

QATAR CINEMA & FILM DISTRIBUTION COMPANY INVESTOR INFORMATION GUIDE H1 2025

Presentation Of The Financial Information Of Qatar Cinema And Film
Distribution Company For The Period From 1 January 2025 To 30 June 2025



Real estate portfolio

The company owns a distinguished real estate portfolio comprising a collection of properties leased to Qatar Airways, in addition to other properties which are fully leased to credible entities.

Company's stock portfolio

The company owns a securities portfolio on the Qatar Stock Exchange market, which is a diversified and liquid-able portfolio, and helps the company to have the financial ability to seize quick opportunities in case it needs any investment liquidity.

Company's main activity

The main activity of the company is the operation and management of cinemas, and the company has a distinguished number of Cinemas located in vibrant, high-traffic shopping complexes, in addition to a prominent cinema in the Cultural district of Katara

The company relies on multiple revenue resources to ensure the continuity and sustainability of its operations.

The company relies on 4 sources to generate revenues:

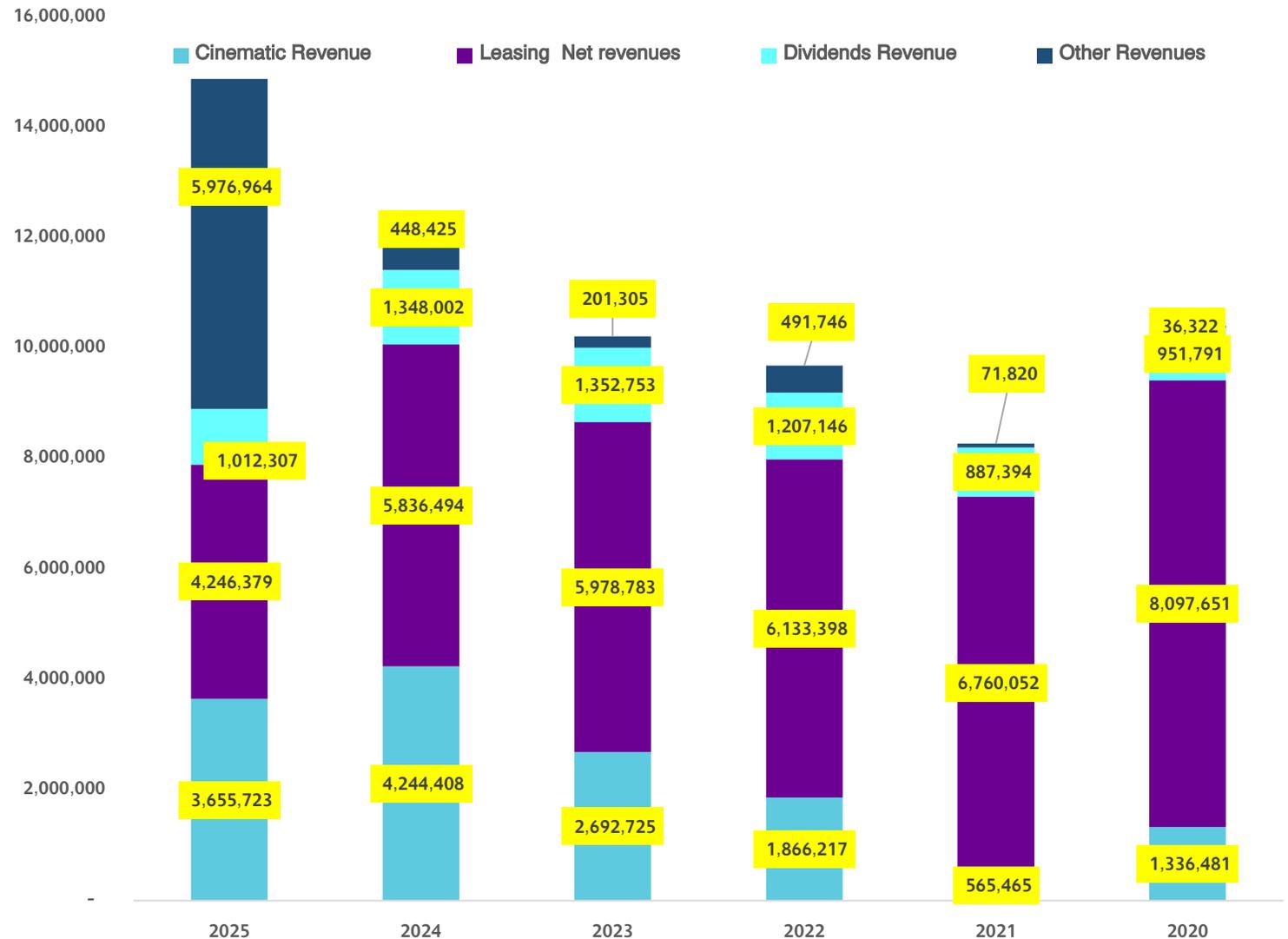
- ✓ The main activity specialized in operating and managing cinemas.
- ✓ the company owns a combination of distinguishing real estate assets which fully leased to credible tenants.
- ✓ The stocks' portfolio in the stock market, which is capable of immediate liquidation.
- ✓ Other revenues.

REVENUES AND PROFITABILITY

Revenues are generated from diverse sources to avoid the risks of relying on income from a single source.

The company's total revenues reached 14.8 million QR approximately by the end of H1 2025, Revenues were generated from various sources to avoid the risks of relying on a single income source.

Other revenues and dividends represents 46% of total revenues, which is the largest share of the company's income. Leasing income constitutes 29% of total revenues, followed by cinema operations revenue at 25%. Overall, Revenues for the first half of 2025 increased by 25.4% compared to the first half of 2024.



* The increase in other revenues is attributable to adjustments in the value of right-of-use contracts.

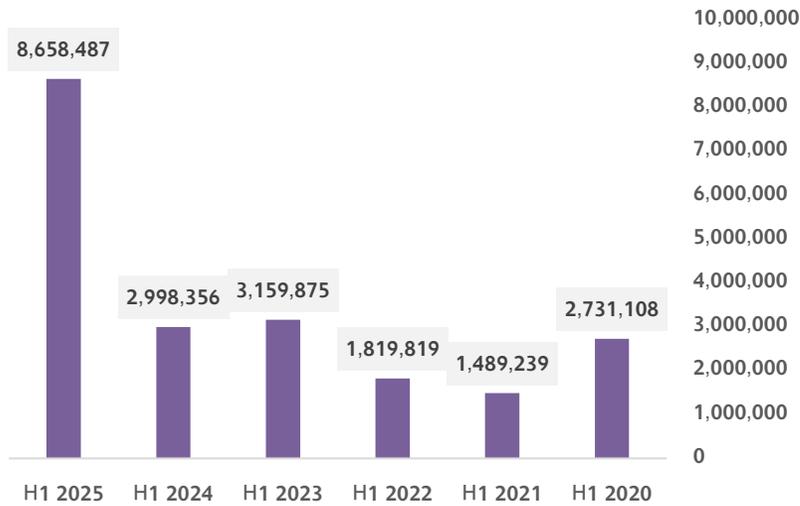
REVENUES AND PROFITABILITY

8.65
Million QAR
Net Profit

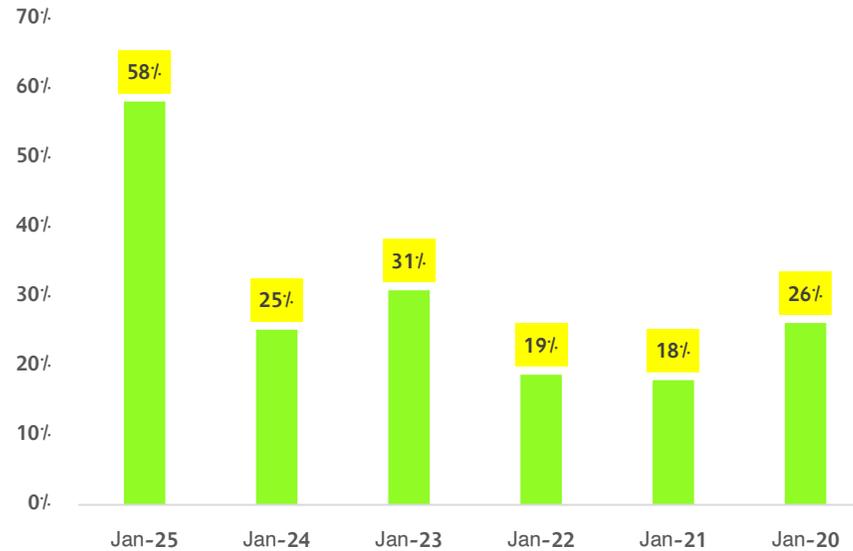
% 58
Achieved Net
profit margin in
H1 2025

Company's net profit in H1 2025 increased approximately by 188.7% compared to the same period in 2024, reaching around 8.65 million QAR, with * a net profit margin of approximately 58%. The net profit increase is mainly attributed to a 1,232.9% surge in other revenues.

