

**QATAR CINEMA & FILM DISTRIBUTION  
COMPANY**  
**INVESTOR INFORMATION GUIDE Q3 2025**

**Presentation Of The Financial Information Of Qatar Cinema And Film Distribution Company  
For The Period From 1 January 2025 To 30 September 2025**



## Real estate portfolio

The company owns a distinguished real estate portfolio, which is a group of properties fully leased to Qatar Airways, in addition to other properties that are also fully leased.

## Company's stock portfolio

The company owns a securities portfolio on the Qatar Stock Exchange market, which is a diversified and liquid-able portfolio, and helps the company to have the financial ability to seize quick opportunities in case it needs any investment liquidity.

## Company's main activity

The main activity of the company is the operation and management of cinemas, and the company has a distinguished number of Cinemas in lively and crowded commercial complexes, in addition to a new distinguish cinema theatre in the cultural district of Katara.

The company relies on multiple revenue resources to ensure the continuity and sustainability of its operations.

The company relies on 4 sources to generate revenues:

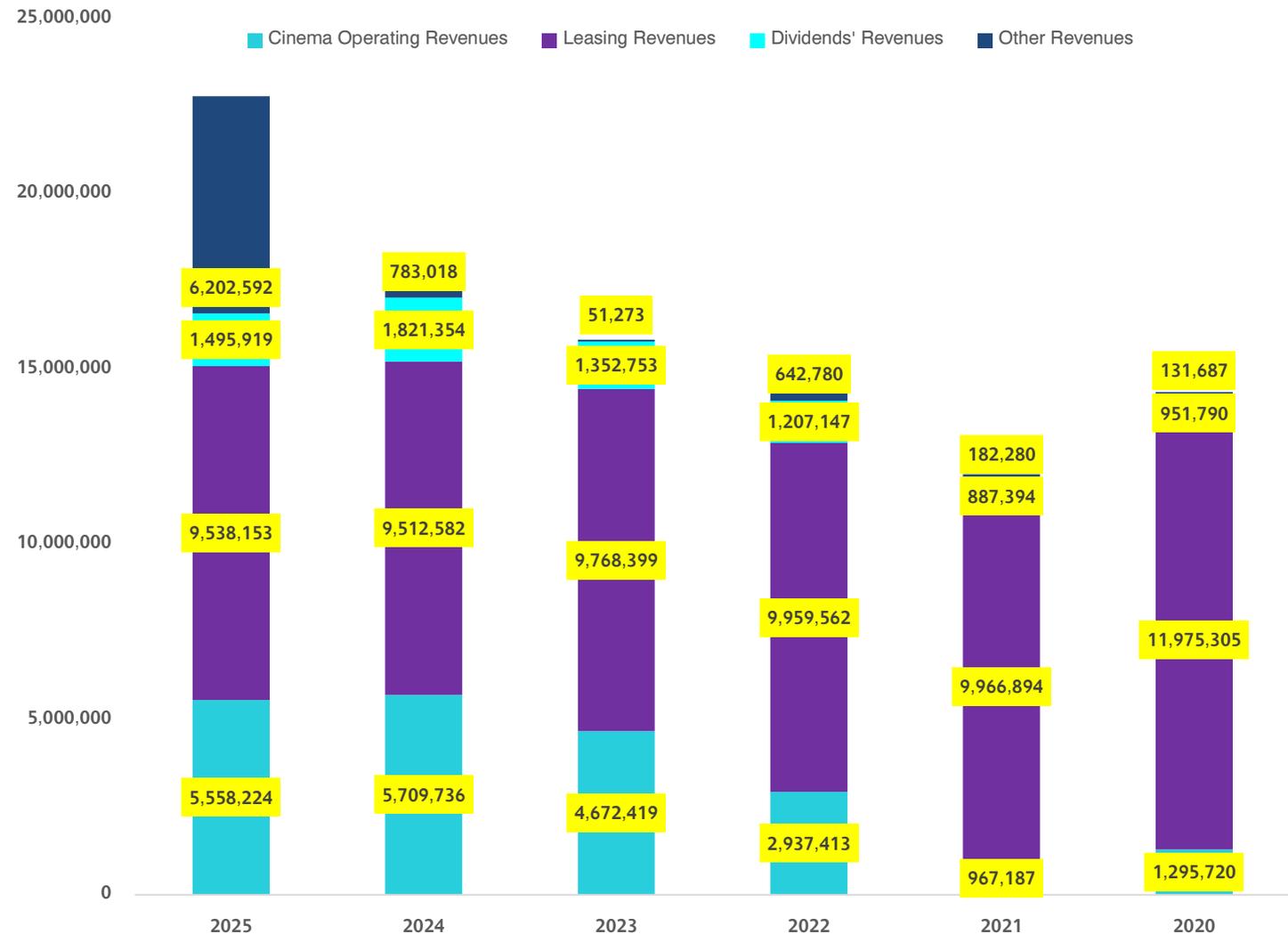
- ✓ The main activity specialized in operating and managing cinemas.
- ✓ the company owns a combination of distinguishing real estate assets which fully leased to credible companies and institutions.
- ✓ The stocks' portfolio in the stock market, which is capable of immediate liquidation and generates annual dividends.
- ✓ Other revenues.

# REVENUES AND PROFITABILITY

Revenues are generated from diverse sources to avoid the risks of relying on income from a single source.

The company's total revenues reached 22.7 million QR approximately by the end of Q3 2025. Revenues were generated from various sources to avoid the risks of relying on a single income source.

Leasing revenue represents 42% of the total revenues, which represents the largest share of the company's income. Then Cinema's operating revenue represents 24% of the total revenues, followed by dividends' revenue which represent 7%. Finally other revenues represents 27%. The Q3 revenues increased by 28% approximately in comparison with Q3 2024.

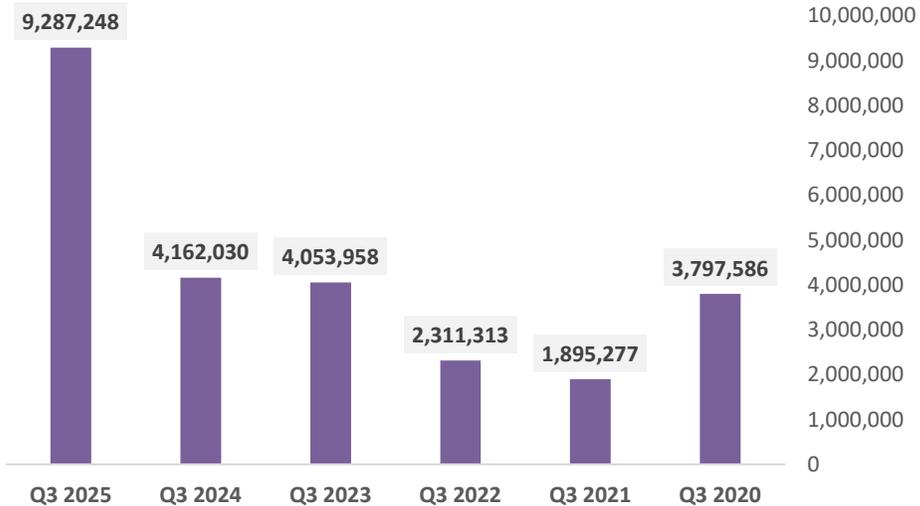


# REVENUES AND PROFITABILITY

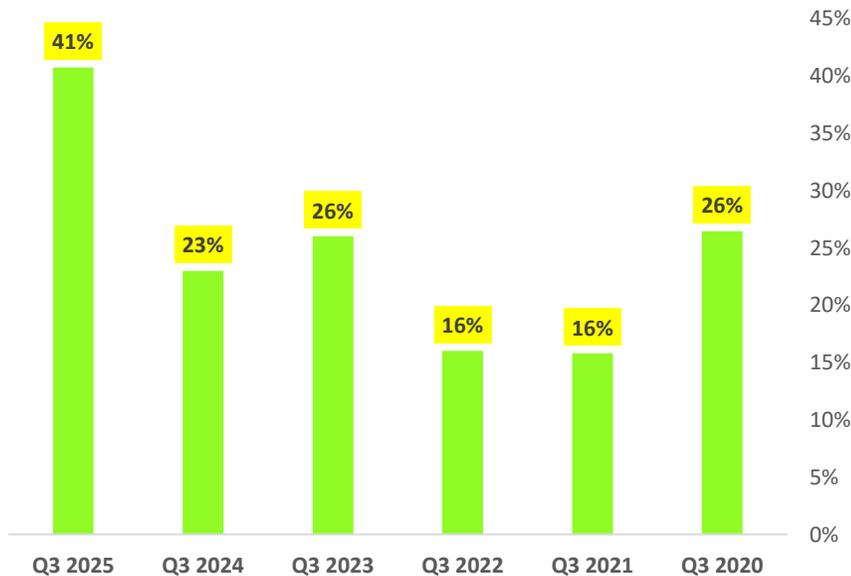
**9.28**  
Million QAR  
Net Profit

**%41**  
Achieved Net  
profit margin in  
Q3 2025

Net Profit by QAR



Profit Margin (%)



Company's net profit in Q3 2025 increased by approximately 123.1% compared to the same period in 2024, reaching around 9.28 million QAR, with a profit margin of approximately 41%. This increase is due to a rise in other revenues by 843.0%.

