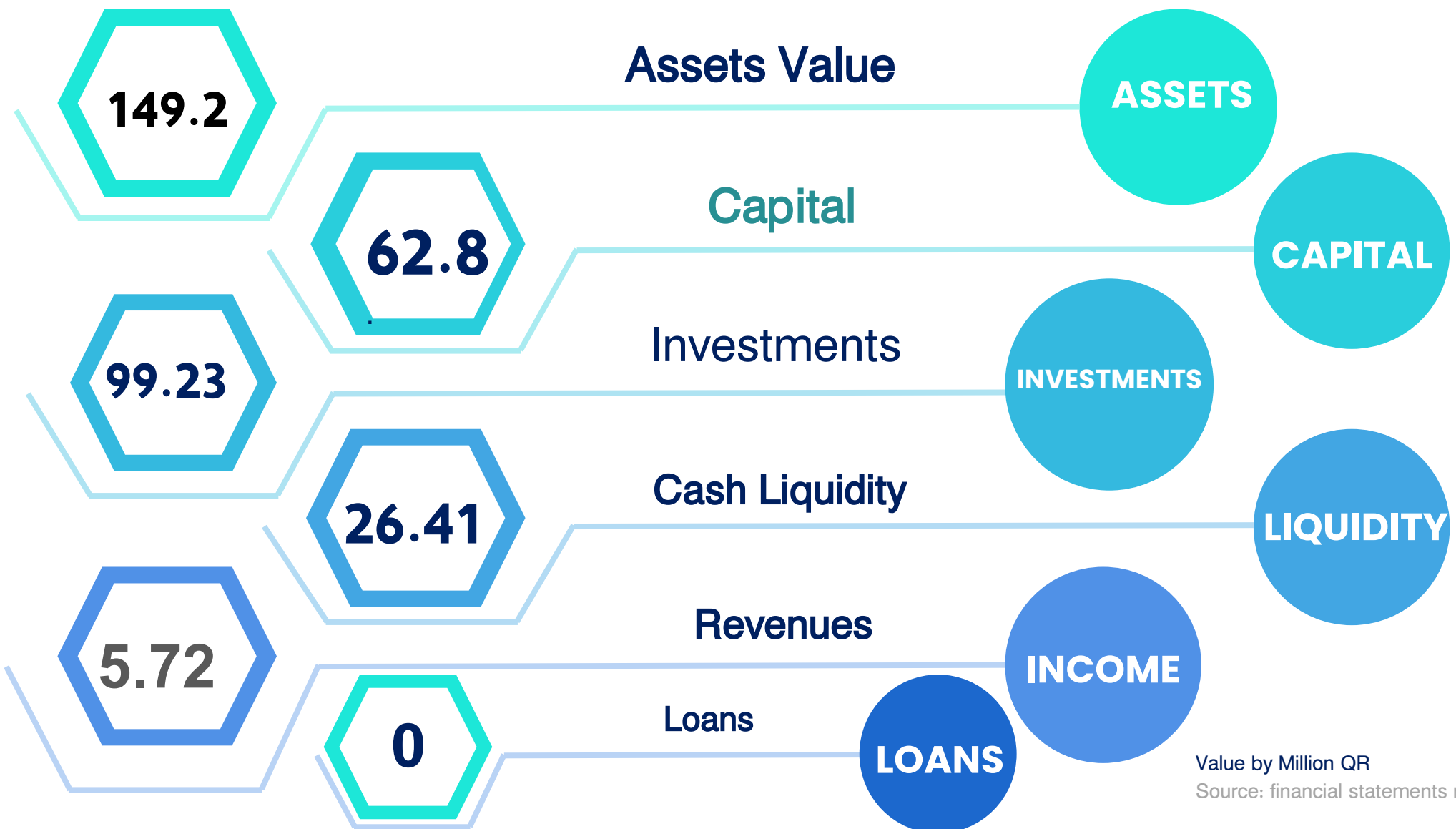
Million QAR increase by the end of March 2025 compared to March 2024.

EARNING PER SHARE



- The return on real estate investment is among the highest, reaching approximately 4.4% in Q1 2025, making the real estate sector the most profitable investment for the company.
- The return on investment stood at 1.5% in the first quarter of 2025.
- Additionally, the return on assets (ROA) for the company reached 1.4% in the same period.





MAIN EVENTS

26th Jan 2025: Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st December 2024 on 08/02/2025.

January 2025

2nd Feb 2025: Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for 2025 - 2028 on 01/02/2025 at 04:00 PM

February 2025

2nd Feb 2025: Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Annual 2024 will be held on 12/02/2025 at 02:00 PM , Doha Time.

February 2025

8th Feb 2025: Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the twelve-month period ending 31st December 2024 . The financial statements revealed a Net Profit of QR 4,177,342 and The Earnings per share(EPS) amounted to QR 0.067

February 2025

9th Feb 2025: Qatar Cinema & Film Distribution Co. announces that the General Assembly Meeting AGM and EGM will be held on 02/03/2025

February 2025

MAIN EVENTS

3rd Mar 2025: Qatar Cinema & Film Distribution Co. announces the results of the AGM and EGM. The meeting was held on **02/03/2025**, and resolutions were announced.

March 2025

5th Mar 2025: Qatar Cinema (Q.P.S.C) is pleased to announce the distribution of cash dividends to its valued shareholders for the fiscal year ended December **31, 2024**, at QAR **0.07** per share, equivalent to **7%** of the nominal value

March 2025



Thank You

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Doha- Qatar

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