Net Profit by QAR



Net Profit Margine (%)



Value by Million QR

Source: financial statements report June 2025

*Net profit margine = net profit / Total revenue

REVENUE DIVERSIFICATION SUPPORTS SUSTAINABLE GROWTH

Dividends and other revenues

%46

Dividends and other revenues

Cinematic revenue

%25

Cinematic revenue

Leasing revenue

%29

Leasing revenue

14.8

Million QAR
Revenues in H1
2025

8.65

Million QAR
Net Profit

%58

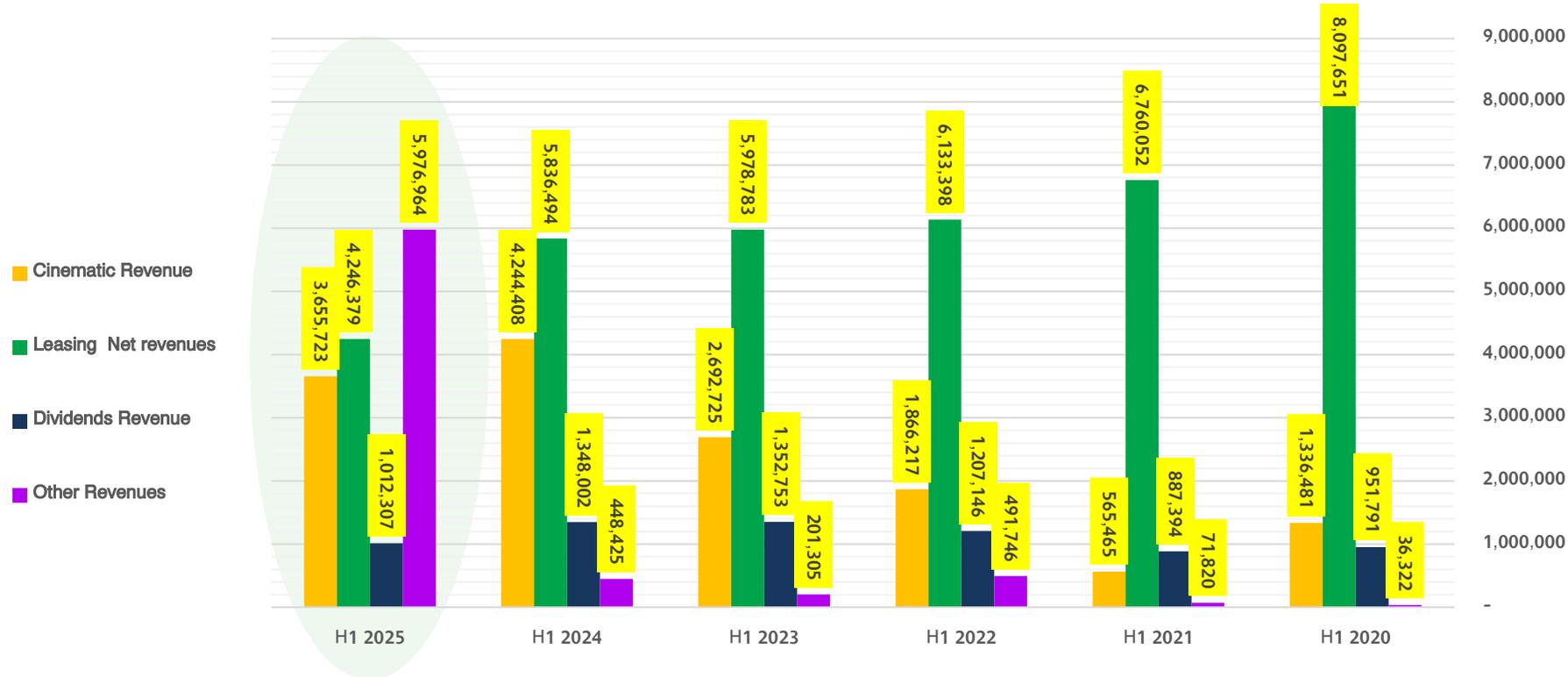
Achieved
Profit margin
in H1 2025

%25.4

An increase in total revenues in H1 of 2025 compared to the same period of the previous year.

- Leasing revenue reached 29% of total revenues.
- Cinematic operation revenues amounted to 25% of total revenues.
- Dividends and other revenues represented 46% of total revenues.

REVENUES SUSTAINABILITY



25.4%

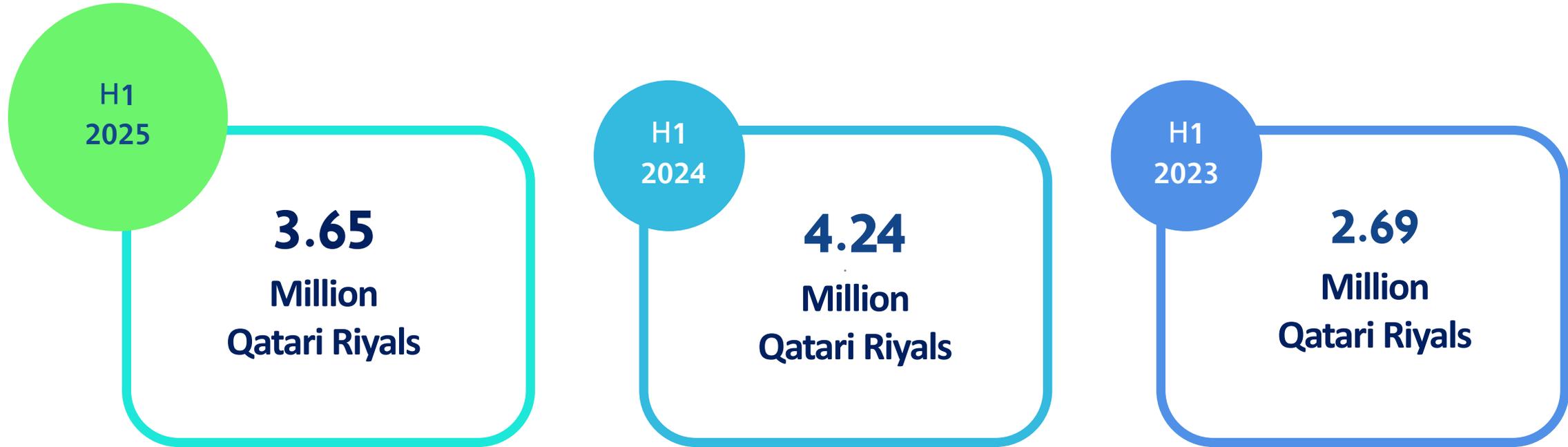
An Increase in the total revenues till the end of H1 2025 compared to H1 2024

Despite the current challenges facing the real estate sector, the company has successfully generated sustainable revenue from its leased properties, enhancing its financial performance in the first half of 2025. It is noteworthy that leasing income declined by 27.2% in the first half of 2025 compared to the same period in 2024, while cinema operating revenue decreased by approximately 13.9% over the same period. On the other hand, other revenues increased significantly by about 1,233%, driven primarily by amendments to right-of-use contracts, which represented approximately a QAR 5.9 million.

Value by Million QR

Source: financial statements report June 2025

CINEMA OPERATING REVENUE

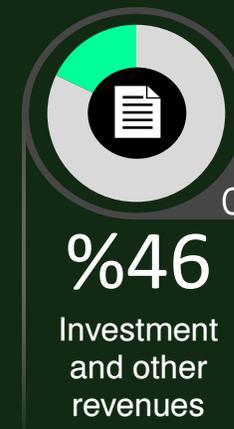


%.13.9

Decrease in cinema operating revenues in H1 2025 compared to the same period of the previous year.

The operational performance of the company's cinemas declined by **13.9%** in H1 2025 compared to the same period in 2024.

Comparing revenues in H1 2025 with same period in the previous 2 years.