\*Net profit margin = net profit / Total revenue

# REVENUE DIVERSIFICATION SUPPORTS SUSTAINABLE GROWTH

Dividends and other revenues

**%34**

Dividends and other revenues

Cinematic revenue

**%24**

Cinematic revenue

Leasing revenue

**%42**

Leasing revenue

**22.7**

Million QAR  
Revenues in Q3  
2025

**9.28**

Million QAR  
Net Profit

**%41**

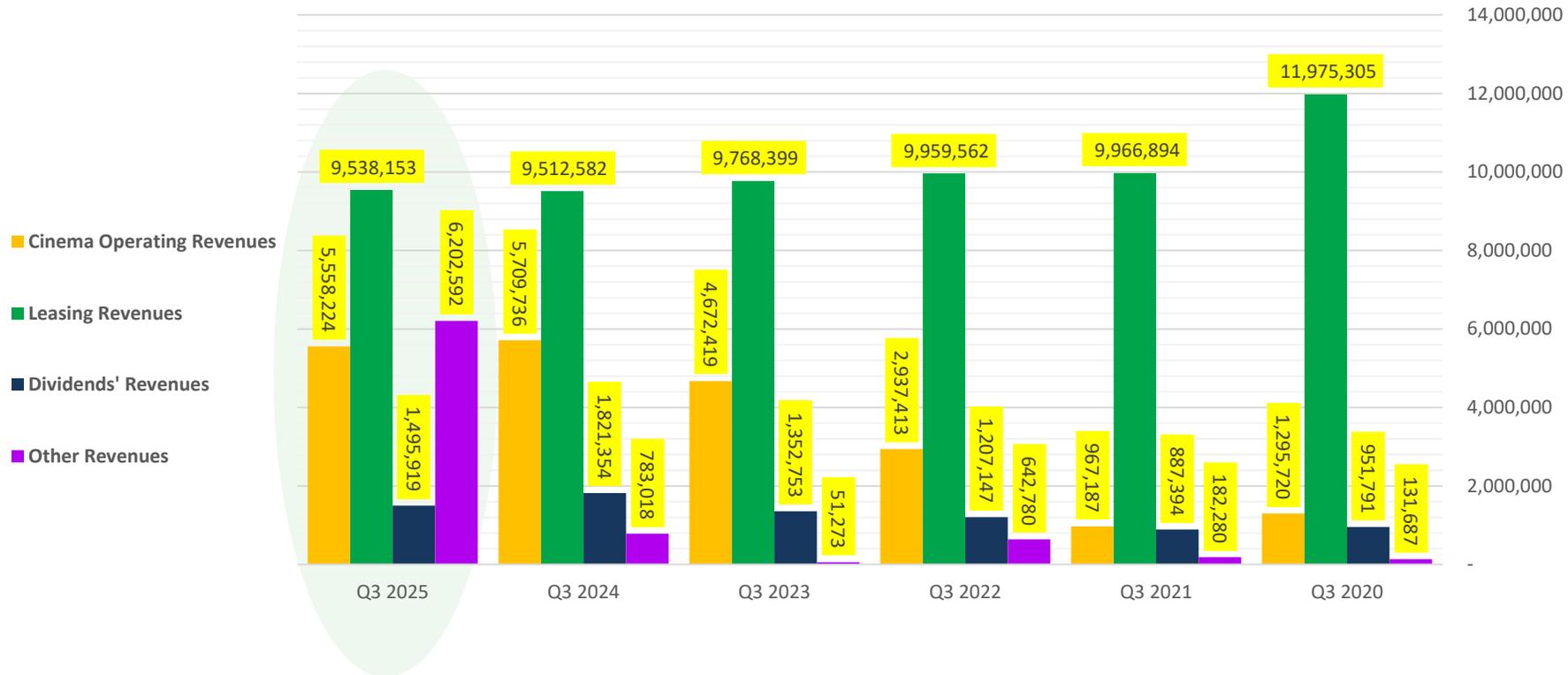
Achieved  
Profit margin  
in Q3 2025

**%28**

Increase in the total  
revenues in Q3 2025  
compared to Q3 2024

- Leasing revenue reached 42% of total revenues.
- Cinematic operation revenues amounted to 24% of total revenues.
- Dividends and other revenues represented 34% of total revenues.

# LEASING REVENUES SUSTAINABILITY

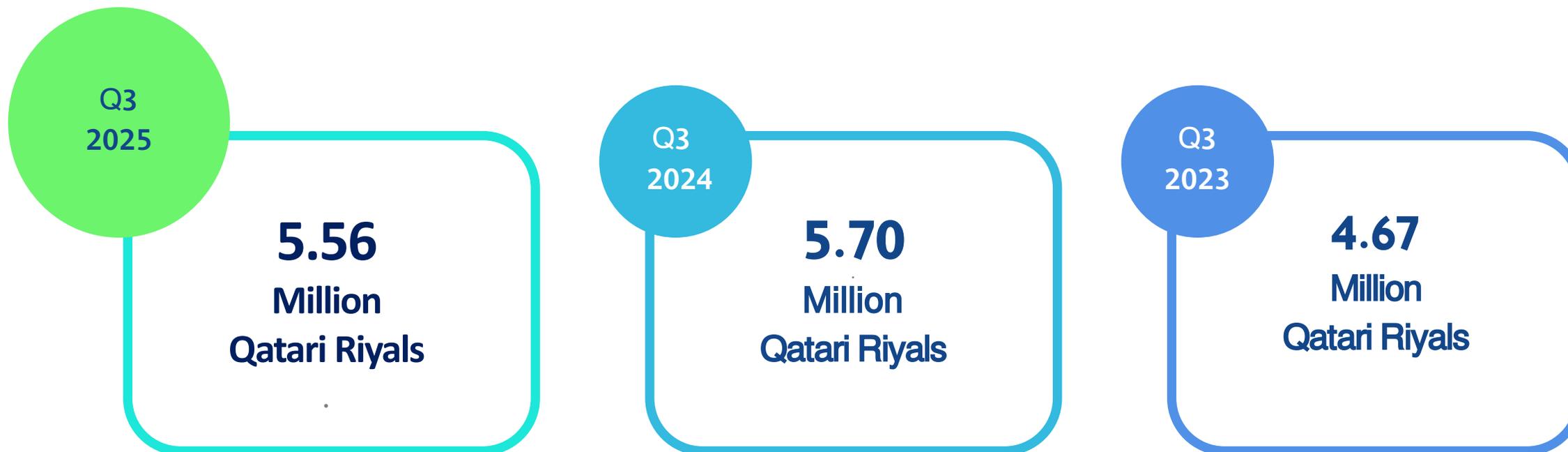


**28%**

Increase in the total revenues till the end of Q3 2025 compared to Q3 2024

Despite the challenges currently facing the real estate sector, the company has managed to generate sustainable revenue from its leased properties, enhancing its financial performance by the end of Q3 2025. Cinema operating revenues decreased slightly by approximately 3% in the third quarter of 2025 compared to the same period of the previous year, 2024.

# CINEMA OPERATING REVENUE



**٪.3**

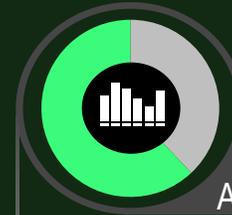
Decrease in cinemas operational revenue in Q3 2025 compared to the same period last year.

The operational performance of the company's cinemas declined by ٪.3 in Q3 2025 compared to the same period in 2024.

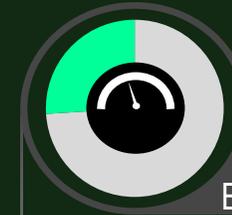
Comparing revenues in Q3 2025 with same period in the previous 2 years.



