

# QATAR CINEMA & FILM DISTRIBUTION COMPANY INVESTOR INFORMATION GUIDE 2025

Presentation Of The Financial Information Of Qatar Cinema And Film Distribution Company  
For The Period From 1 January 2025 To 31 December 2025

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## Real estate portfolio

The company owns a distinguished real estate portfolio, which is a group of properties fully leased to Qatar Airways, in addition to other properties that are also fully leased to other tenants.

## Company's stock portfolio

The company owns a securities portfolio on the Qatar Stock Exchange market, which is a diversified and liquid-able portfolio, and helps the company to have the financial ability to seize quick opportunities in case it needs any investment liquidity.

## Company's main activity

The main activity of the company is the operation and management of cinemas, and the company has a distinguished number of cinema theatres in vibrant and high-traffic complexes, in addition to a distinguished cinema theatre in the cultural district of Katara.

The company relies on multiple revenue resources to ensure the continuity and sustainability of its operations.

The company relies on 4 sources to generate revenues:

- ✓ The main activity specialized in operating and managing cinemas.
- ✓ the company owns a combination of distinguishing real estate assets which fully leased to credible companies and institutions.
- ✓ The stocks' portfolio in the stock market, which is capable of immediate liquidation and generates annual dividends.
- ✓ Other revenues.

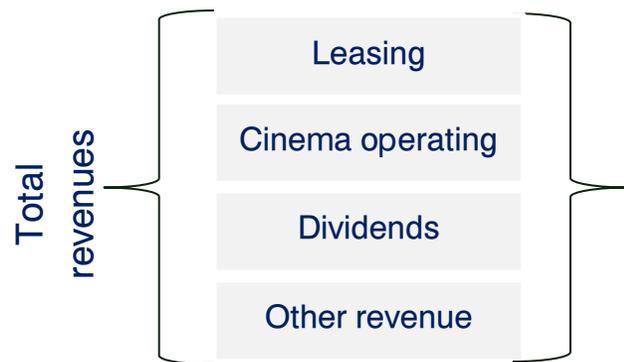
# REVENUES AND PROFITABILITY

Revenues are generated from diverse sources to avoid the risks of relying on income from a single source.

The company's total revenues reached approximately QAR 28.2 million by the end of 2025. Revenues were generated from various sources to mitigate the risk of relying on a single income Source.

Leasing revenue represents 46% of total revenues, constituting the largest share of the company's income. Cinema operating revenue accounts for 26% of total revenues, followed by other revenues at 23%. Finally, dividend income (return from the investment portfolio) represents 5%.

Total revenues for 2025 increased by approximately 22.8% compared to 2024.

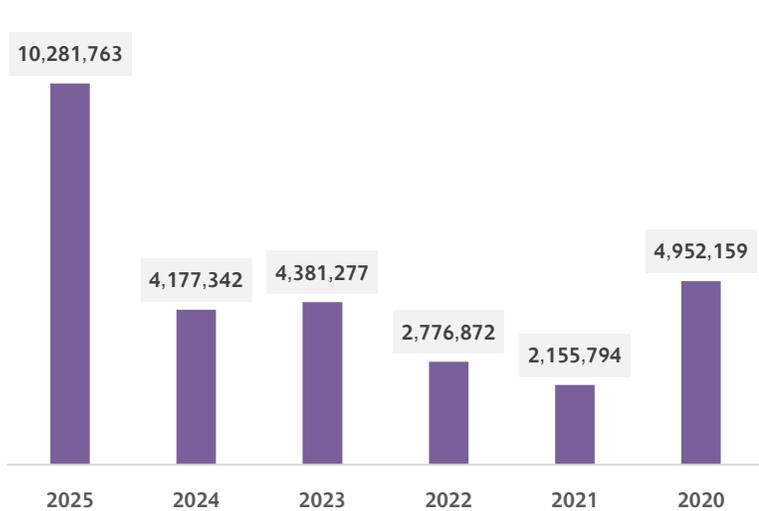


# REVENUES AND PROFITABILITY

**10.28**  
Million QAR  
Net Profit

**36.45%**  
Achieved Net  
profit margin in  
2025

Net Profit by QAR



Profit Margin (%)



Company's net profit in 2025 increased by approximately 146.1% compared to 2024, reaching around 10.28 million QAR, with a profit margin 36.45%. This increase in main is due to an increase in other revenues value by 550% and in leasing revenue by 2.1%.

\*Net profit margin = net profit / Total revenue

# REVENUE DIVERSIFICATION SUPPORTS SUSTAINABLE GROWTH

Dividends and other revenues

**%28**

Dividends and other revenues

Cinematic revenue

**%26**

Cinematic revenue

Leasing revenue

**%46**  
Leasing revenue

**28.2**

Million QAR  
Total Revenues in  
2025

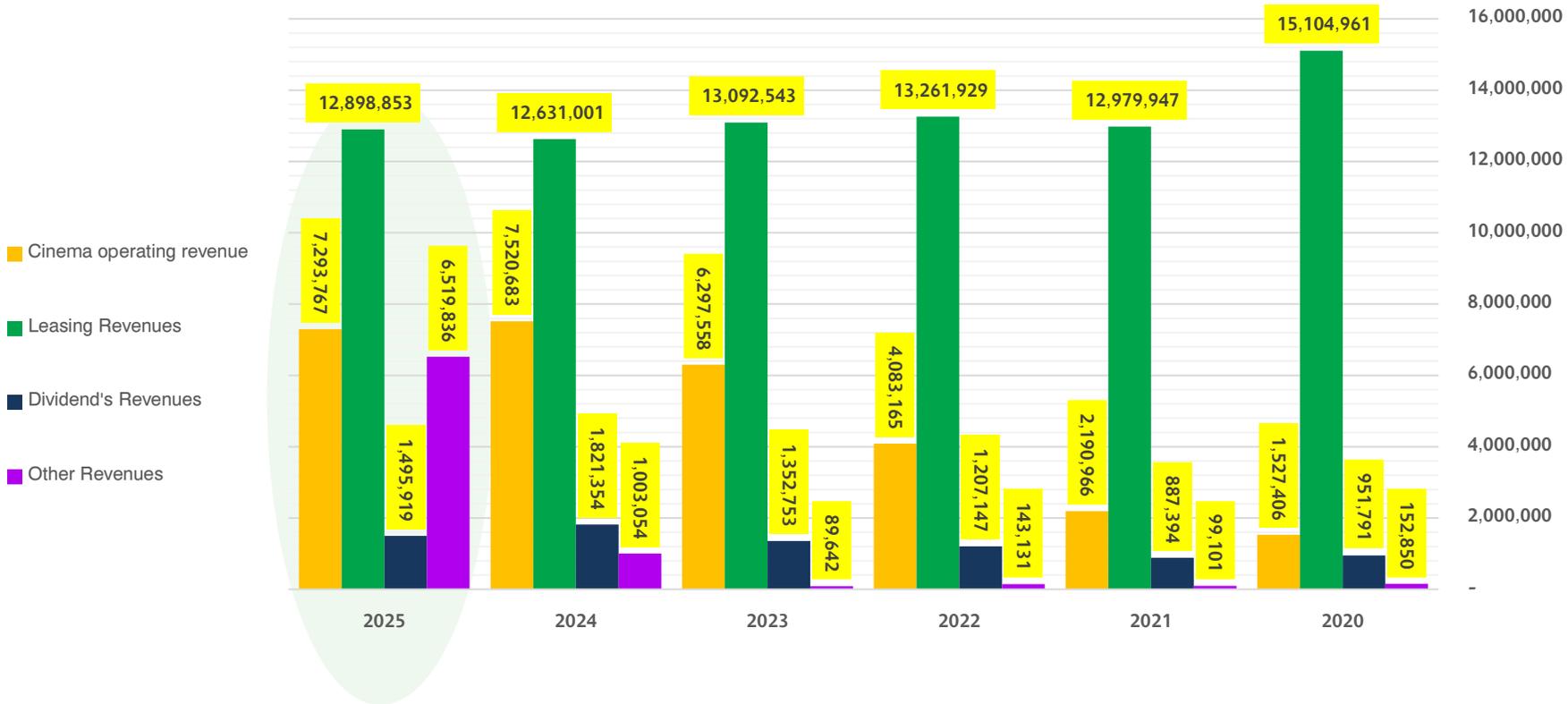
**10.28**  
Million QAR  
Net Profit

**%36.45**  
Achieved  
Profit margin  
in 2025

**22.8%**  
Increase in the total  
revenues in 2025  
2024 compared to

- Leasing revenue reached 46% of total revenues.
- Cinematic operation revenues amounted to 26% of total revenues.
- Dividends and other revenues represented 28% of total revenues.