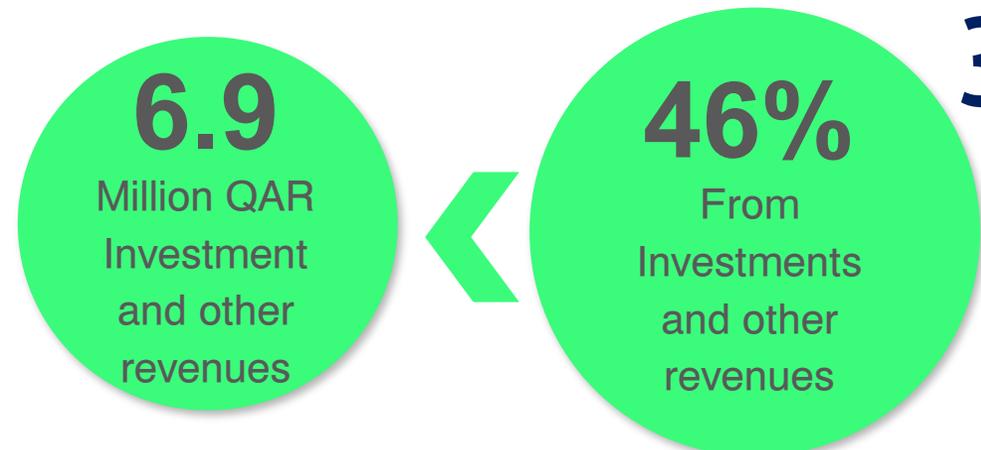
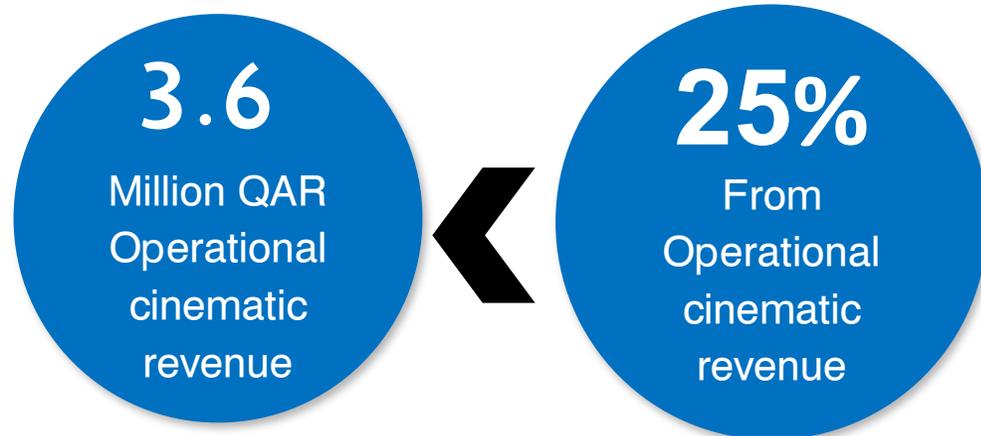
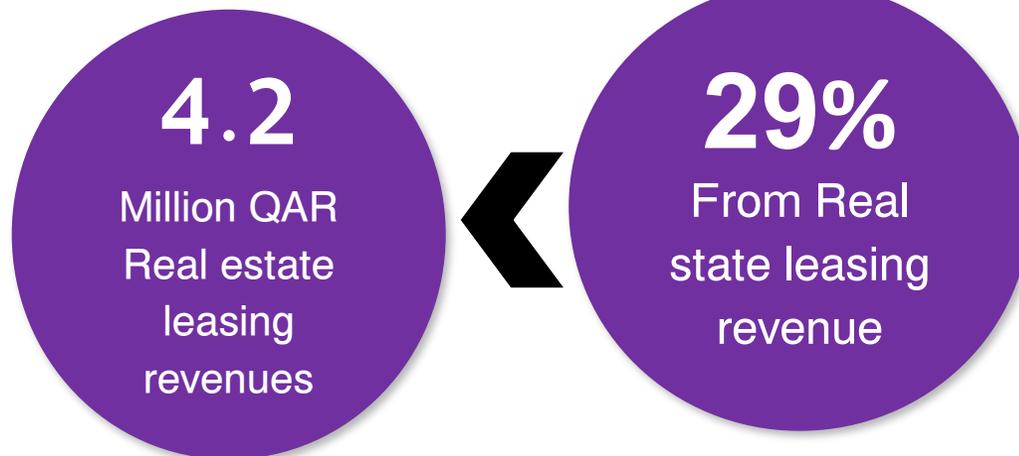


%25.4
Increase in the total revenues in H1 2025 compared to H1 2024.



Revenues in H1 2025 in million QAR.

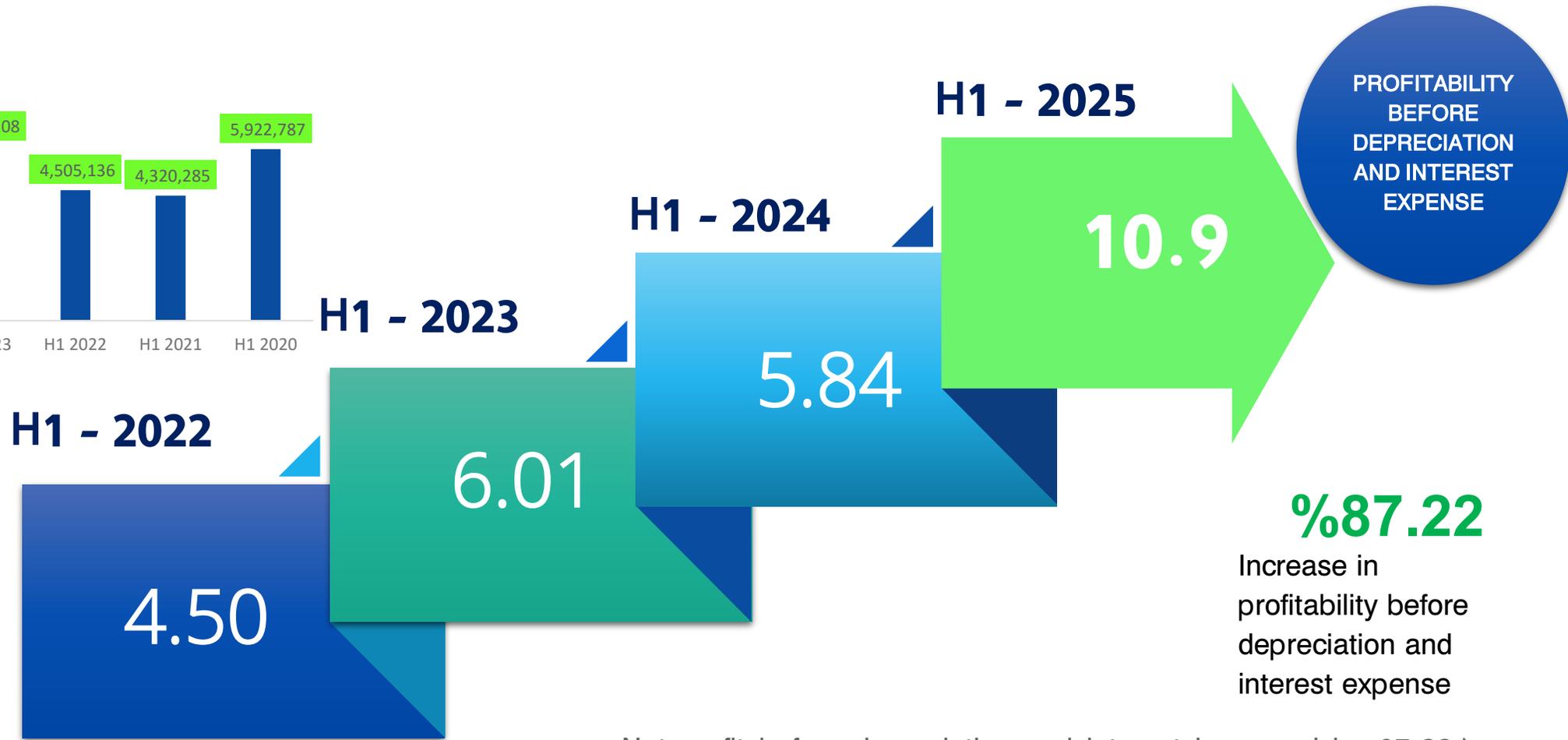
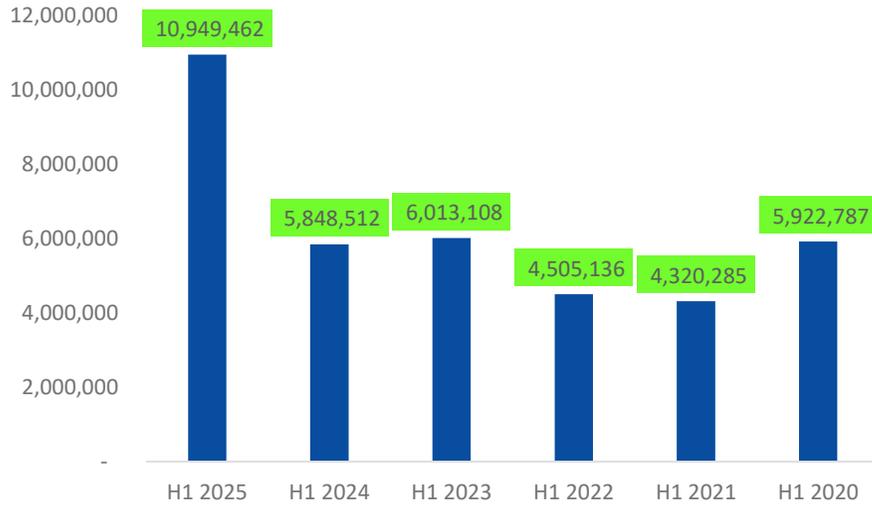
8.658.487
Net profit in
H1 2025.