**%28**  
Increase in the total revenues in Q3 2025 compared to Q3 2024.



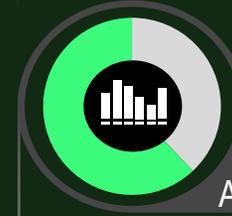
**%42**  
Real estate leasing revenue



**%24**  
Cinematic Operational revenue



**%34**  
Investment and other revenues



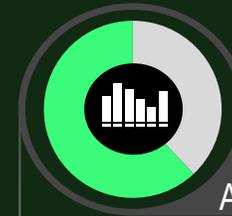
**%51**  
Real estate leasing revenue



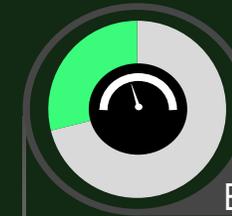
**%34**  
Cinematic Operational revenue



**%15**  
Investment and other revenues



**%62**  
Real estate leasing revenue



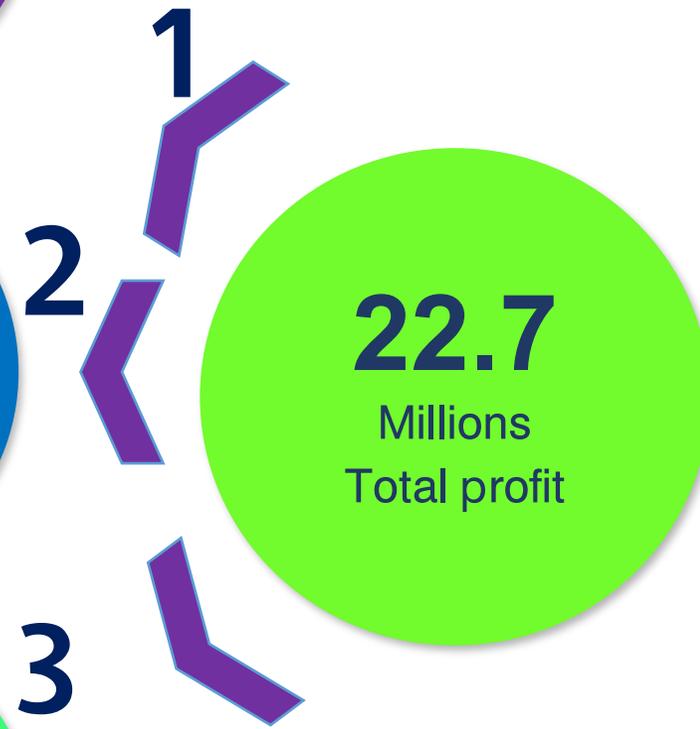
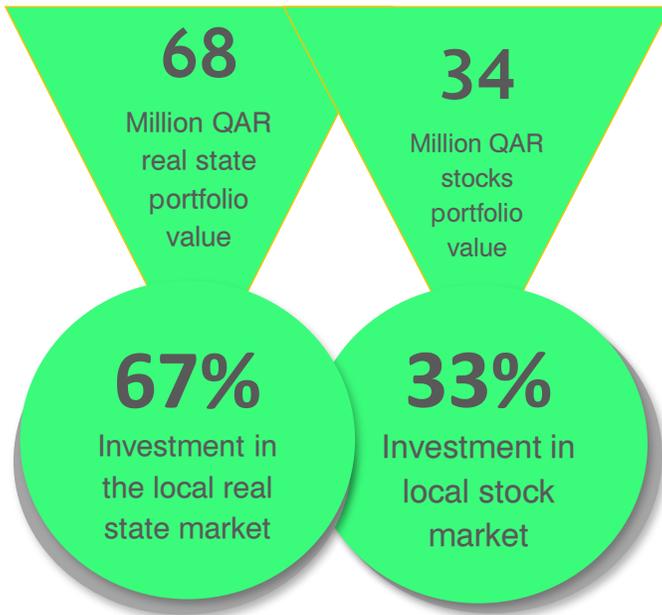
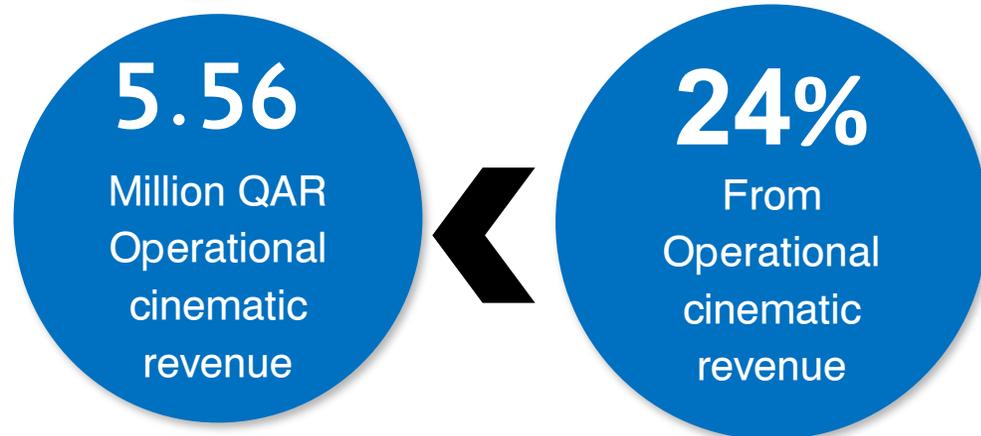
**%29**  
Cinematic Operational revenue



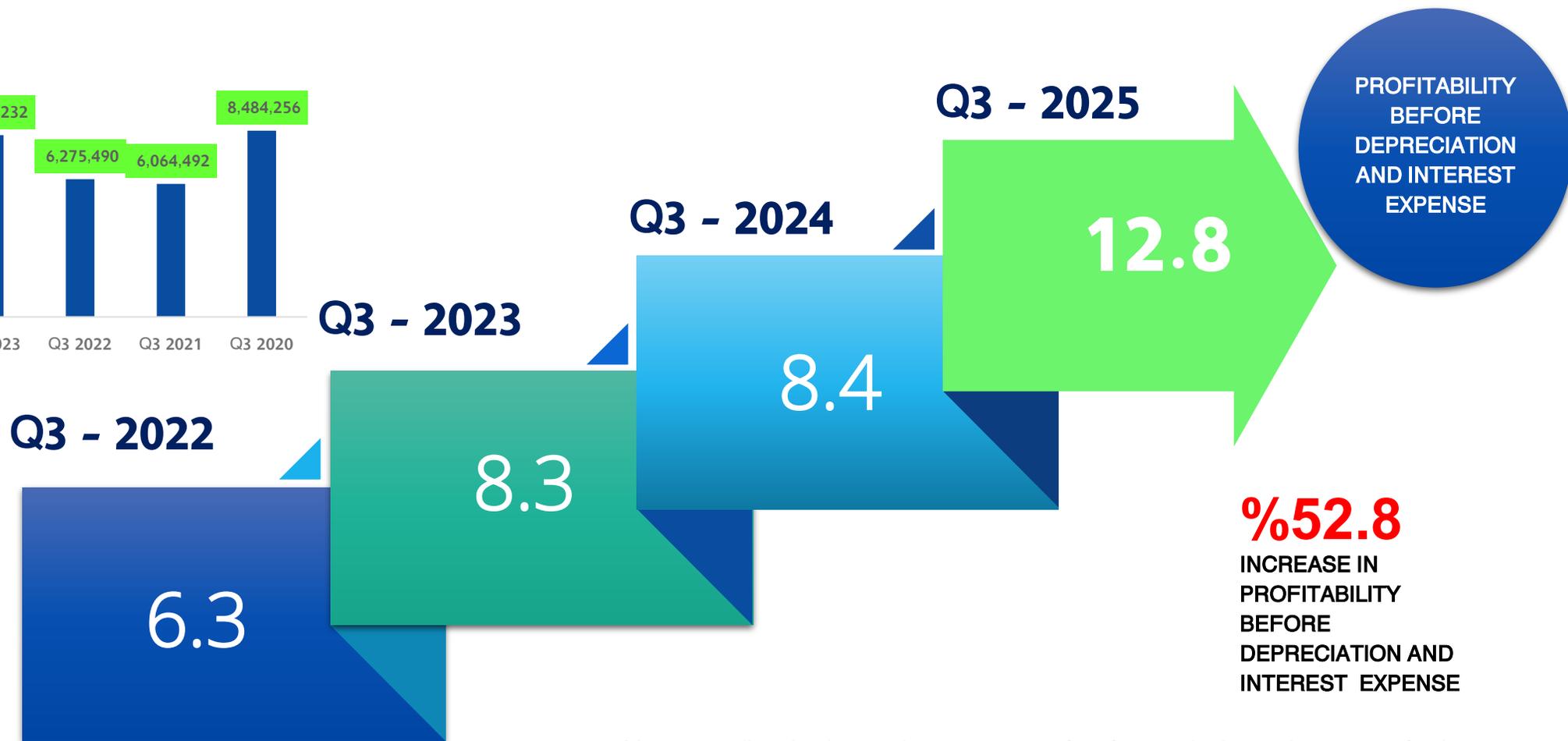
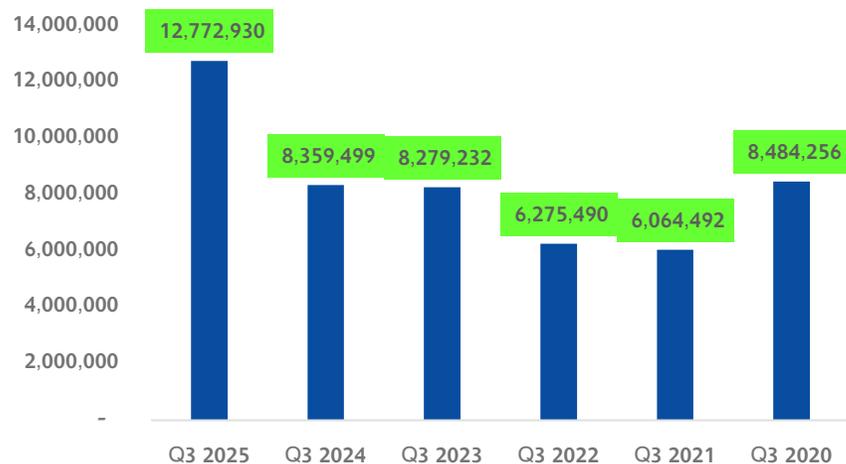
**%19**  
Investment and other revenues