# LEASING REVENUES SUSTAINABILITY

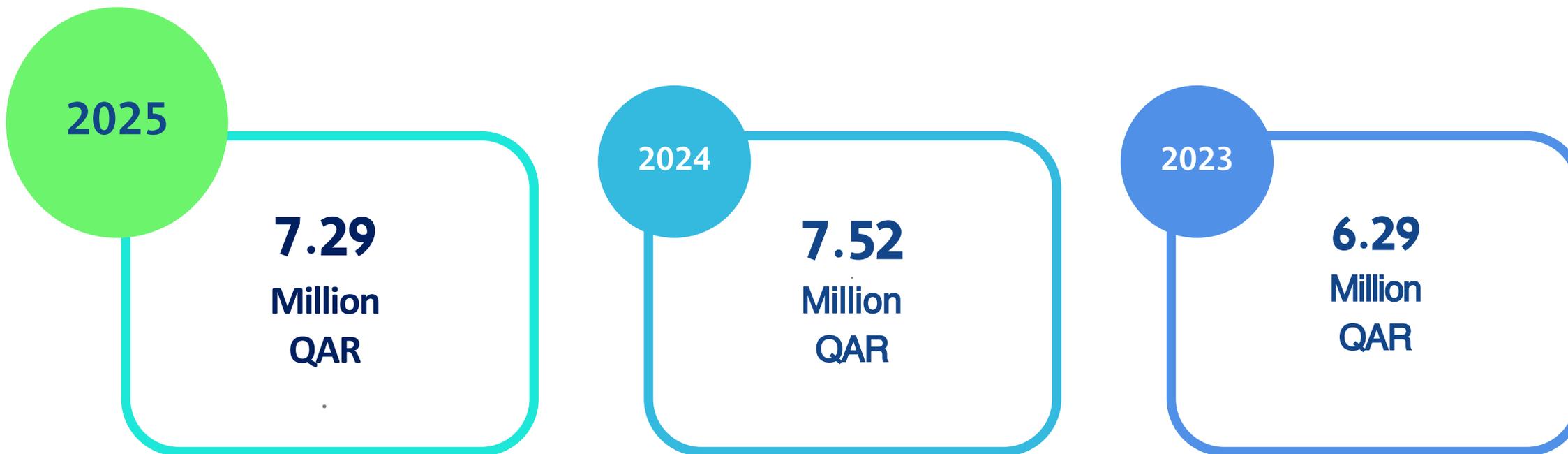


**22.8%**

Increase in the total revenues in 2025 compared to 2024

Despite the challenges currently facing the real estate sector, the company has managed to generate sustainable revenue from its leased properties, enhancing its financial performance by the end of 2025. It is worth noting that leasing revenues increased by 2.1% in 2025 compared to 2024, while cinema operating revenues decreased by approximately 3% in 2025 compared to 2024. Leasing revenue represents the largest share of total income and is collected in advance, which provides the company with a strong financial position.

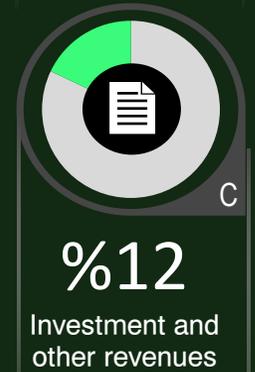
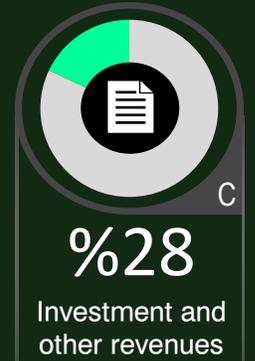
# CINEMA OPERATING REVENUE



**∓.3**  
Decrease in cinemas  
operational revenue in  
2025 compared to  
2024

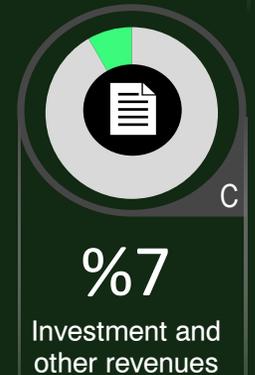
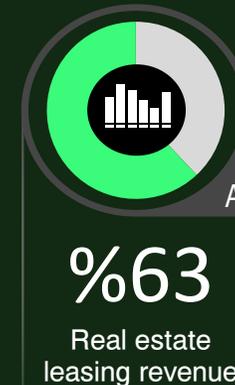
The operational revenues of the company declined by ∓.3 in 2025 compared to 2024.

Comparing revenues in 2025 with same period in the previous 2 years.



%22.8

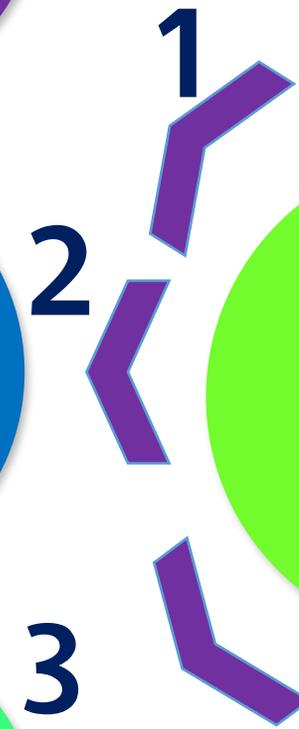
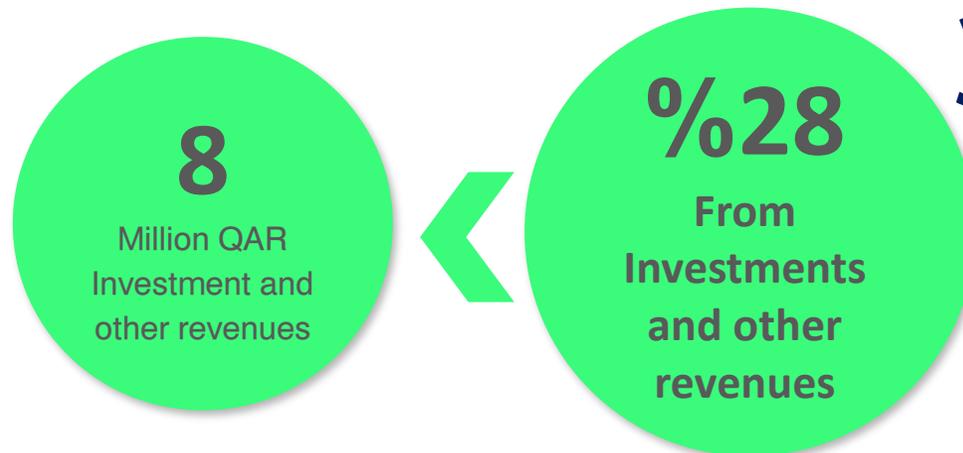
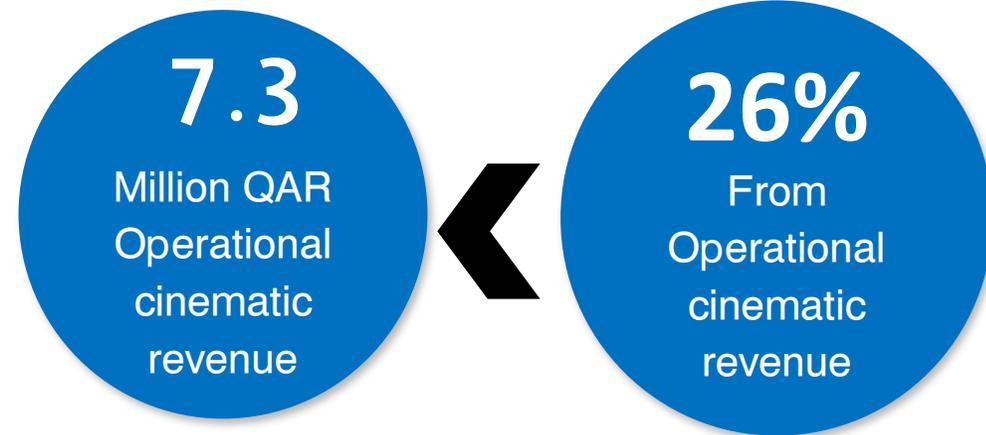
Increase in the total revenues in 2025 compared to 2024.