Value by Million QR

Source: financial statements report June 2025

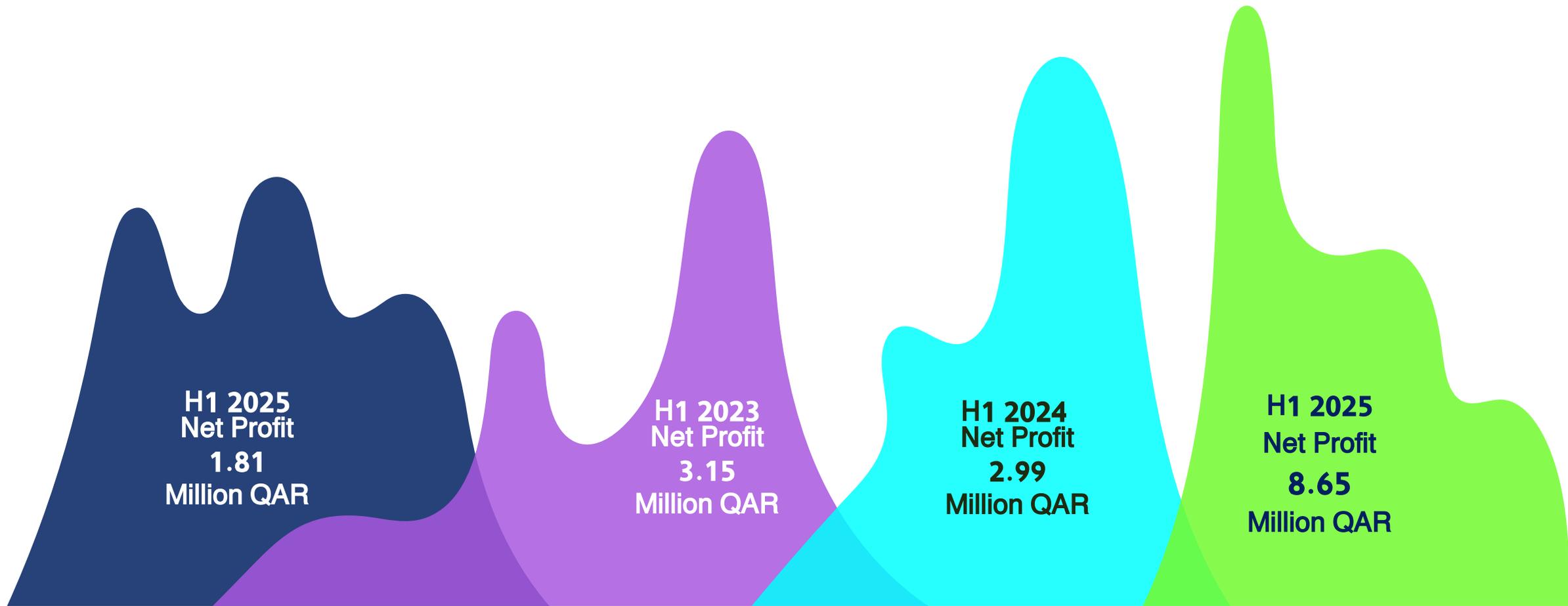
PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE



PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE

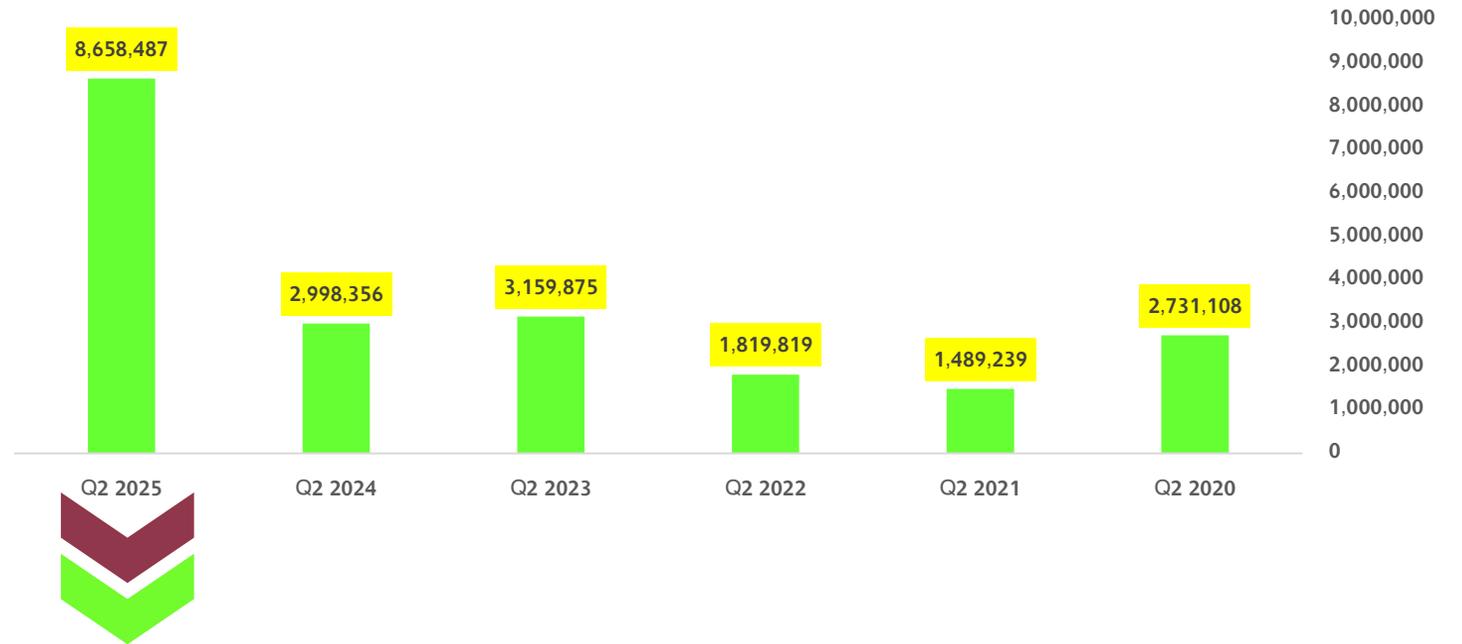
%87.22
Increase in profitability before depreciation and interest expense

Net profit before depreciation and interest increased by 87.22% by the end of the first half of 2025 compared to the first half of 2024, reaching approximately QAR 10.9 million.



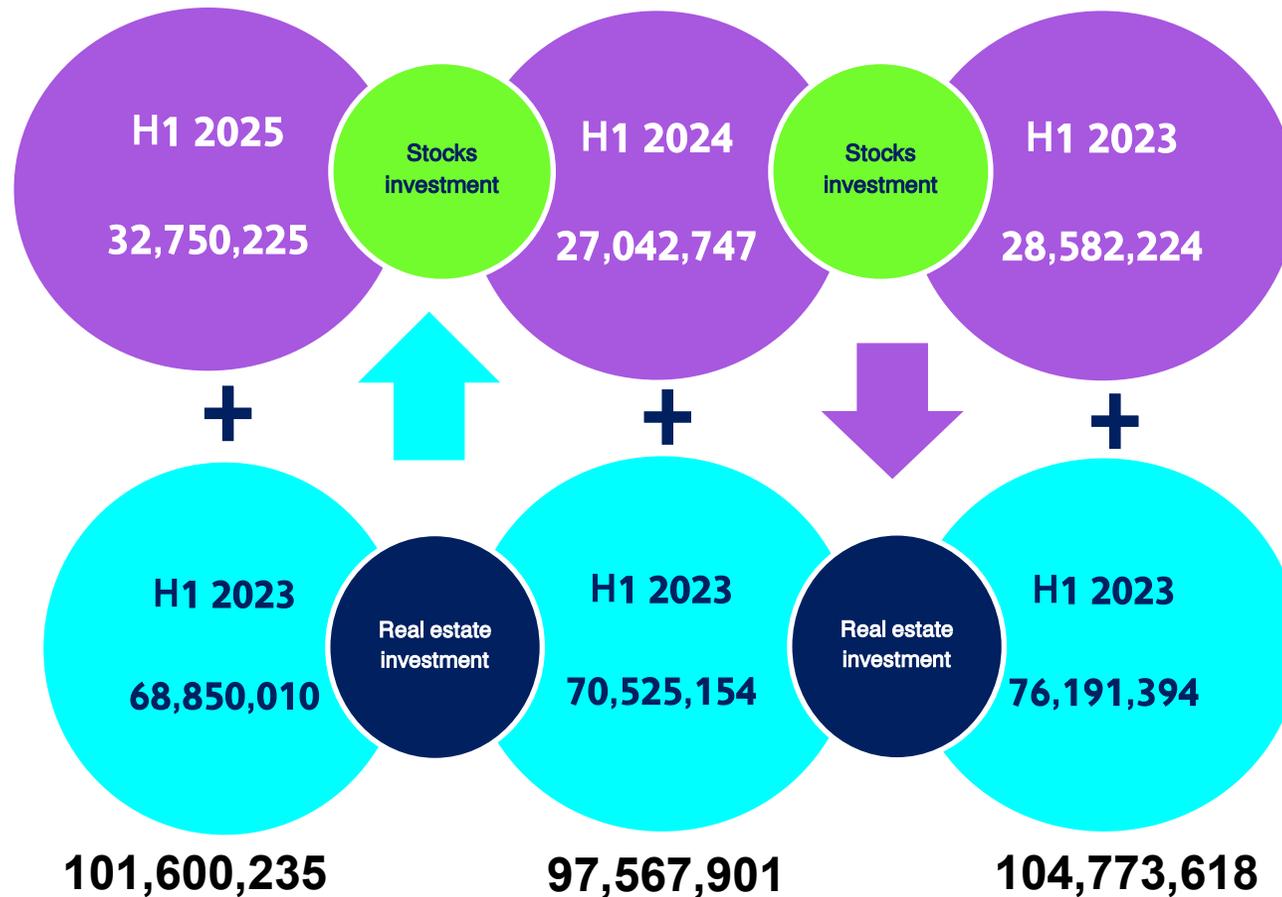
Net profit for H1 2025 increased by approximately 188.7% compared to the first half of 2024, achieving a net profit of approximately 8.65 million QAR, with a profit margin of 58%.