# Revenues in Q3 2025 in million QAR.

**9.287.248**  
Net profit in Q3 2025.

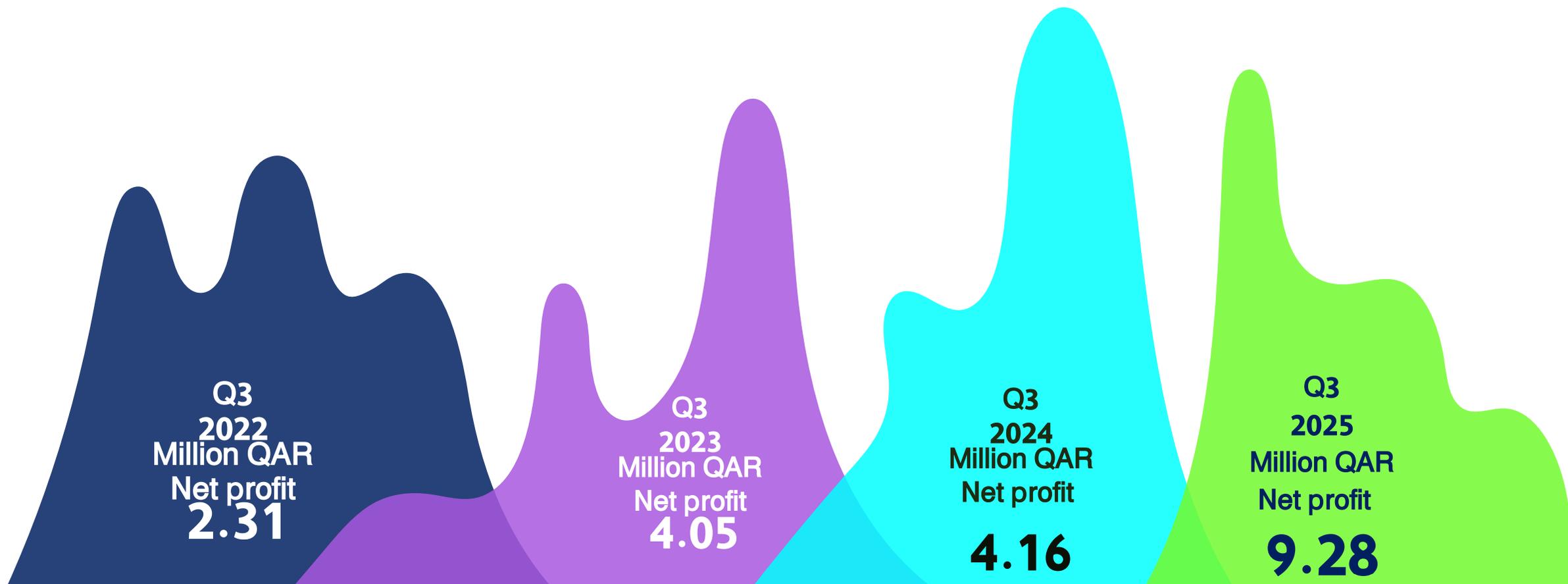


# PROFITABILITY BEFORE DEPRECIATION AND INTEREST EXPENSE



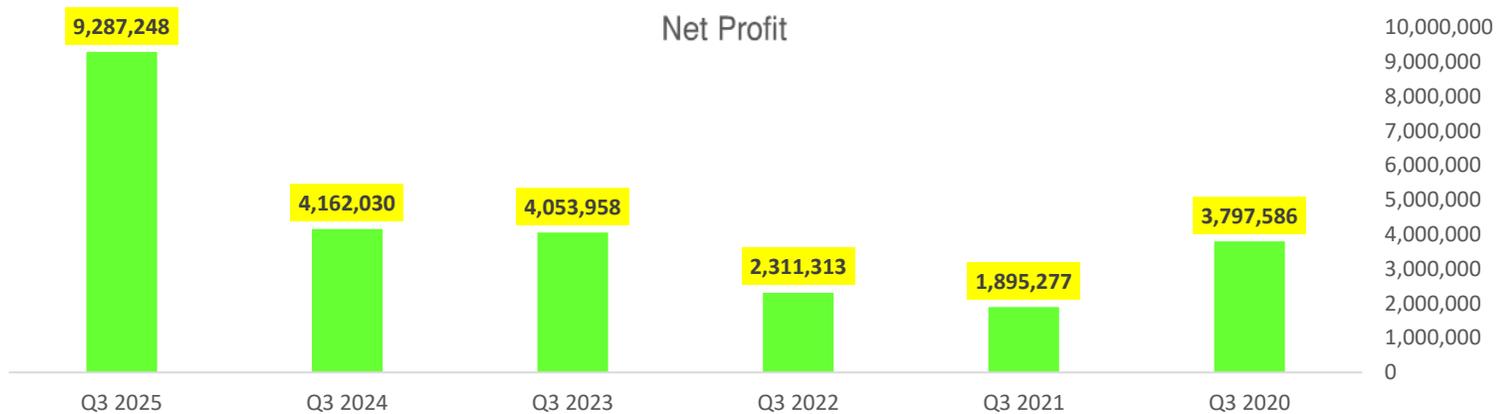
Net profit before interest and depreciation increased by approximately 52.8% at the end of Q3 2025 compared to the Q3 of 2024, achieving a net profit before interest and depreciation of approximately 12.8 million QAR.

# NET PROFIT



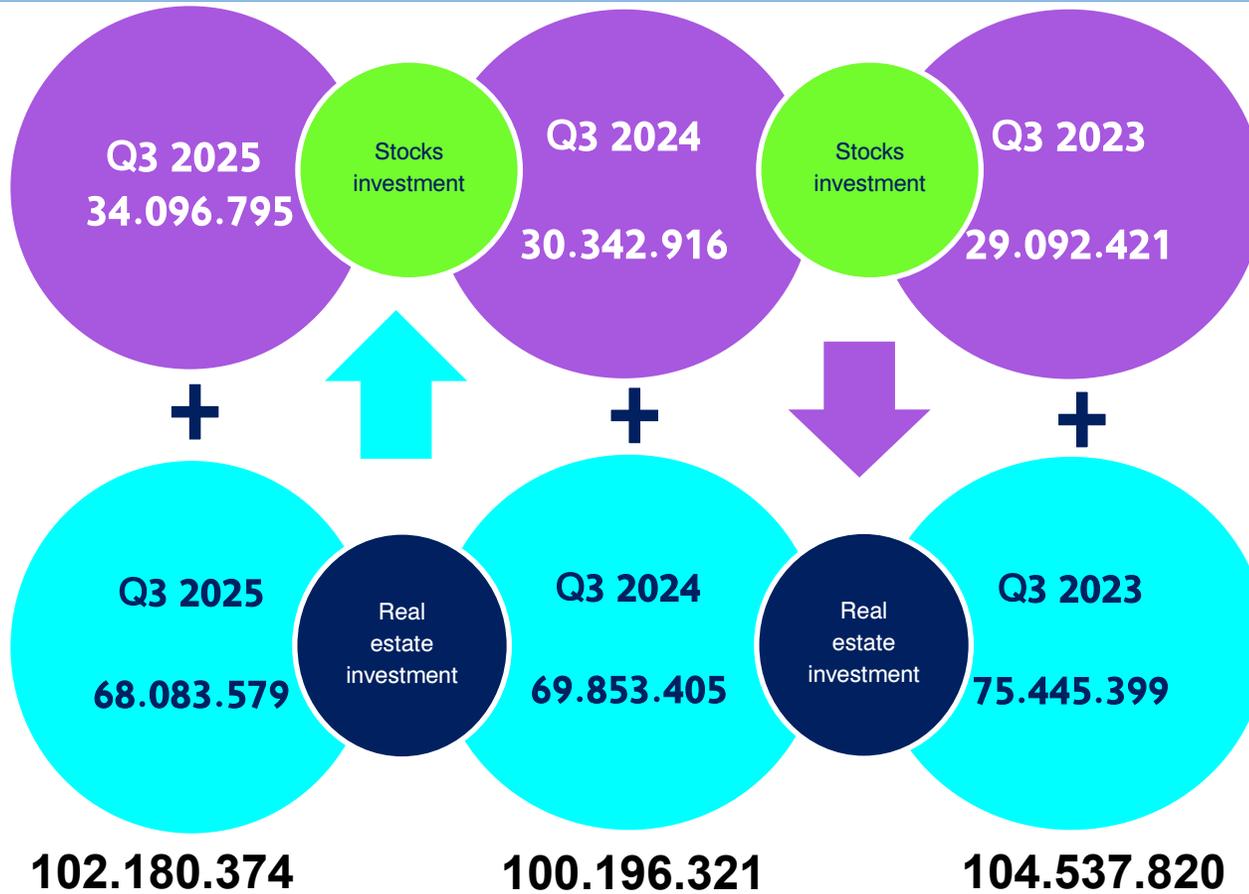
Net profit for Q3 2025 increased by approximately 123.1% compared to the third quarter of 2024, achieving a net profit of approximately 9.28 million QAR, with a profit margin of 41%.