Value by Million QR

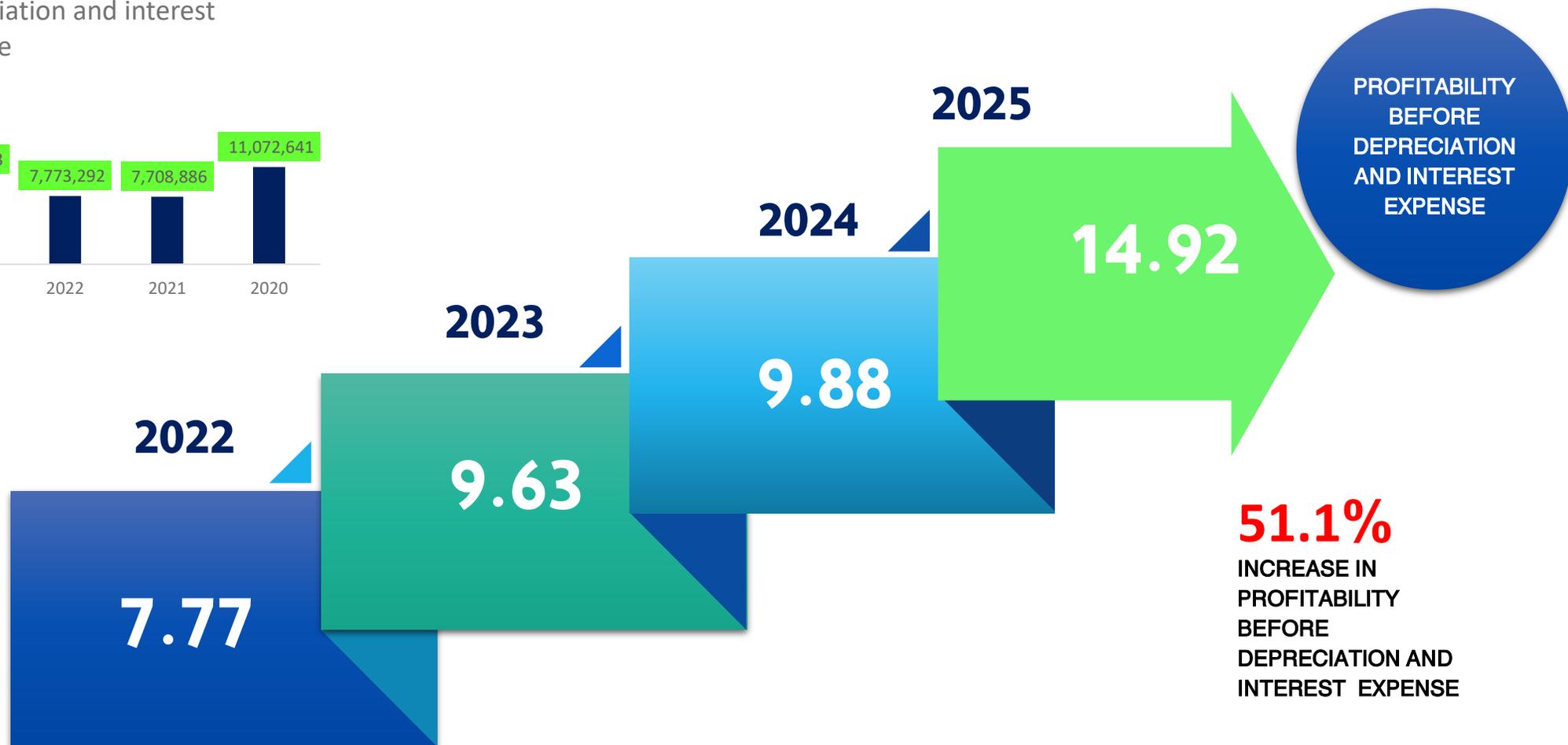
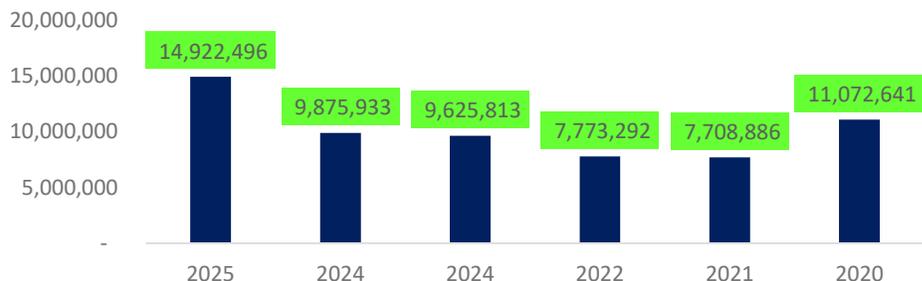
Source: financial statements report December 2025

# Revenues in 2025 in million QAR.



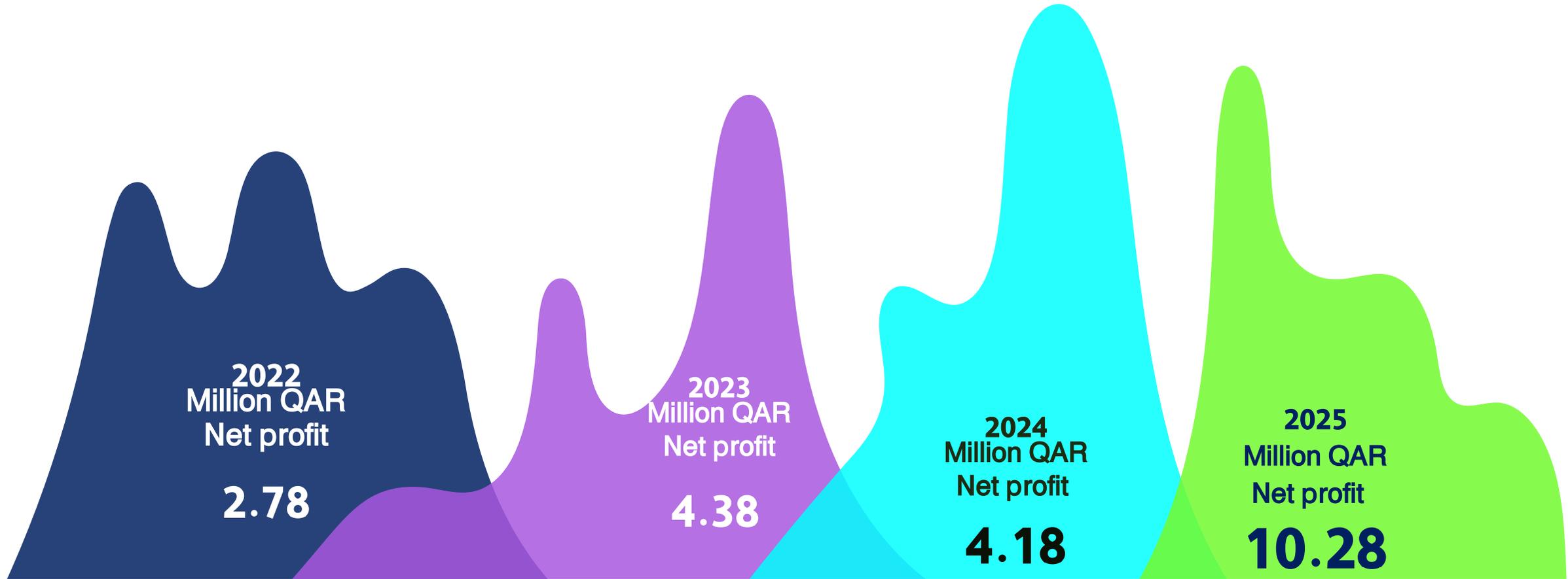
# PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE

Net Profit before depreciation and interest expense

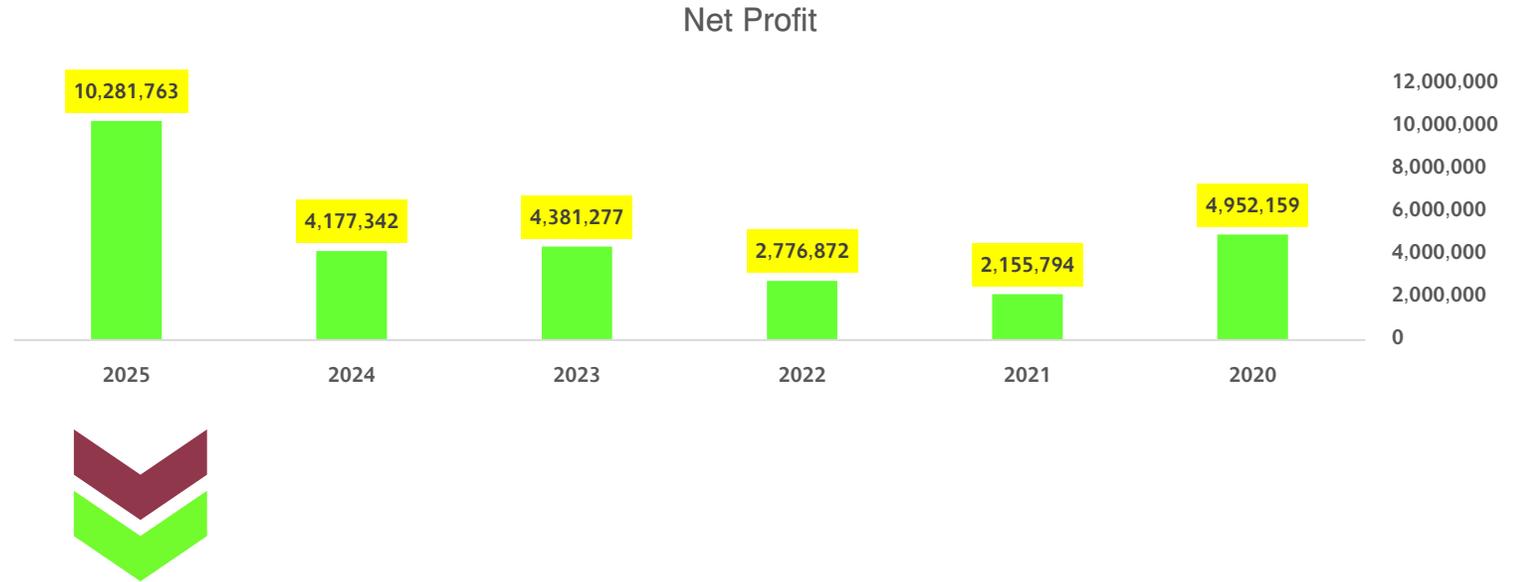


Net profit before interest and depreciation increased by approximately 51.1% at the end of 2025 compared to 2024, achieving a net profit before interest and depreciation of approximately 14.9 million QAR.

# NET PROFIT

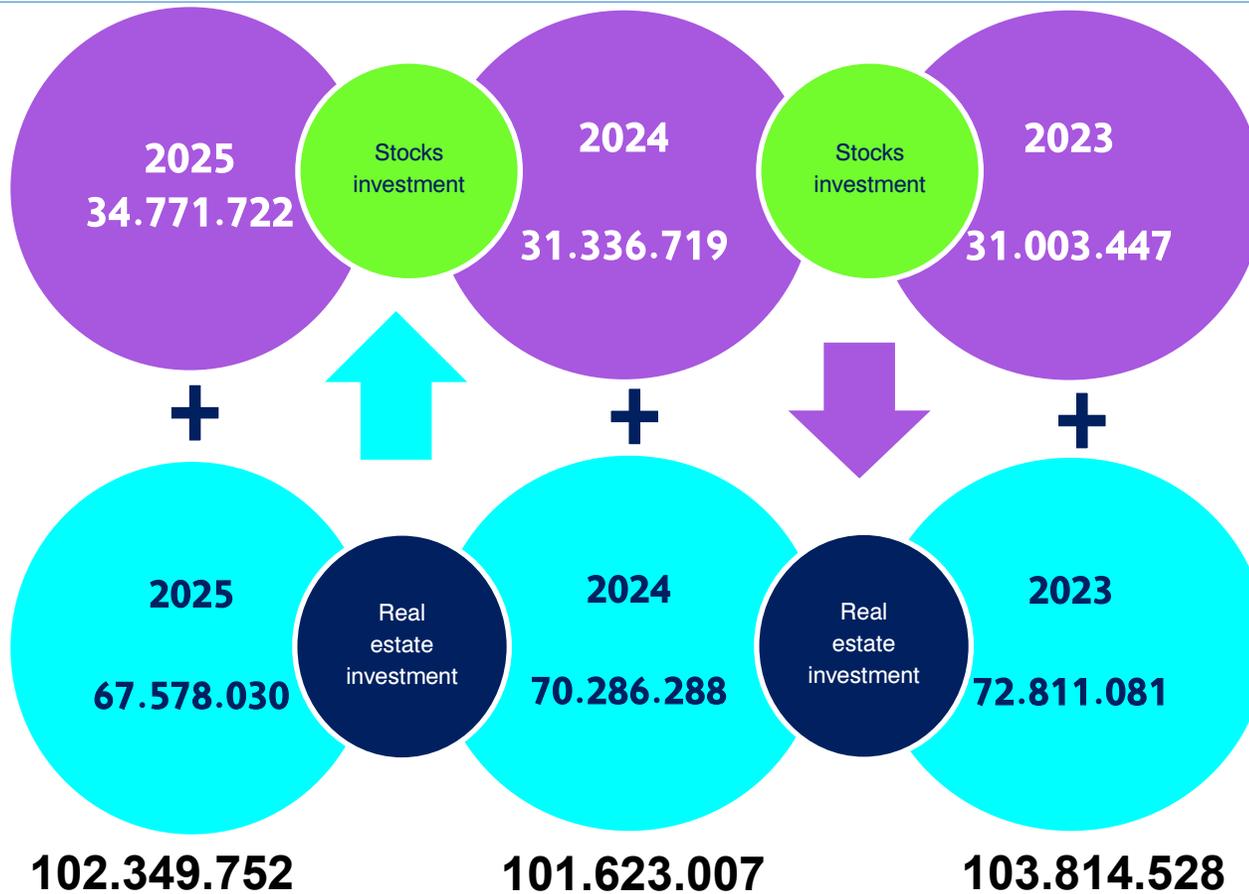


2025' net profit increased by approximately 146.1% compared to 2024, achieving a net profit of approximately 10.28 million QAR, with a profit margin of 36.45%.



- Net profit increased in 2025 by almost 146.1% compared to 2024, achieving approximately 10.28 million QAR net profit with approximately 36.45% profit margin.
- This Net profit increase is due to the increase in other revenues by 7.550 and the leasing revenues by 2.1%.

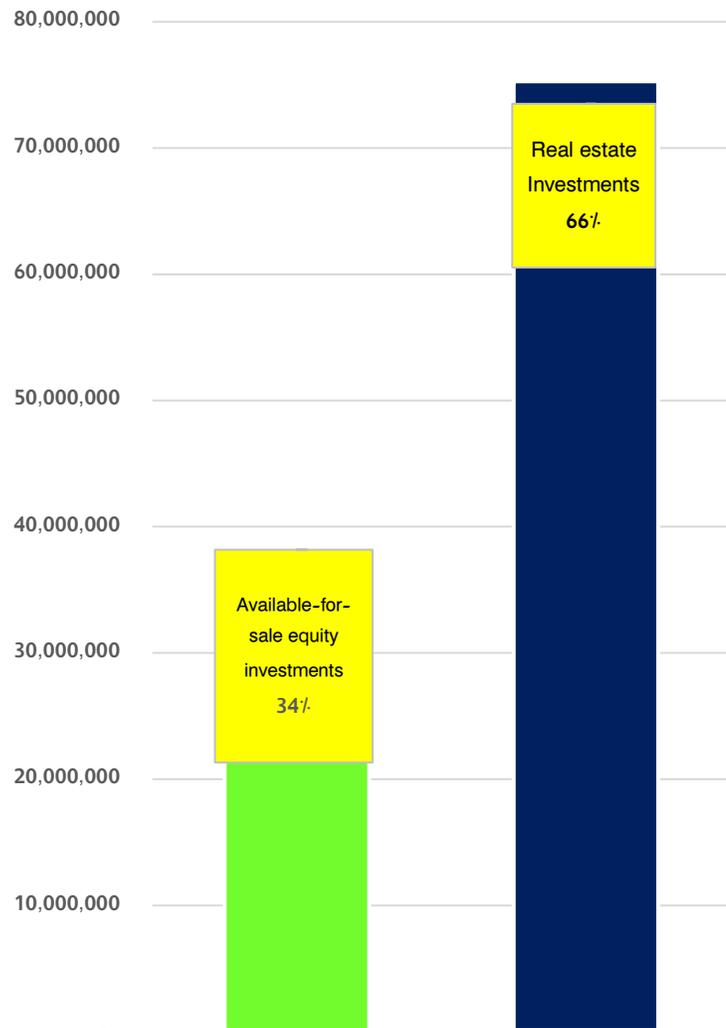
# INVESTMENTS AND INCOME DIVERSIFICATION



The total Investments amount to approximately 102 million QR, distributed between 34% for available-for-sale equity investments and 66% for real estate investments.