8.658.487
Net profit in H1
2025.

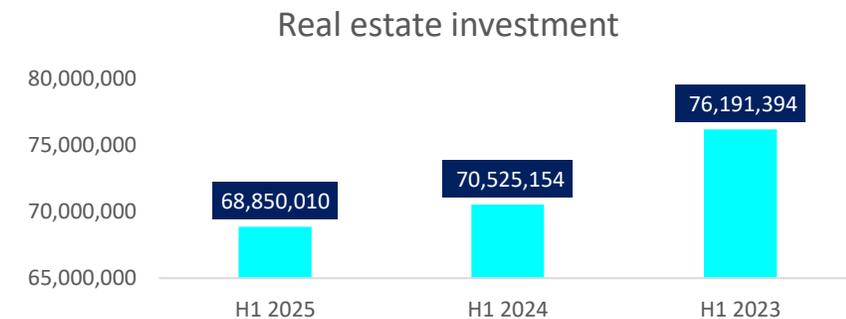
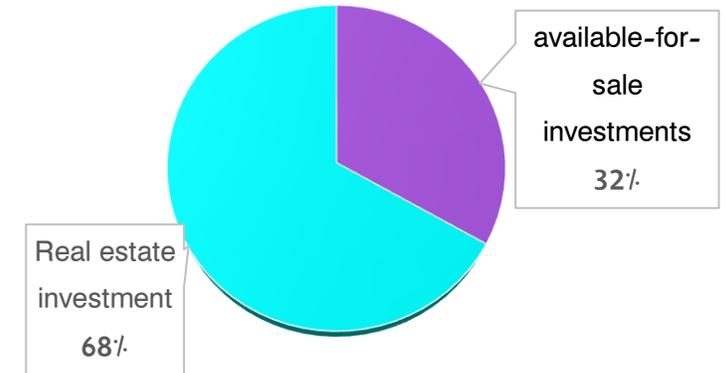


- Net profit Increased in H1 2025 by almost 188.7% compared to H1 2024, achieving approximately 8.65 million QAR net profit with approximately 58% profit margin.
- This Net profit Increase is due to the increase in the other revenue by 1233%, which represents 40% from total revenues.

INVESTMENTS AND INCOME DIVERSIFICATION

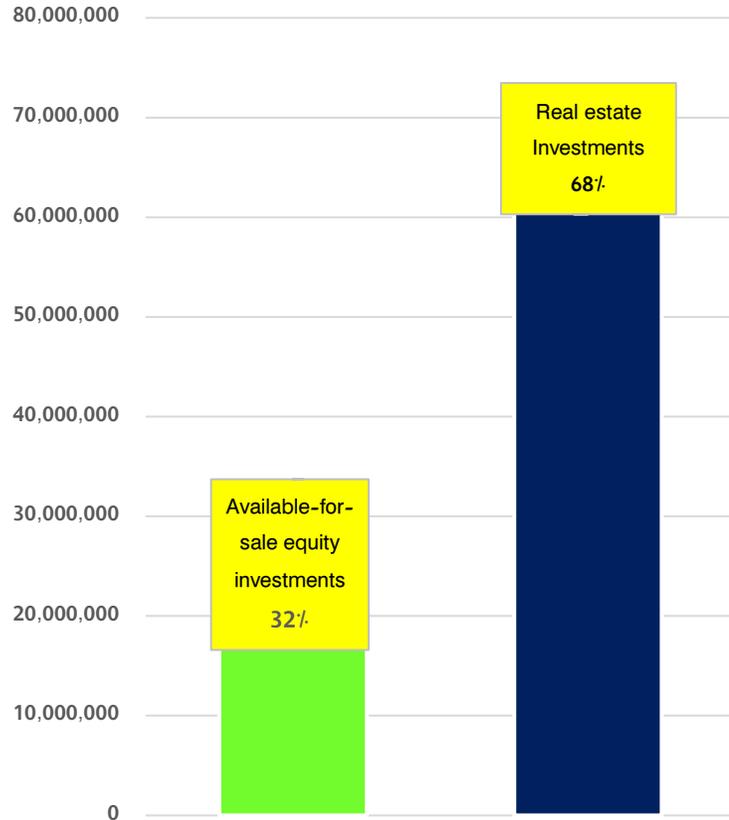


The total Investments amount to approximately 102 million QR, distributed between 32% for available-for-sale equity investments and 68% for real estate investments.

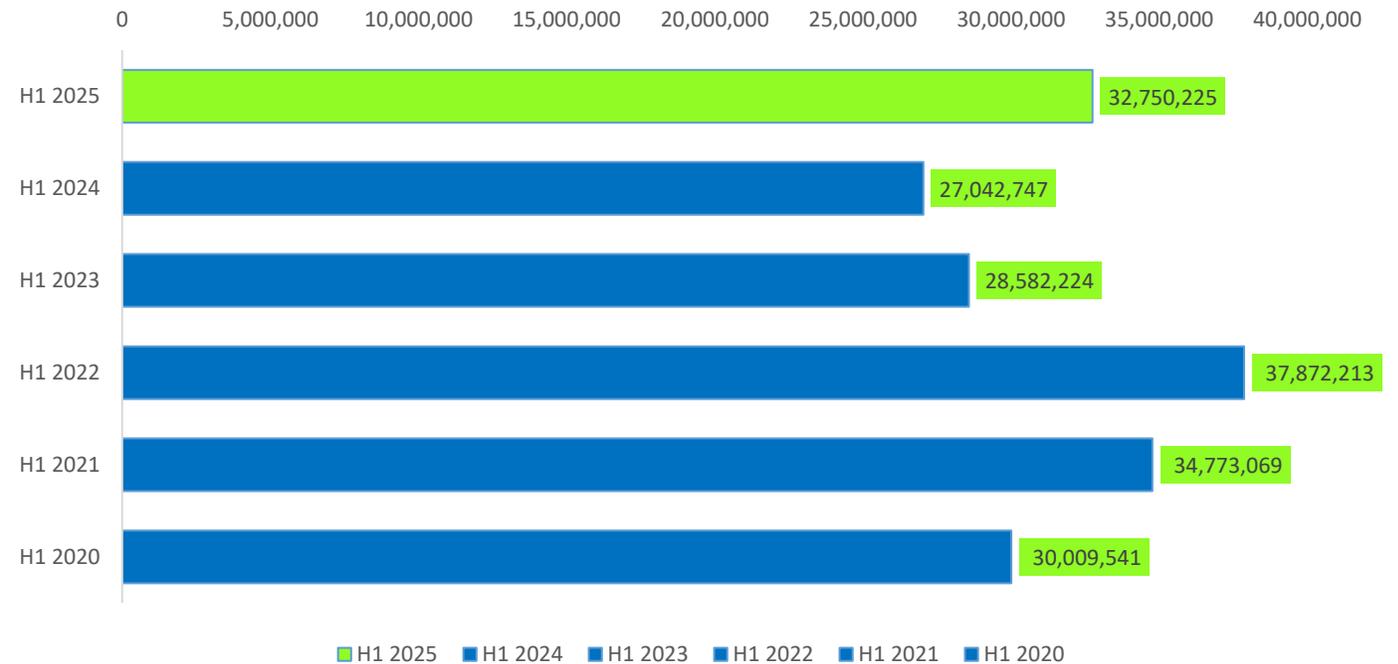


INVESTMENTS DIVERSIFICATION

- Investment activities and other revenues generate 75% of the company's revenue.
- Stock market investments constitute 32% of total investments, valued at approximately QAR 32.7 million in the first Half of 2025.
- The net value of investments in the real estate sector constitutes the largest share, representing 68% of total investments, valued at QAR 68.9 million.