**9.287.248**  
Net profit in Q3  
2025.

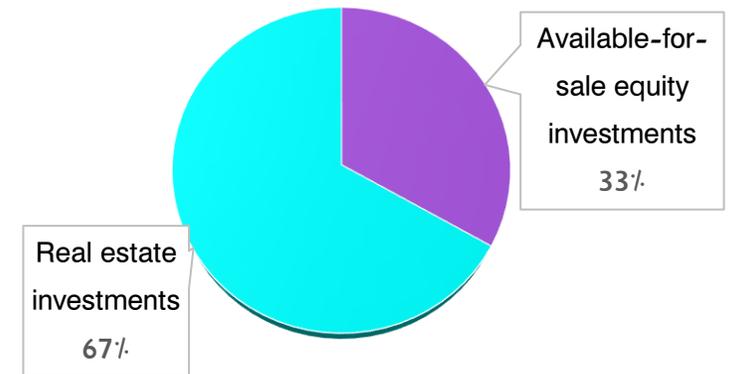


- Net profit increased in Q3 2025 by almost 123.1% compared to Q3 2024, achieving approximately 9.28 million QAR net profit with approximately 41% profit margin.
- This Net profit increase is due to the increase in other revenues by 834%.

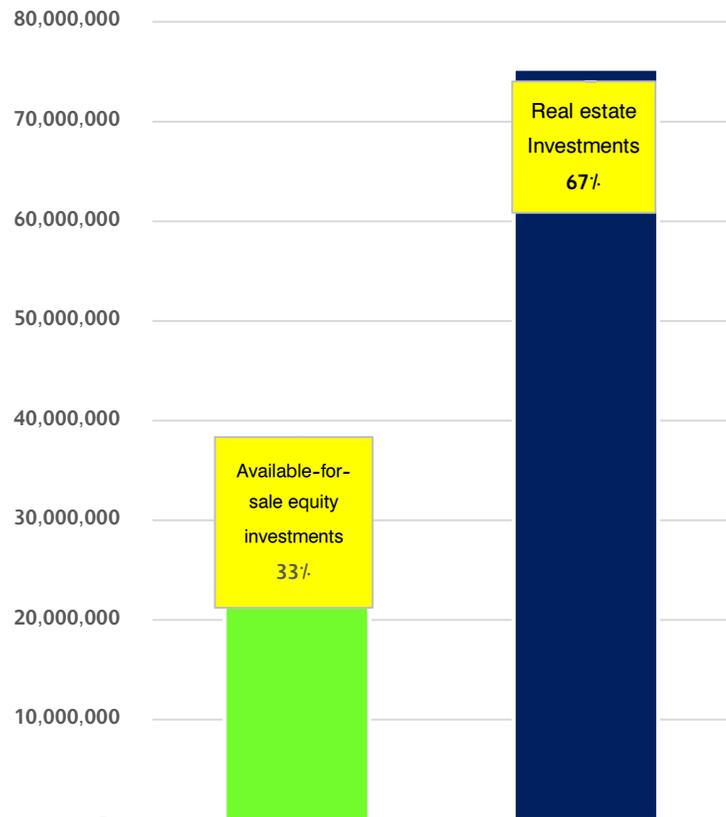
# INVESTMENTS AND INCOME DIVERSIFICATION



The total Investments amount to approximately 102 million QR, distributed between 33% for available-for-sale equity investments and 67% for real estate investments.



# INVESTMENTS DIVERSIFICATION

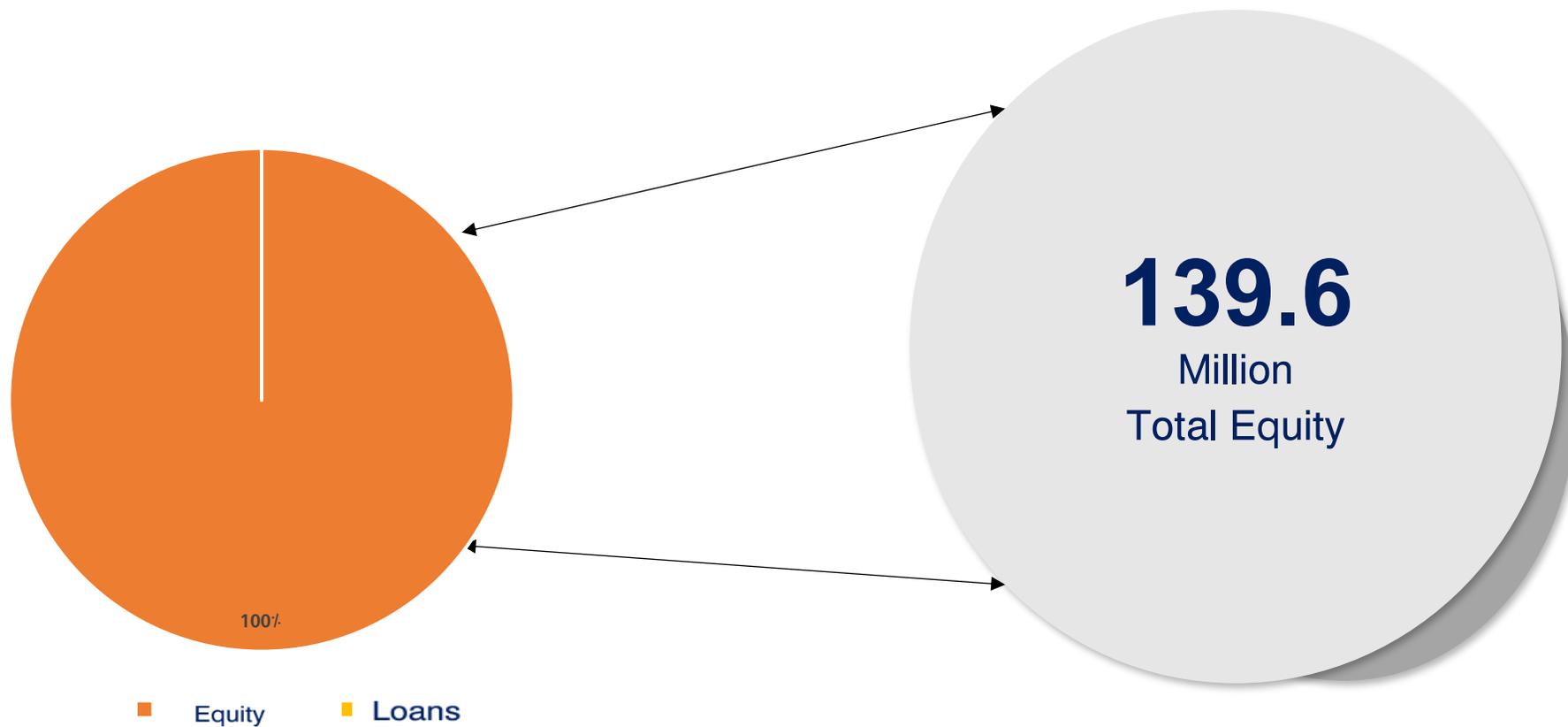


- Investment activities and other revenues generate 76% of the company's revenue.
- Stock market investments constitute 33% of total investments, valued at approximately QAR 34.1 million in the third quarter of 2025.
- The net value of investments in the real estate sector constitutes the largest share, representing 67% of total investments, valued at QAR 68.1 million.