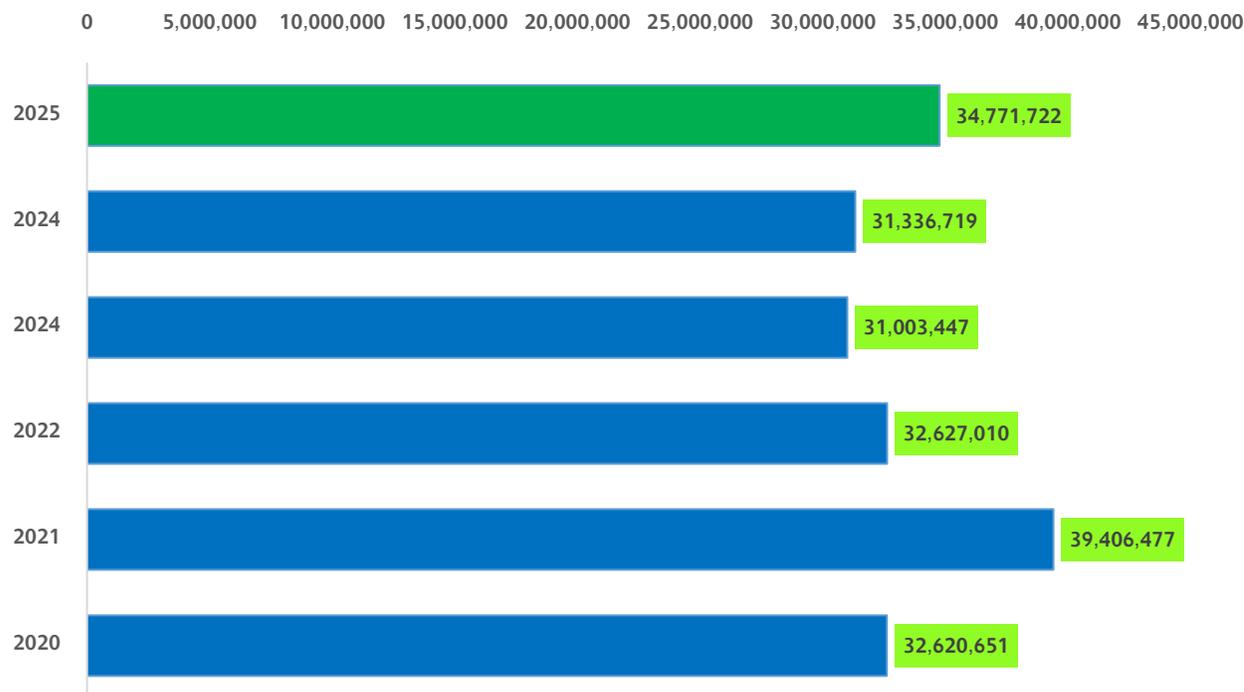


# INVESTMENTS DIVERSIFICATION



- Investment activities and other revenues generate 74% of the company's revenue.
- Stock market investments constitute 34% of total investments, valued at approximately QAR 34.8 million in the quarter of 2025.
- The net value of investments in the real estate sector constitutes the largest share, representing 67% of total investments, valued at QAR 67.6 million.