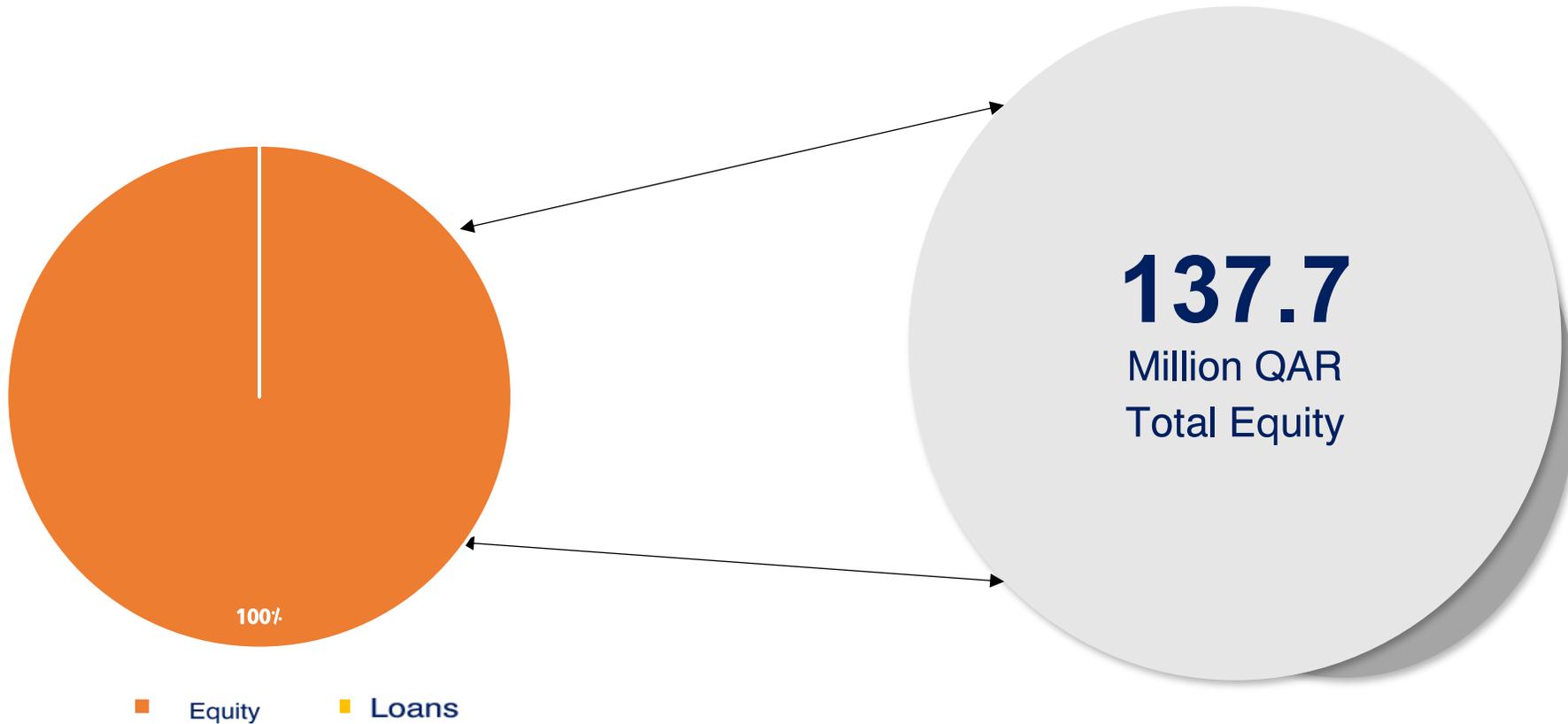
Available for sale (Equity) investments



Value by Million QR

Source: financial statements report June 2025

FUNDING STRUCTURE AND INTEREST EXPENSE

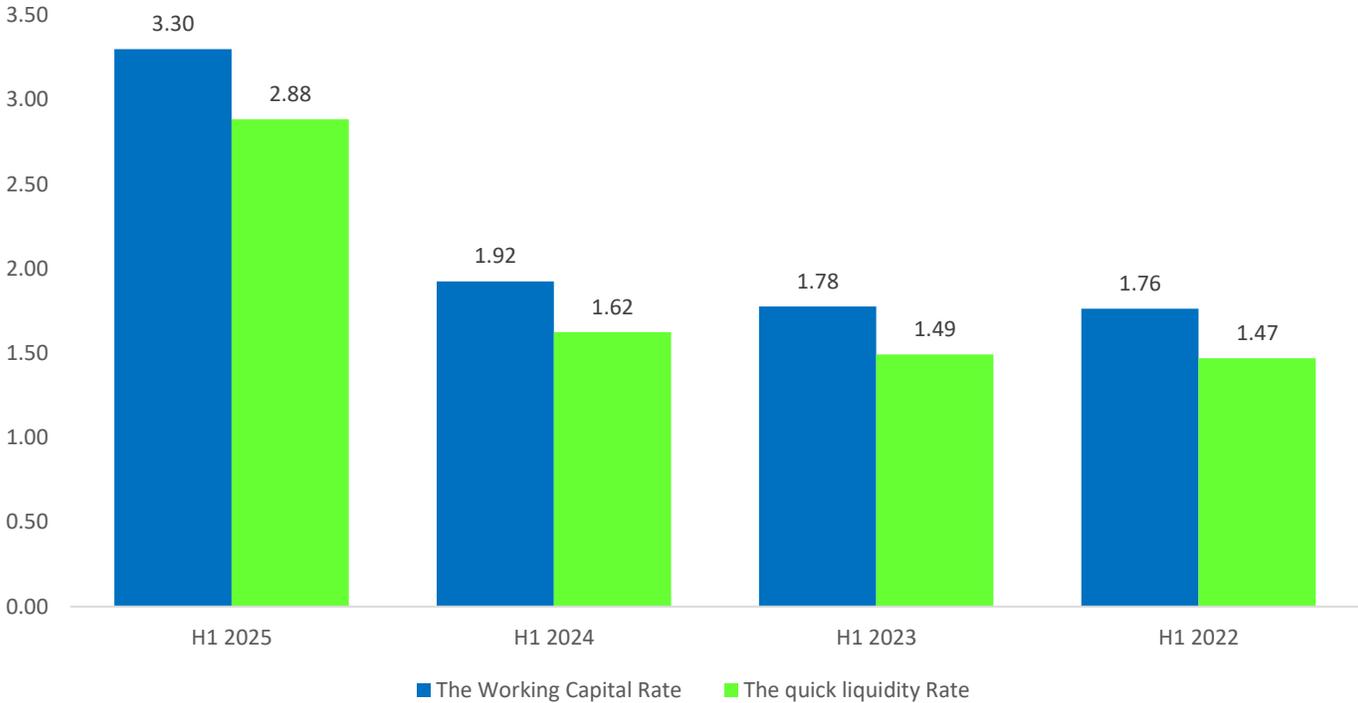


- The Company has paid all its debts in the first half of 2022.
- The company finances its assets through equity and other liabilities.

3.30 The Working Capital Rate

2.88 The Quick Liquidity Rate

The Working Capital rate (Current Assets/Current Liabilities) stood at 3.3 in H1 2025, which means that the Company can pay its short-term liability 3.3 times through its current assets. The quick liquidity Rate (cash/current liabilities) stood at 2.88 times for the same period, which means that the Company can repay its short-term liabilities by 2.88 through liquid cash.



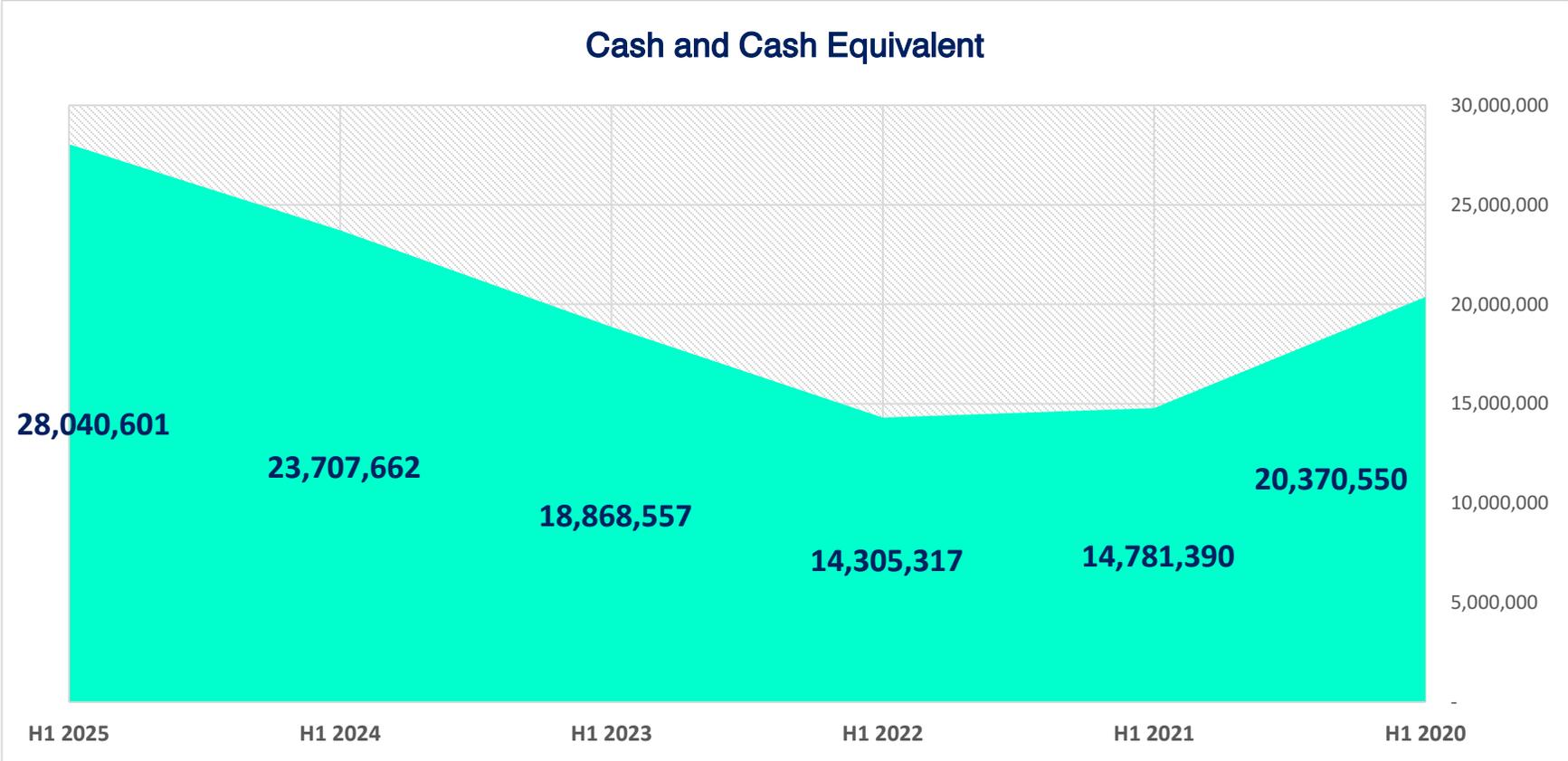
Clarification :
The Working Capital Rate: The Company’s ability to pay its short-term liability through its current assets.
The quick liquidity Rate: The company’s ability to pay its short-term liability through its cash.