■ Q3 2025 ■ Q3 2024 ■ Q3 2023 ■ Q3 2022 ■ Q3 2021 ■ Q3 2020

# FUNDING STRUCTURE AND INTEREST EXPENSE

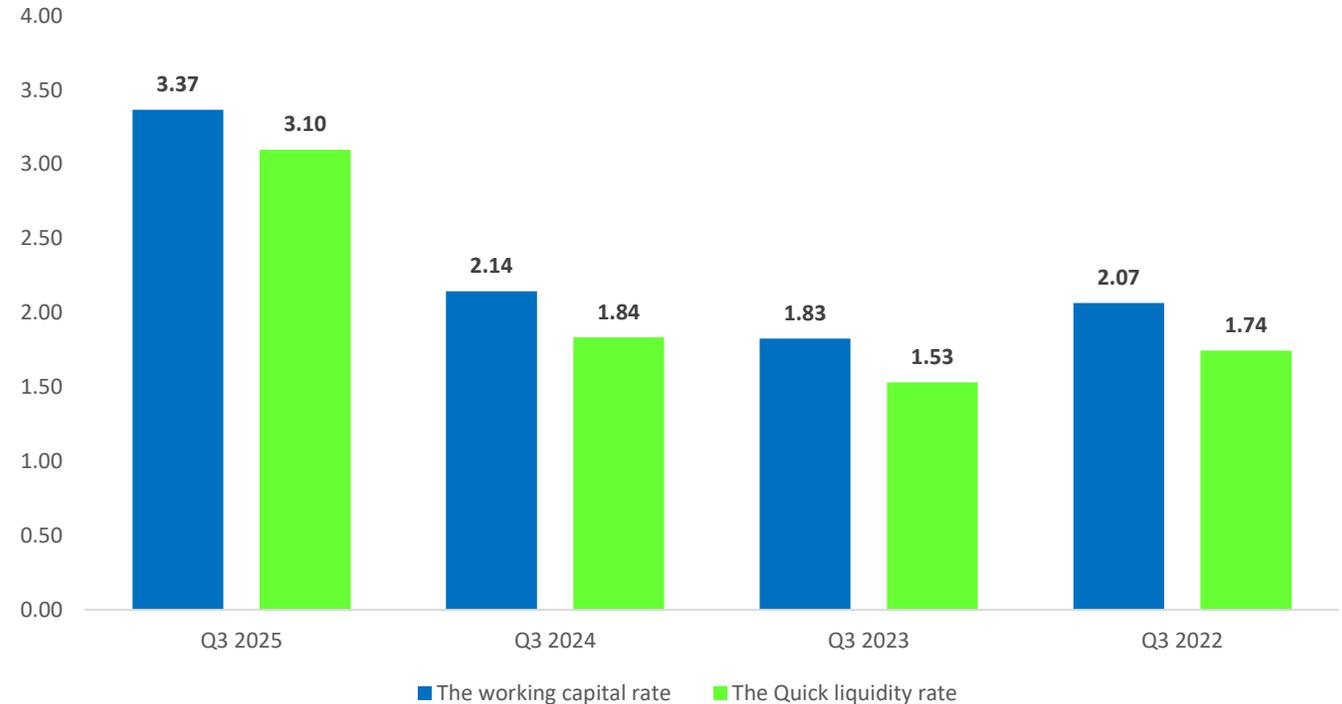


- The Company has paid all its debts in the third half of 2022.
- The company finances its assets through equity and other liabilities.

## 3.37 The Working Capital Rate

## 3.1 The Quick Liquidity Rate

The Working Capital rate (Current Assets/Current Liabilities) stood at 3.37 in Q3 2025, which means that the Company can pay its short-term liability 3.37 times through its current assets. The quick liquidity Rate (cash/current liabilities) stood at 3.1 times for the same period, which means that the Company can repay its short-term liabilities by 3.1 through liquid cash.



**Clarification :**

The Working Capital Rate: The Company’s ability to pay its short-term liability through its current assets.

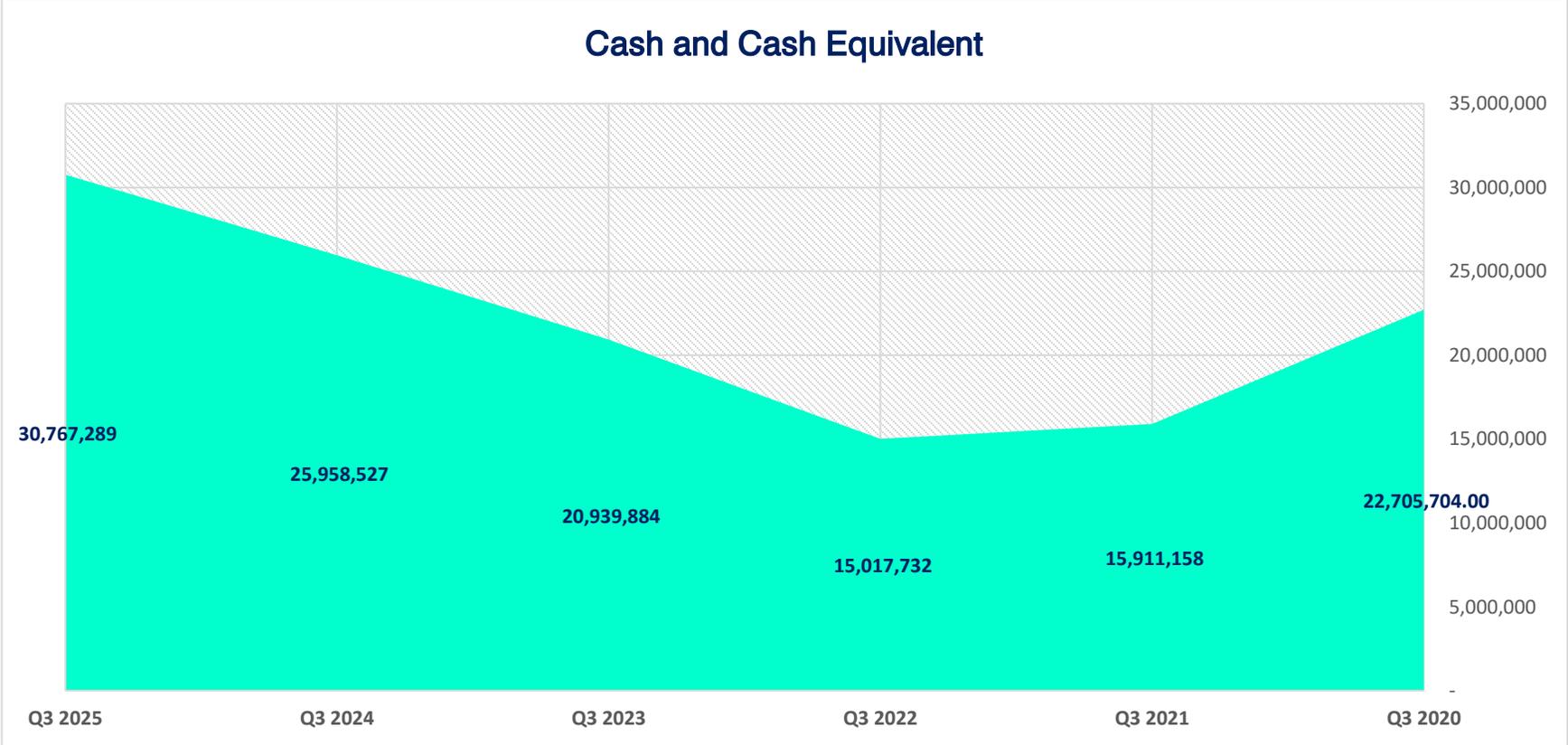
The quick liquidity Rate: The company’s ability to pay its short-term liability through its cash.

**18.5%**

Increase in liquidity by the end of Q3 2025 compared to Q3 2024

The company's liquidity increased by 4.8 million Qatari riyals in the third quarter of 2025, representing a 18.5% increase compared to the third quarter of the previous year, 2024, as the cash balance in the third quarter of 2025 reached

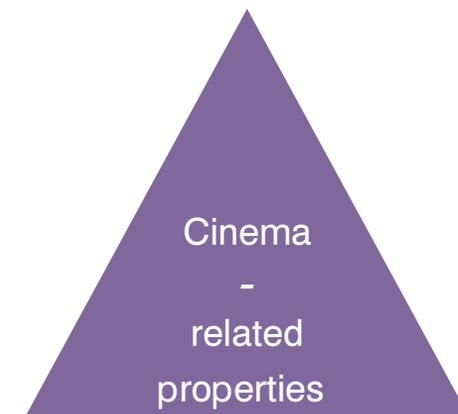
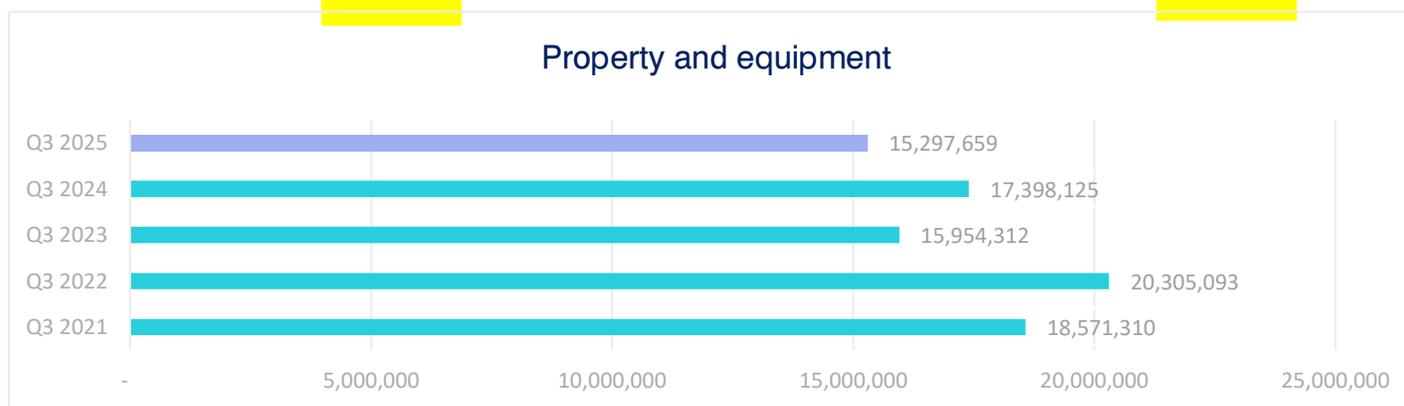
**30.767.289**  
Qatari Riyals



# Property and equipment



The value of property and equipment in the third quarter of 2025 amounted to QAR 15.2 million, reflecting a decrease of approximately 12% due to quarterly depreciation charges applied to property and equipment.