Available-for-sale equity investments

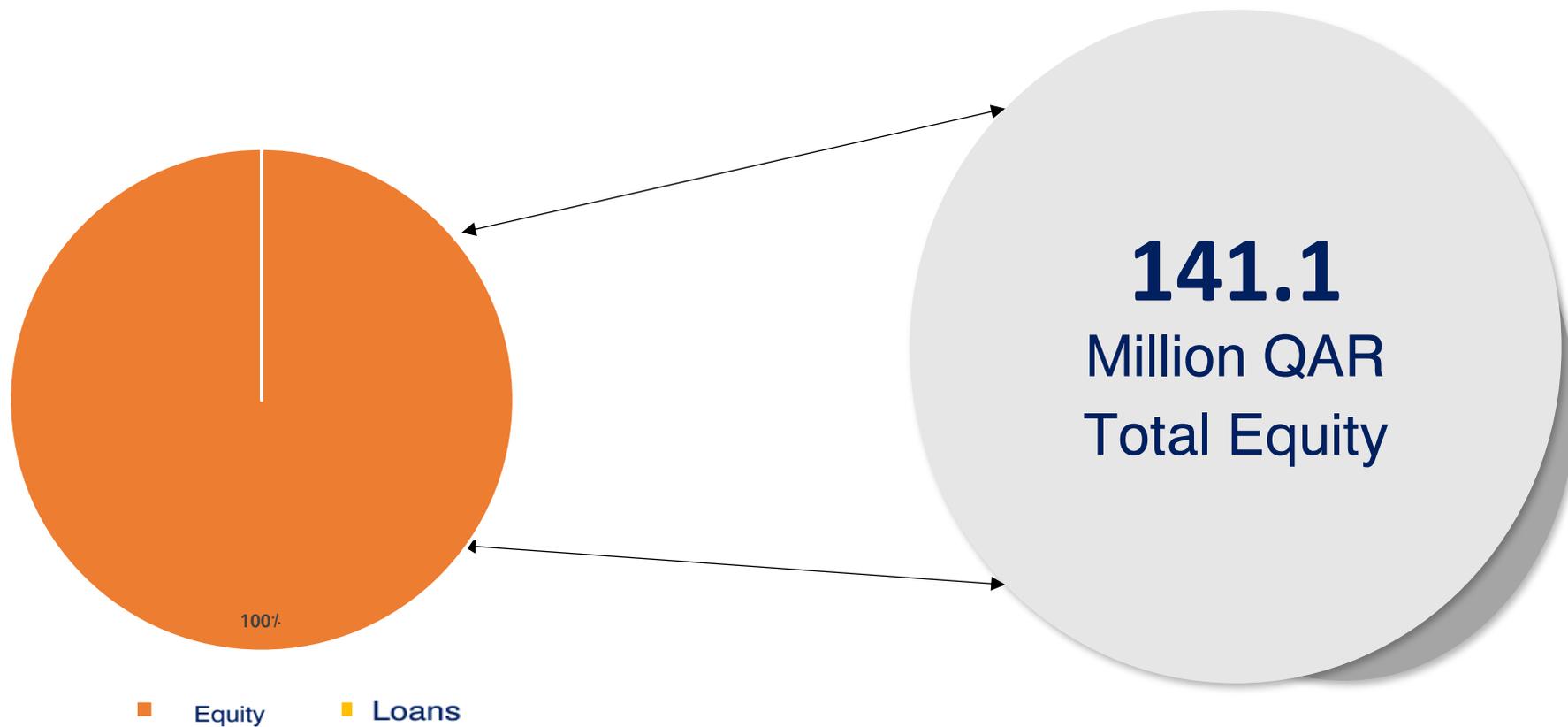


■ 2025 ■ 2024 ■ 2024 ■ 2022 ■ 2021 ■ 2020

Value by Million QR

Source: financial statements report December 2025

# FUNDING STRUCTURE AND INTEREST EXPENSE

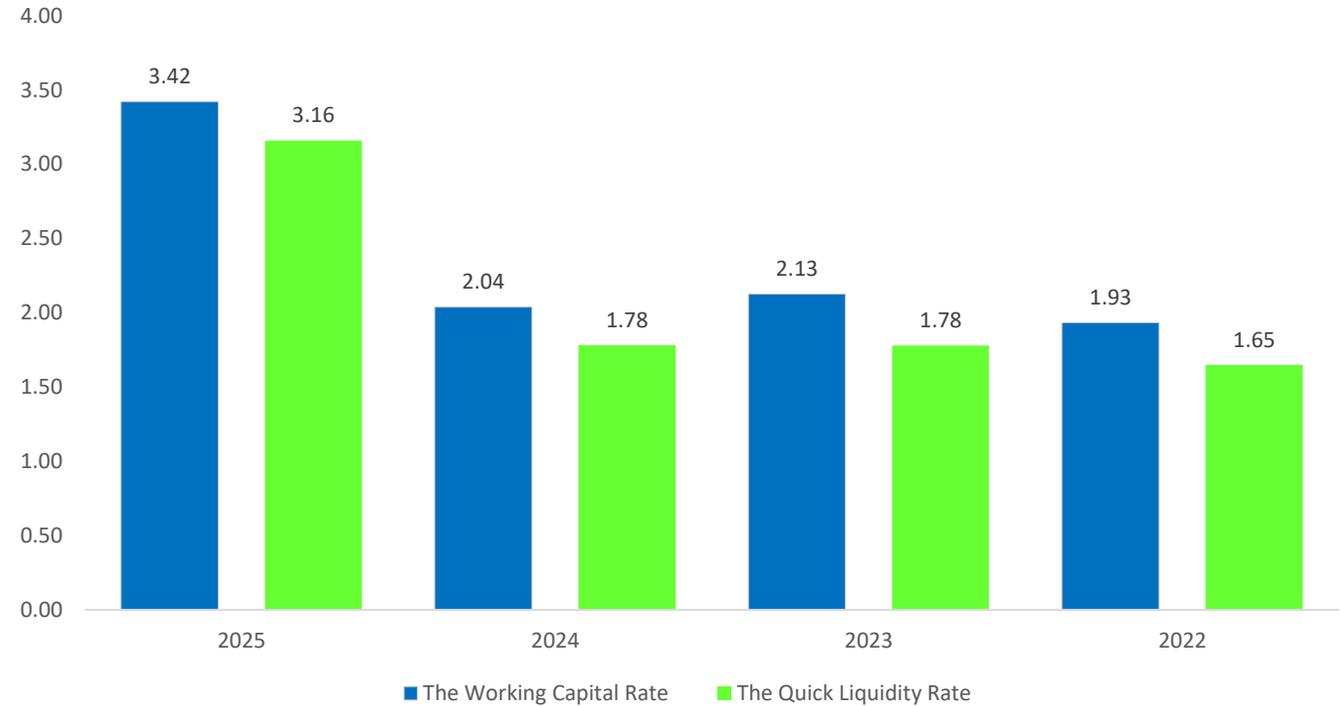


- The Company has paid all its debts in 2022.
- The company finances its assets through equity and other liabilities.

## 3.42 The Working Capital Rate

## 3.16 The Quick Liquidity Rate

The Working Capital rate (Current Assets/Current Liabilities) stood at 3.42 in 2025, which means that the Company can pay its short-term liability 3.42 times through its current assets. The quick liquidity Rate (cash/current liabilities) stood at 3.16 times for the same period, which means that the Company can repay its short-term liabilities by 3.1 through liquid cash.



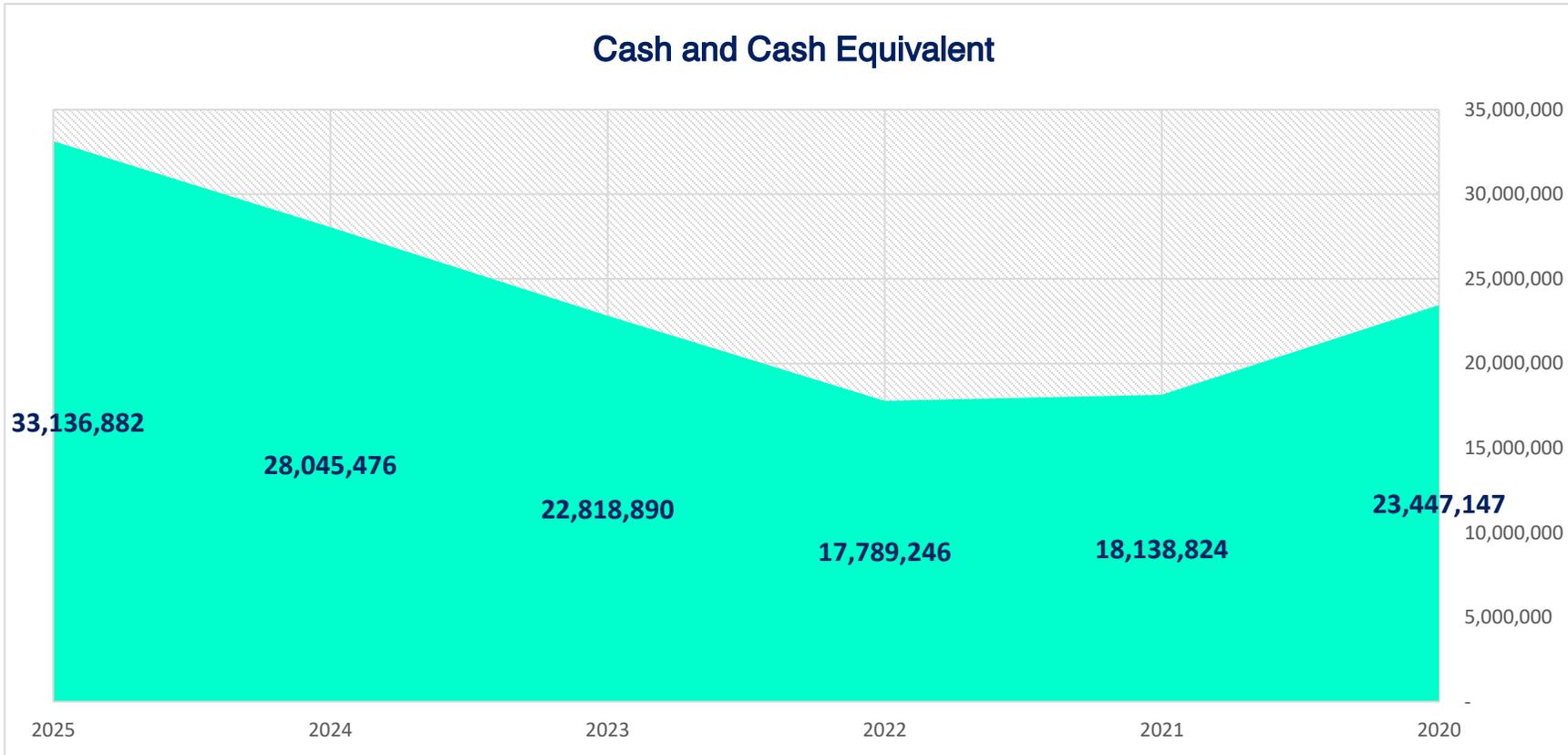
### Clarification :

The Working Capital Rate: The Company's ability to pay its short-term liability through its current assets.

The quick liquidity Rate: The company's ability to pay its short-term liability through its cash.

## 18.2%

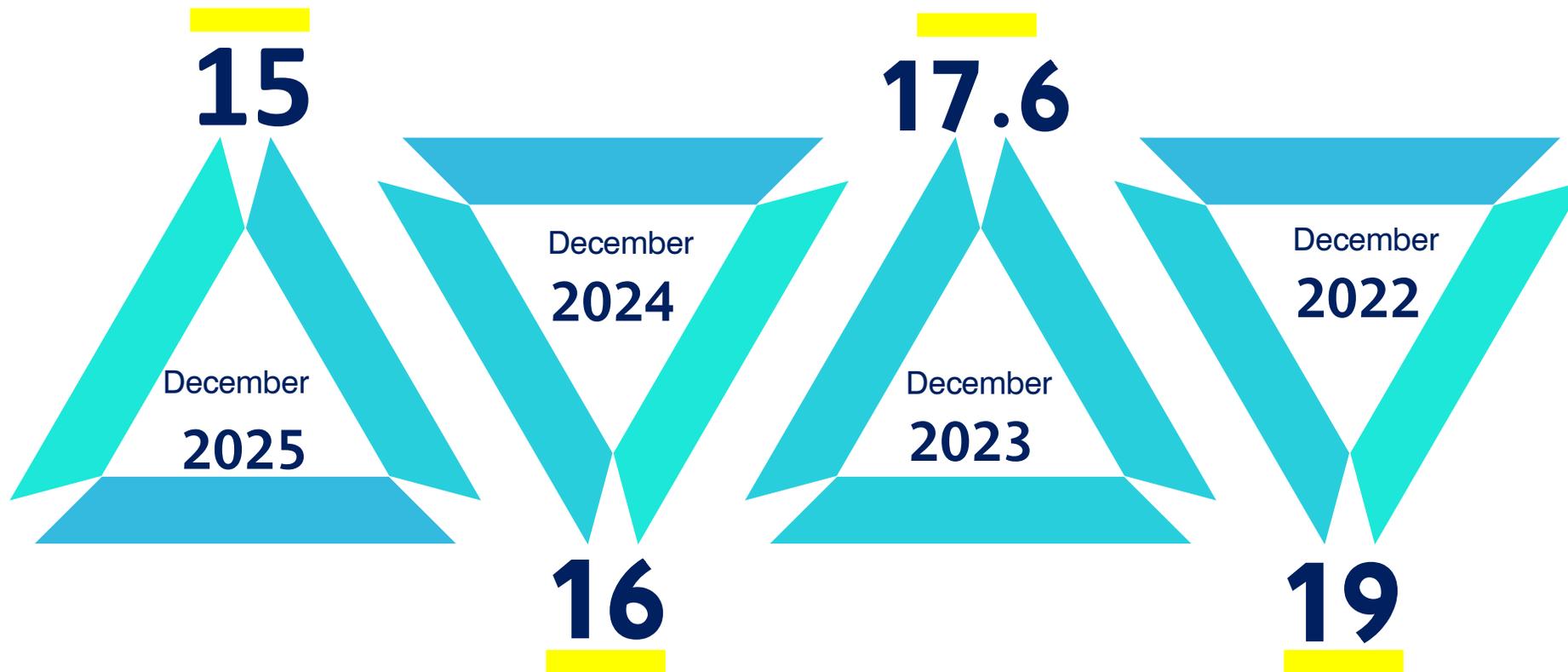
Increase in liquidity in 2025 compared to 2024