%18

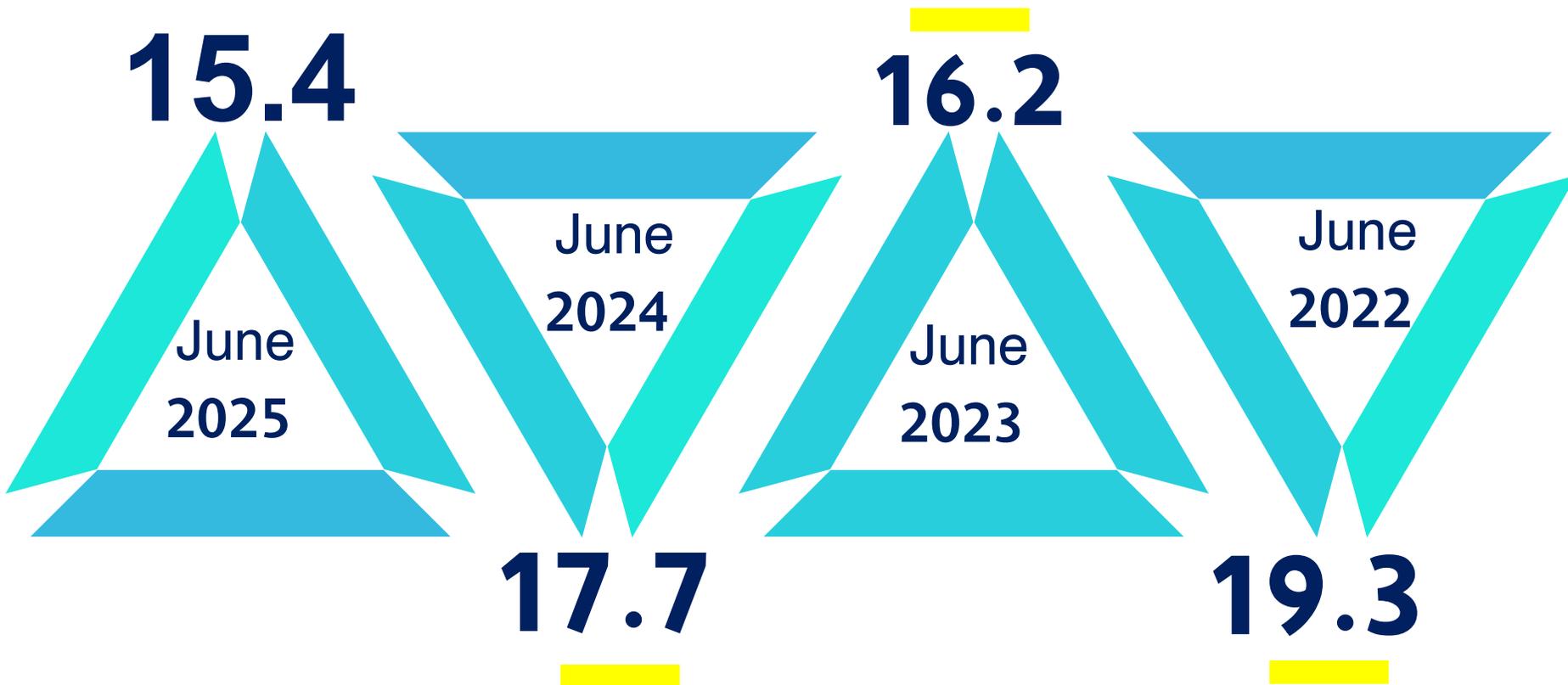
Increase in liquidity by the end of H1 2025 compared to H1 2024.

The company's liquidity increased by 4.3 million riyals in the first half of 2025, representing a 18% increase compared to the first half of the previous year, 2024, as the cash balance in the first Half of 2025 reached

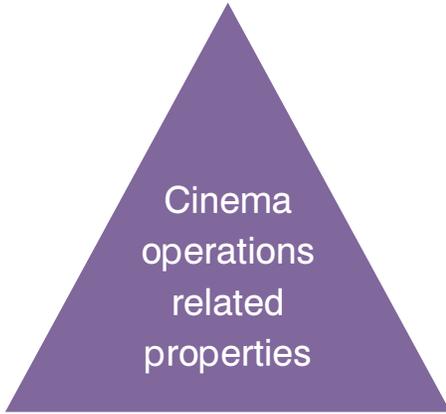
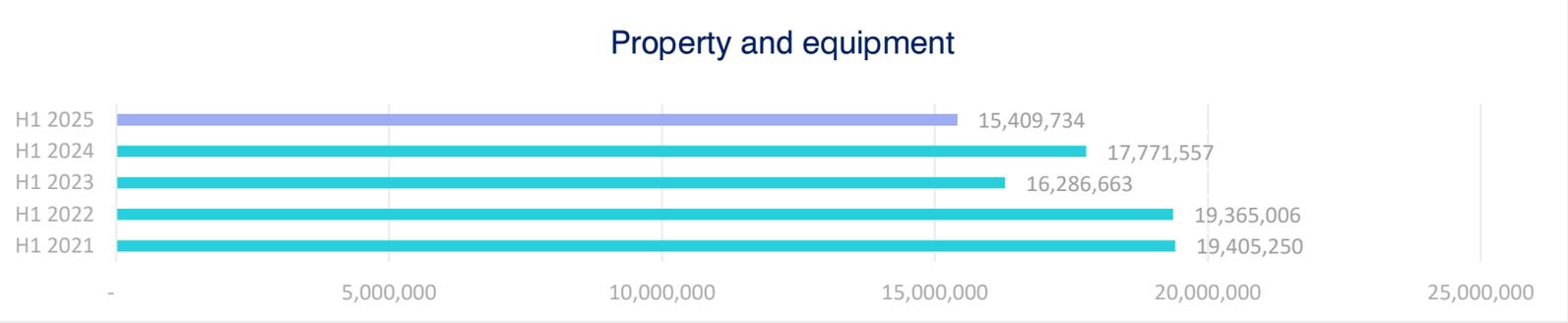
28.040.601
Qatari Riyals



Property and equipment



The value of property and equipment in the first half of 2025 amounted to QAR 15.4 million, reflecting a decrease of approximately 13.2% due to depreciation charges applied to property and equipment.



Value by Million QR
 Source: financial statements report June 2025



Assets

149.1



Assets

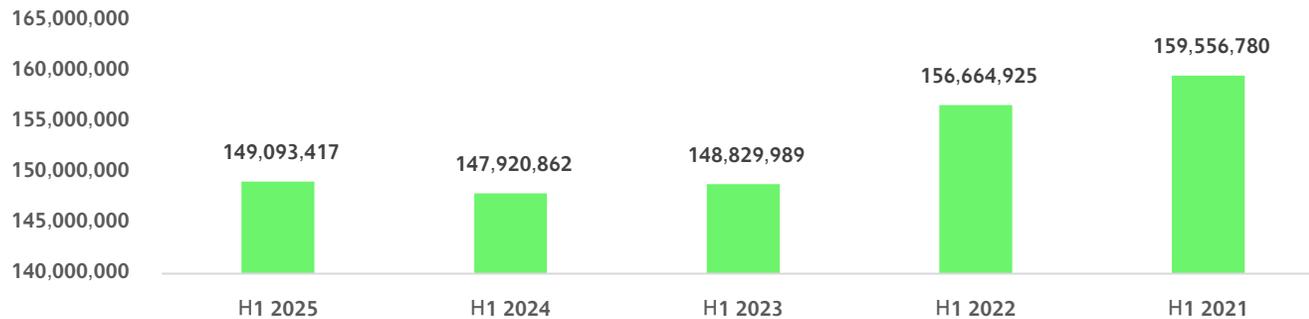
147.9



Assets

148.8

Asset Value by QAR



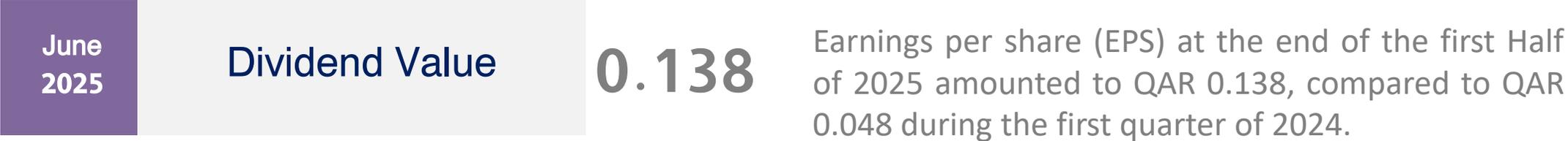
149.1

Million Qatari riyals approximately is The Value of assets by the end of H1 2025.

+0.79

Increase by the end of June 2025 compared to June 2024.