Value by Million QR

Source: financial statements report September 2025



Assets

150.9



Assets

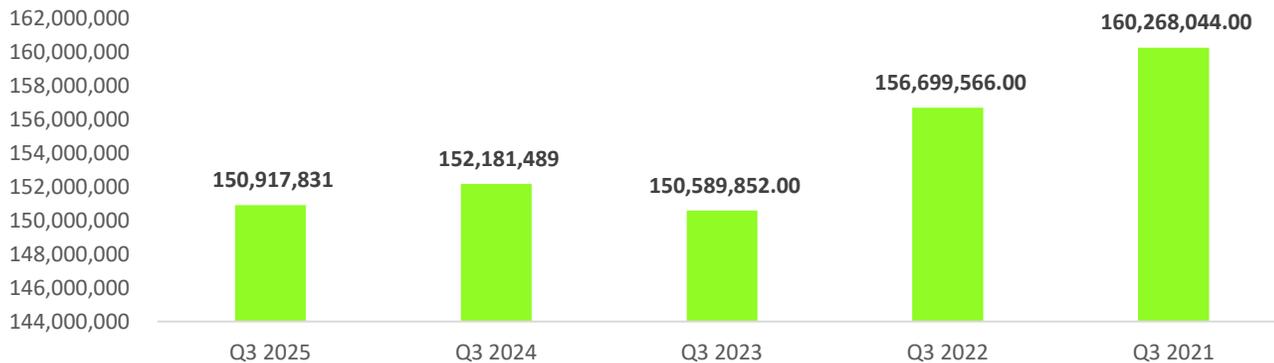
152.2



Assets

150.6

Assets Value by QAR



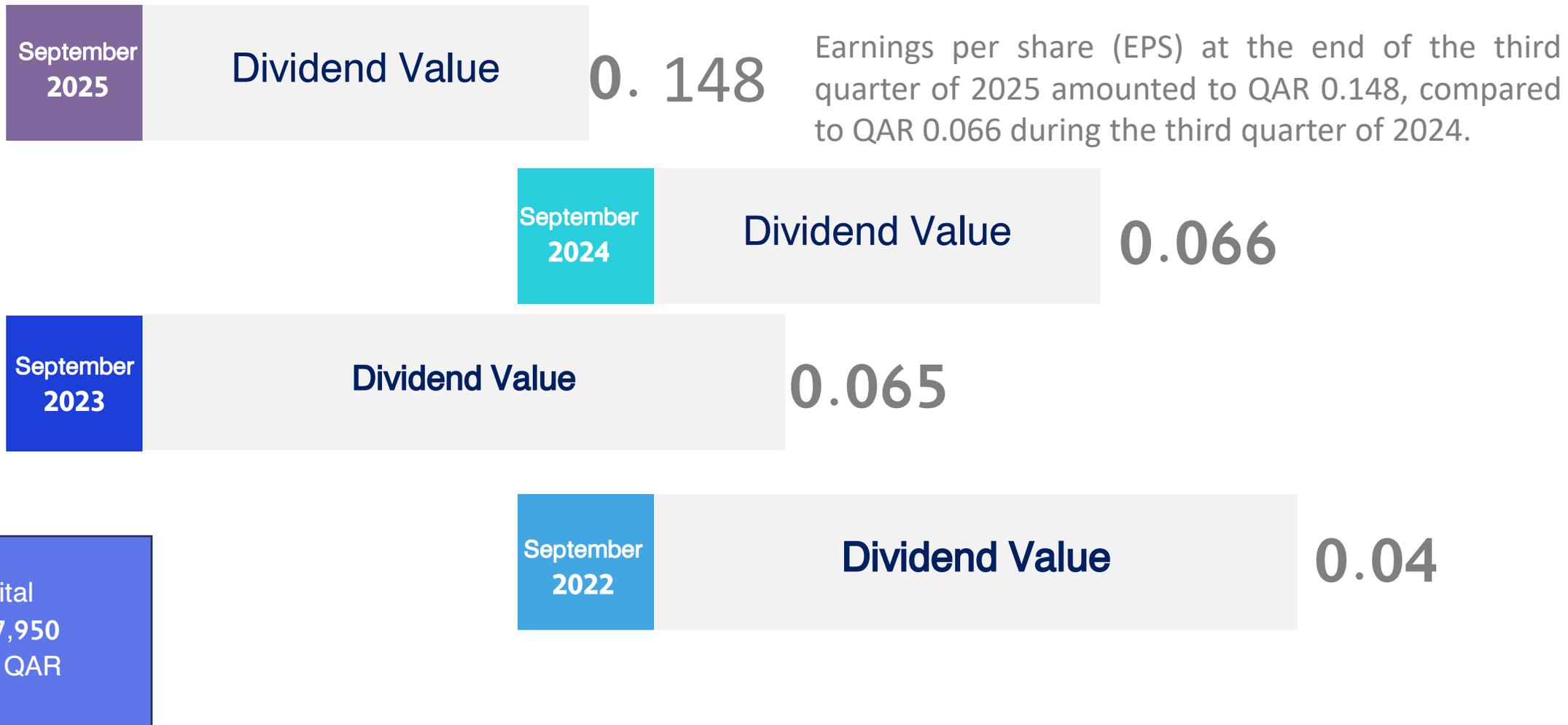
150.9

million Qatari riyals approximately is The Value of assets in September 2025, with 0.83% decrease compared to September 2024.

0.83%

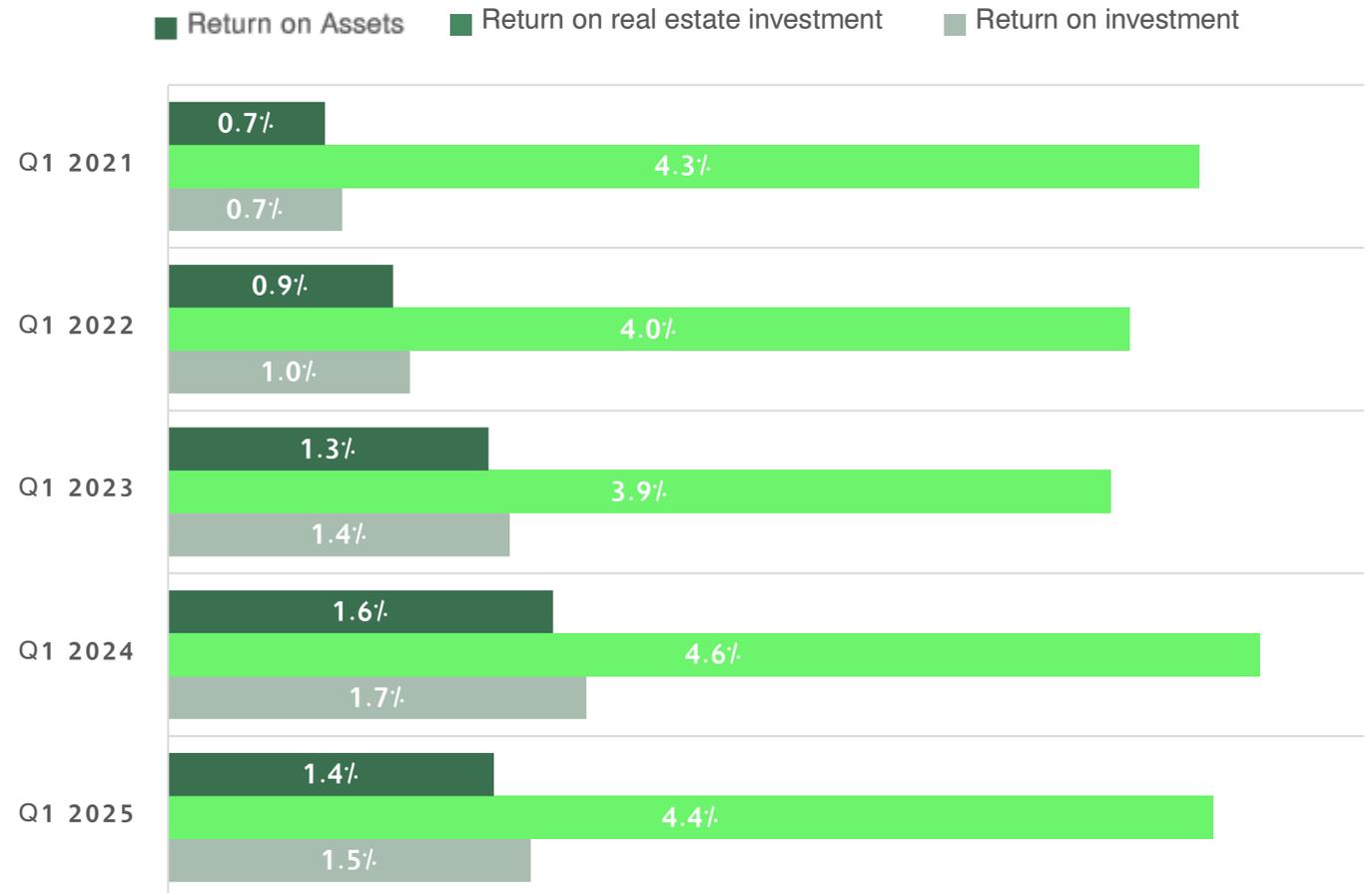
Decrease in assets in the third quarter of 2025 compared to the third quarter of 2024, representing a decrease of 0.83% compared to last year.