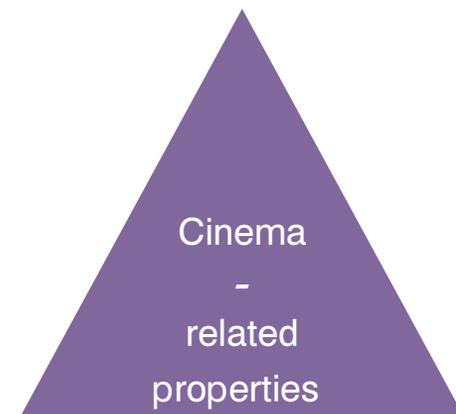
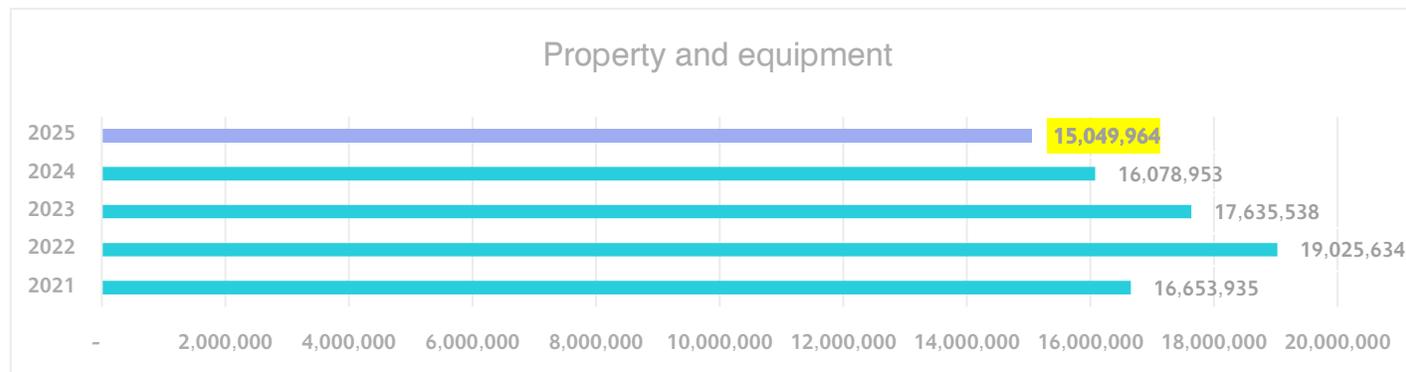
The company's liquidity increased by 5 million QAR approximately in 2025, increased by 18.2% compared to 2024, as the cash balance by the end of 2025 reached

**33.136.882**  
Qatari Riyals

# Property and equipment



The value of property and equipment in 2025 amounted to QAR 15 million, reflecting a decrease of approximately 6.3% due to the depreciation charges applied to property and equipment.



Value by Million QR

Source: financial statements report December 2025



Assets

153.3



Assets

153.9



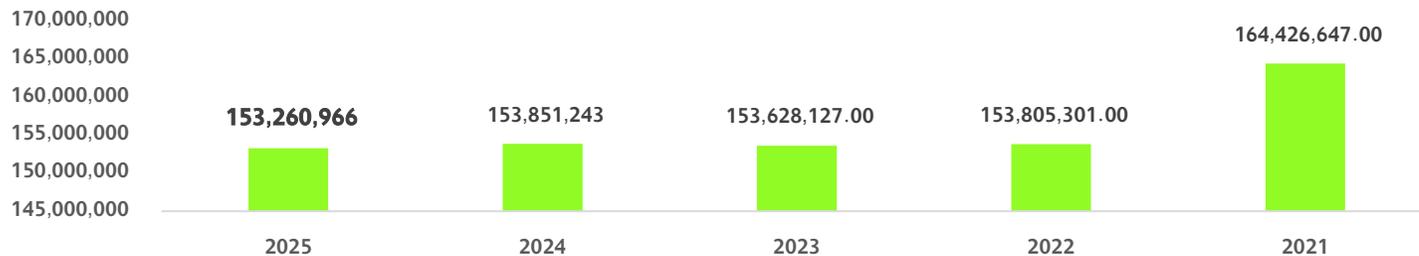
Assets

153.6

153.3

million Qatari riyals is The Value of company's assets in 2025.

Assets Value by QAR



0.38%

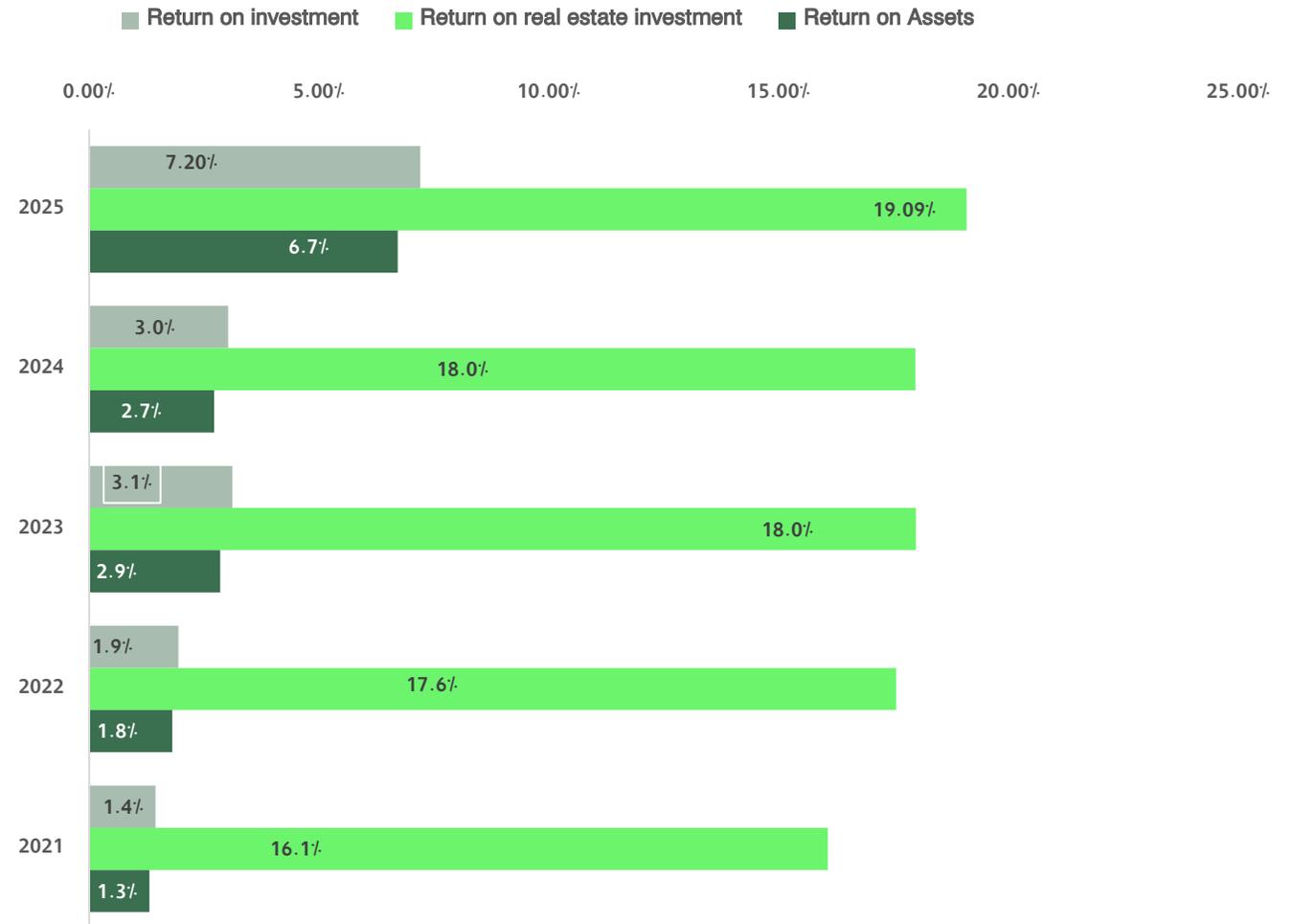
Decrease in assets in 2025 compared to 2024