EARNING PER SHARE

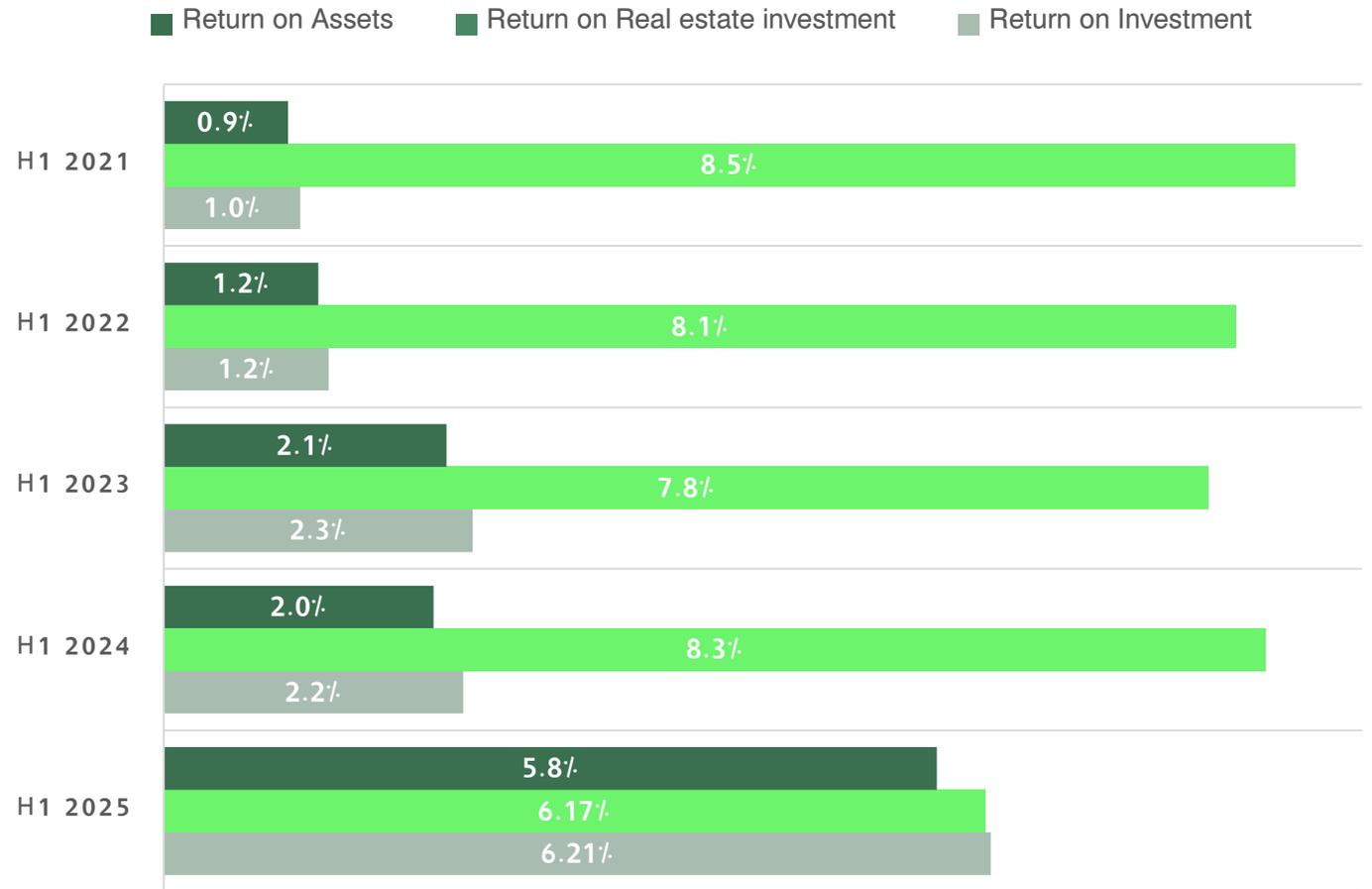


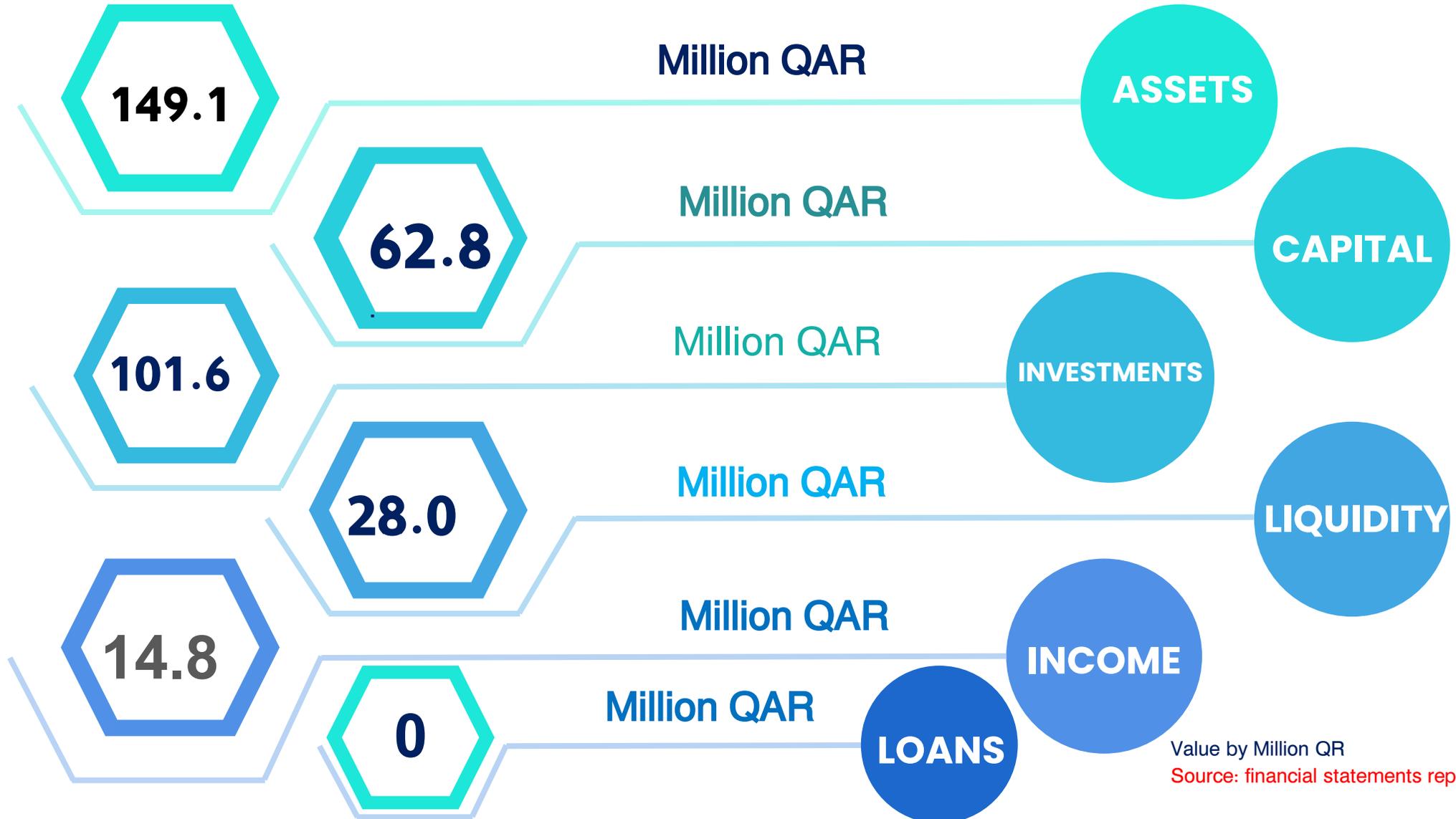
Capital
62,807,950
Million QAR

Value by Million QR

Source: financial statements report June 2025

- The return on real estate investment is among the highest, representing approximately **6.17%** in H1 2025, making the real estate sector the most profitable investment for the company.
- The return on investment stood at **6.21%** in the first half of 2025.
- Additionally, the return on assets (ROA) for the company reached **5.8%** in the same period.





Value by Million QR

Source: financial statements report June 2025

23rd Jan 2025: Qatar Cinema & Film Distribution Co. announces the opening of nominees for the board memberships, years from **2025** to **2028**. Applications will be accepted starting from **23/01/2025** till **04:00 PM** of **01/02/2025**.

January 2025

26th Jan 2025: Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st December **2024** on **08/02/2025**.

January 2025

2nd Feb 2025: Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for **2025 - 2028** on **01/02/2025** at **04:00 PM**

February 2025

2nd Feb 2025: Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Annual **2024** will be held on **12/02/2025** at **02:00 PM** , Doha Time.

February 2025

8th Feb 2025: Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the twelve-month period ending 31st December **2024** . The financial statements revealed a Net Profit of **QR 4,177,342** and The Earnings per share(EPS) amounted to **QR 0.067**

February 2025

MAIN EVENTS

9th Feb 2025: Qatar Cinema & Film Distribution Co. announces that the General Assembly Meeting AGM and EGM will be held on **02/03/2025**

February 2025

3rd Mar 2025: Qatar Cinema & Film Distribution Co. announces the results of the AGM and EGM. The meeting was held on **02/03/2025**, and resolutions were announced.

March 2025

5th Mar 2025: Qatar Cinema (Q.P.S.C) is pleased to announce the distribution of cash dividends to its valued shareholders for the fiscal year ended December 31, **2024**, at QAR **0.07** per share, equivalent to **7%** of the nominal value

March 2025

13th Apr 2025: Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st March **2025** on **29/04/2025**.

April 2025

24th Apr 2025: Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 1 **2025** will be held on **05/05/2025** at **02:00** PM , Doha Time.

April 2025

29th Apr 2025: Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the three-month period ending 31st March 2025 . The financial statements revealed a Net Profit of QR 2,033,688 and The Earnings per Share(EPS) amounted to QR 0.032 as of 31st March 2025.

April 2025



Thank You

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