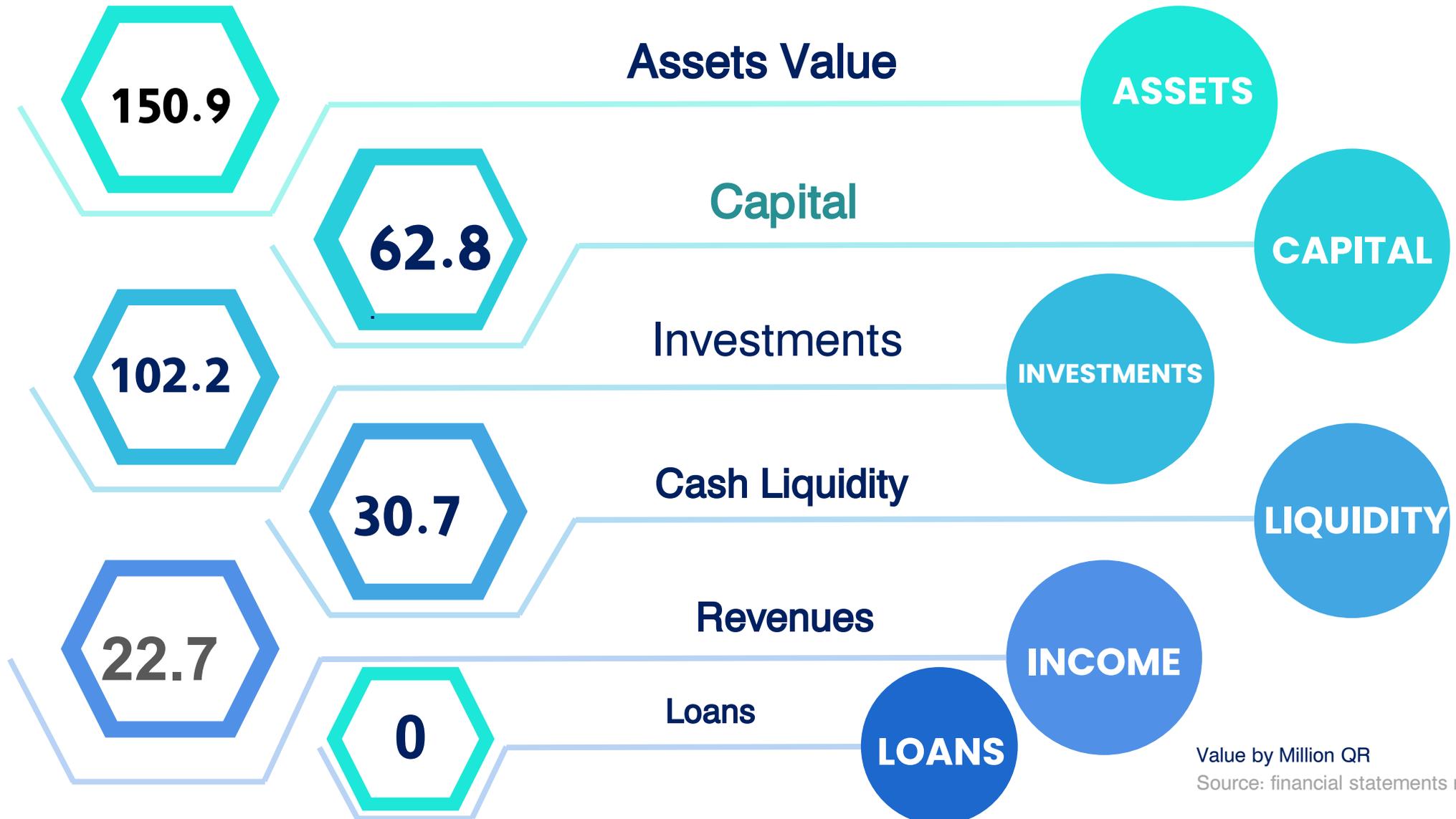
# EARNING PER SHARE



# Return on investment

- The return on real estate investment is among the highest, reaching approximately 14% in Q3 2025, making the real estate sector the most profitable investment for the company.
- The return on investment stood at 6.6% in the third quarter of 2025.
- Additionally, the return on assets (ROA) for the company reached 6.2% in the third quarter of 2025.





Value by Million QR

Source: financial statements report September 20

**23rd Jan 2025:** Qatar Cinema & Film Distribution Co. announces the opening of nominees for the board memberships, years from **2025** to **2028**. Applications will be accepted starting from **23/01/2025** till **04:00 PM** of **01/02/2025**.

January 2025

**26th Jan 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending **31st December 2024** on **08/02/2025**.

January 2025

**2nd Feb 2025:** Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for **2025 - 2028** on **01/02/2025** at **04:00 PM**

February 2025

**2nd Feb 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Annual **2024** will be held on **12/02/2025** at **02:00 PM** , Doha Time.

February 2025

**8th Feb 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the twelve-month period ending **31st December 2024**. The financial statements revealed a Net Profit of **QR 4,177,342** and The Earnings per share(EPS) amounted to **QR 0.067**

February 2025

# MAIN EVENTS

**9th Feb 2025:** Qatar Cinema & Film Distribution Co. announces that the General Assembly Meeting AGM and EGM will be held on **02/03/2025**

**February 2025**

**3rd Mar 2025:** Qatar Cinema & Film Distribution Co. announces the results of the AGM and EGM. The meeting was held on **02/03/2025**, and resolutions were announced.

**March 2025**

**5th Mar 2025:** Qatar Cinema (Q.P.S.C) is pleased to announce the distribution of cash dividends to its valued shareholders for the fiscal year ended December 31, **2024**, at QAR **0.07** per share, equivalent to **7%** of the nominal value

**March 2025**

**13th Apr 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 31st March **2025** on **29/04/2025**.

**April 2025**

**24th Apr 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 1 **2025** will be held on **05/05/2025** at **02:00** PM , Doha Time.

**April 2025**

**29th Apr 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the three-month period ending 31st March 2025 . The financial statements revealed a Net Profit of QR 2,033,688 and The Earnings per Share(EPS) amounted to QR 0.032 as of 31st March 2025.

April 2025

**27th Jul 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Semi-Annual 2025 will be held on 14/08/2025 at 01:30 PM , Doha Time.

July 2025

**31st Jul 2025:** Qatar Cinema & Film Distribution Co. announces the closure of the period for nomination for the membership of its Board of Directors for 2025 - 2028 on 01/02/2025 at 04:00 PM

July 2025

**11th Aug 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the six-month period ending 30th June 2025 . The financial statements revealed a Net Profit of QR 8,658,487 in comparison to Net Profit QR 2,998,356 for the same period of the previous year. The Earnings per share(EPS) amounted to QR 0.138.

August 2025

**13th Oct 2025:** Qatar Cinema & Film Distribution Co. discloses its financial statement for the period ending 30th September 2025 on 29/10/2025.

October 2025

# MAIN EVENTS

**19th Oct 2025:** Qatar Cinema & Film Distribution Co. announces that the conference call with the Investors to discuss the financial results for the Quarter 3 2025 will be held on 03/11/2025 at 12:00 PM , Doha Time.

October 2025

**29th Oct 2025:** Qatar Cinema & Film Distribution Co. discloses the interim financial statement for the nine-month period ending 30th September 2025 . The financial statements revealed a Net Profit of QR 9,287,248 in comparison to Net Profit QR 4,162,030 for the same period of the previous year. The Earnings per Share(EPS) amounted to QR 0.148.

October 2025



Thank You

**Qatar Cinema Company**

**Doha- Qatar**

Cinema Signal,

P.O Box: 1970 Doha, Qatar

Office: +974 4471620

Fax: +974 44671511