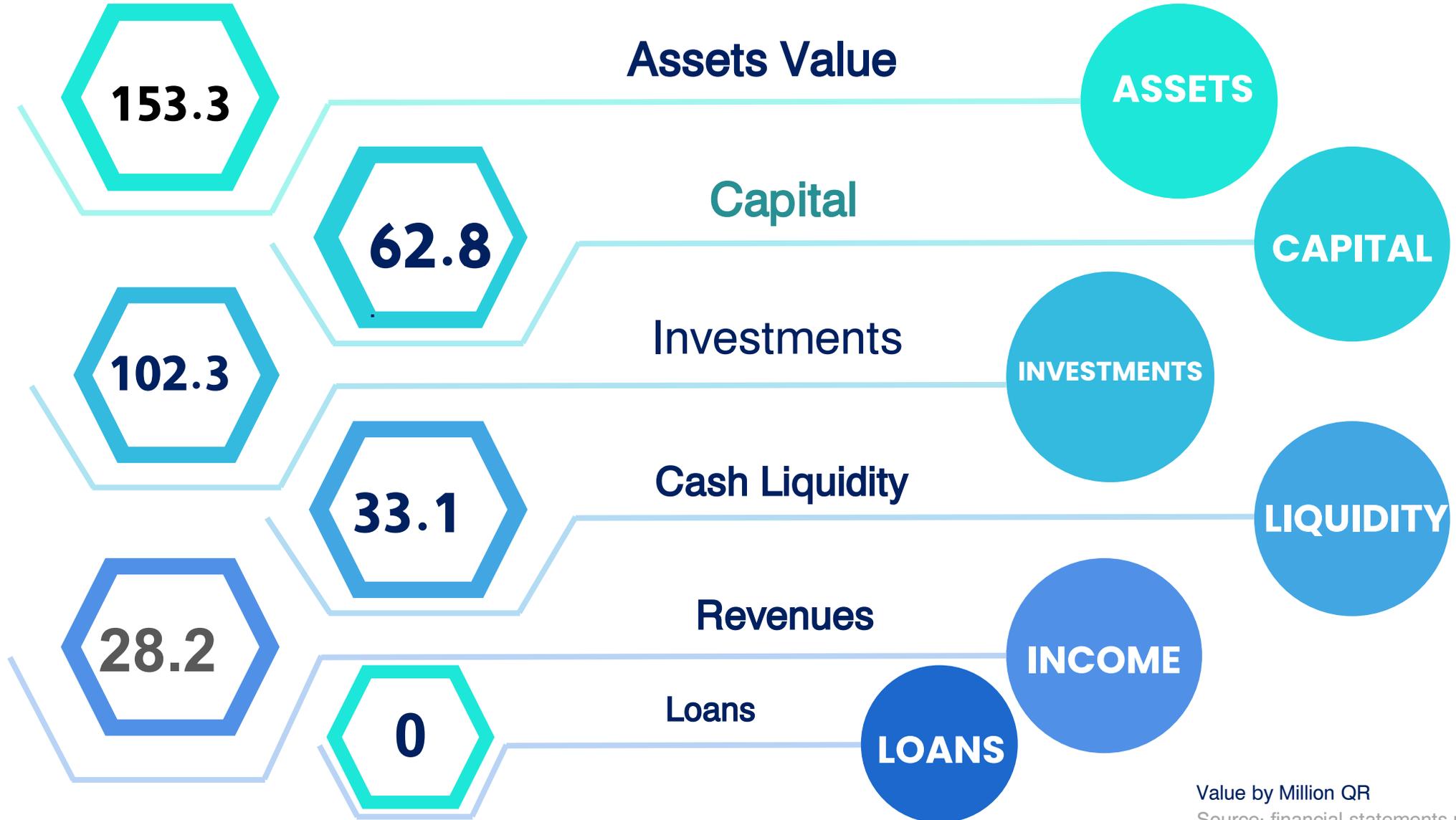
# EARNING PER SHARE



# Return on investment

- The return on real estate investment is among the highest, reaching approximately 19% in 2025, making the real estate sector the most profitable investment for the company.
- The return on investment stood at 7.2% by the end of 2025.
- Additionally, the return on assets (ROA) for the company reached 6.7% by the end of 2025.





Value by Million QR

Source: financial statements report December 2025

# MAIN EVENTS

**23rd Jan 2025:** Qatar Cinema & Film Distribution Co. announces the opening of nominees for the board memberships, years from **2025** to **2028**. Applications will be accepted starting from **23/01/2025** till **04:00 PM** of **01/02/2025**.

January 2025

**26th Jan 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending **31st December 2024** on **08/02/2025**.

January 2025

**2nd Feb 2025:** Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for **2025 - 2028** on **01/02/2025** at **04:00 PM**

February 2025

**2nd Feb 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Annual **2024** will be held on **12/02/2025** at **02:00 PM** , Doha Time.

February 2025

**8th Feb 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the twelve-month period ending **31st December 2024**. The financial statements revealed a Net Profit of **QR 4,177,342** and The Earnings per share(EPS) amounted to **QR 0.067**

February 2025

# MAIN EVENTS

**9th Feb 2025:** Qatar Cinema & Film Distribution Co. announces that the General Assembly Meeting AGM and EGM will be held on **02/03/2025**

February 2025

**3rd Mar 2025:** Qatar Cinema & Film Distribution Co. announces the results of the AGM and EGM. The meeting was held on **02/03/2025**, and resolutions were announced.

March 2025

**5th Mar 2025:** Qatar Cinema (Q.P.S.C) is pleased to announce the distribution of cash dividends to its valued shareholders for the fiscal year ended December 31, 2024, at QAR 0.07 per share, equivalent to 7% of the nominal value

March 2025

**13th Apr 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st March 2025 on **29/04/2025**.

April 2025

**24th Apr 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 1 2025 will be held on **05/05/2025** at **02:00 PM** , Doha Time.

April 2025

# MAIN EVENTS

**29th Apr 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the three-month period ending 31st March 2025 . The financial statements revealed a Net Profit of QR 2,033,688 and The Earnings per Share(EPS) amounted to QR 0.032 as of 31st March 2025.

April 2025

**27th Jul 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Semi-Annual 2025 will be held on 14/08/2025 at 01:30 PM , Doha Time.

July 2025

**31st Jul 2025:** Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for 2025 - 2028 on 01/02/2025 at 04:00 PM

July 2025

**11th Aug 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the six-month period ending 30th June 2025 . The financial statements revealed a Net Profit of QR 8,658,487 in comparison to Net Profit QR 2,998,356 for the same period of the previous year. The Earnings per share(EPS) amounted to QR 0.138.

August 2025

**13th Oct 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 30th September 2025 on 29/10/2025.

October 2025

# MAIN EVENTS

**19th Oct 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 3 2025 will be held on 03/11/2025 at 12:00 PM , Doha Time.

October 2025

**29th Oct 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the nine-month period ending 30th September 2025 . The financial statements revealed a Net Profit of QR 9,287,248 in comparison to Net Profit QR 4,162,030 for the same period of the previous year. The Earnings per Share(EPS) amounted to QR 0.148.

October 2025



Thank You

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